You can find the most up-to-date technical documentation on the VMware Web site at:

http://www.vmware.com/support/

The VMware Web site also provides the latest product updates.

If you have comments about this documentation, submit your feedback to:

docfeedback@vmware.com
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Updated Information

This vRealize Operations Manager Installation and Configuration Guide for Linux and Windows is updated with each release of the product or when necessary.

This table provides the update history of the vRealize Operations Manager Installation and Configuration Guide for Linux and Windows.

<table>
<thead>
<tr>
<th>Revision</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>EN-001938-01</td>
<td>• Added Chapter 9, “Updating Your Software,” on page 93.</td>
</tr>
<tr>
<td></td>
<td>• Updated trademarks for vCenter.</td>
</tr>
<tr>
<td></td>
<td>• Added SW Update information.</td>
</tr>
<tr>
<td>EN-001938-00</td>
<td>Initial release.</td>
</tr>
</tbody>
</table>
About Installation and Configuration for Linux and Windows

The vRealize Operations Manager Installation and Configuration Guide for Linux and Windows provides information about installing VMware® vRealize Operations Manager on the Linux or Windows operating system, including how to create and configure the vRealize Operations Manager cluster.

The vRealize Operations Manager installation process consists of running the vRealize Operations Manager Enterprise installer on each cluster node, and accessing the product to finish setting up the application.

Intended Audience

This information is intended for anyone who wants to install and configure vRealize Operations Manager on Linux or Windows machines. The information is written for experienced Linux or Windows system administrators who are familiar with enterprise management applications and datacenter operations.

VMware Technical Publications Glossary

VMware Technical Publications provides a glossary of terms that might be unfamiliar to you. For definitions of terms as they are used in VMware technical documentation, go to http://www.vmware.com/support/pubs.
You prepare for vRealize Operations Manager installation by evaluating your environment and deploying enough vRealize Operations Manager cluster nodes to support how you want to use the product.

This chapter includes the following topics:

- “About vRealize Operations Manager Linux and Windows Installation,” on page 10
- “Complexity of Your Environment,” on page 11
- “vRealize Operations Manager Cluster Nodes,” on page 13
- “Using IPv6 with vRealize Operations Manager,” on page 16
- “Sizing the vRealize Operations Manager Cluster,” on page 17
- “Custom vRealize Operations Manager Certificates,” on page 18
- “How vRealize Operations Manager Uses Network Ports,” on page 21
- “vRealize Operations Manager Platform Requirements for Linux,” on page 22
- “Create a Node by Running the vRealize Operations Manager Linux Installer,” on page 24
- “vRealize Operations Manager Platform Requirements for Windows,” on page 26
- “Create a Node by Running the vRealize Operations Manager Windows Installer,” on page 27
About vRealize Operations Manager Linux and Windows Installation

The vRealize Operations Manager installation process consists of running the vRealize Operations Manager Enterprise installer on each cluster node, accessing the product to set up cluster nodes according to their role, and logging in to configure the installation.

Figure 1-1. vRealize Operations Manager Installation
Complexity of Your Environment

When you deploy vRealize Operations Manager, the number and nature of the objects that you want to monitor might be complex enough to recommend a Professional Services engagement.

Complexity Levels

Every enterprise is different in terms of the systems that are present and the level of experience of deployment personnel. The following table presents a color-coded guide to help you determine where you are on the complexity scale.

- **Green**
  
  Your installation only includes conditions that most users can understand and work with, without assistance. Continue your deployment.

- **Yellow**
  
  Your installation includes conditions that might justify help with your deployment, depending on your level of experience. Consult your account representative before proceeding, and discuss using Professional Services.

- **Red**
  
  Your installation includes conditions that strongly recommend a Professional Services engagement. Consult your account representative before proceeding, and discuss using Professional Services.

Note that these color-coded levels are not firm rules. Your product experience, which increases as you work with vRealize Operations Manager and in partnership with Professional Services, must be taken into account when deploying vRealize Operations Manager.

**Table 1-1. Effect of Deployment Conditions on Complexity**

<table>
<thead>
<tr>
<th>Complexity Level</th>
<th>Current or New Deployment Condition</th>
<th>Additional Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Green</td>
<td>You run only one vRealize Operations Manager deployment.</td>
<td>Lone instances are usually easy to create in vRealize Operations Manager.</td>
</tr>
<tr>
<td>Green</td>
<td>Your deployment includes a management pack that is listed as Green according to the compatibility guide on the VMware Solutions Exchange Web site.</td>
<td>The compatibility guide indicates whether the supported management pack for vRealize Operations Manager is a compatible 5.x one or a new one designed for this release. In some cases, both might work but produce different results. Regardless, users might need help in adjusting their configuration so that associated data, dashboards, alerts, and so on appear as expected. Note that the terms solution, management pack, adapter, and plug-in are used somewhat interchangeably.</td>
</tr>
<tr>
<td>Yellow</td>
<td>You run multiple instances of vRealize Operations Manager.</td>
<td>Multiple instances are typically used to address scaling or operator use patterns.</td>
</tr>
<tr>
<td>Complexity Level</td>
<td>Current or New Deployment Condition</td>
<td>Additional Notes</td>
</tr>
<tr>
<td>------------------</td>
<td>-------------------------------------</td>
<td>------------------</td>
</tr>
<tr>
<td>Yellow</td>
<td>Your deployment includes a management pack that is listed as Yellow according to the compatibility guide on the VMware Solutions Exchange Web site.</td>
<td>The compatibility guide indicates whether the supported management pack for vRealize Operations Manager is a compatible 5.x one or a new one designed for this release. In some cases, both might work but produce different results. Regardless, users might need help in adjusting their configuration so that associated data, dashboards, alerts, and so on appear as expected.</td>
</tr>
<tr>
<td>Yellow</td>
<td>You are deploying vRealize Operations Manager remote collector nodes.</td>
<td>Remote collector nodes gather data but leave the storage and processing of the data to the analytics cluster.</td>
</tr>
<tr>
<td>Yellow</td>
<td>You are deploying a multiple-node vRealize Operations Manager cluster.</td>
<td>Multiple nodes are typically used for scaling out the monitoring capability of vRealize Operations Manager.</td>
</tr>
<tr>
<td>Yellow</td>
<td>Your new vRealize Operations Manager instance will include a Linux or Windows based deployment.</td>
<td>Linux and Windows deployments are not as common as vApp deployments and often need special consideration.</td>
</tr>
<tr>
<td>Yellow</td>
<td>Your vRealize Operations Manager instance will use high availability (HA).</td>
<td>High availability and its node failover capability is a unique multiple-node feature that you might want additional help in understanding.</td>
</tr>
<tr>
<td>Yellow</td>
<td>You want help in understanding the new or changed features in vRealize Operations Manager and how to use them in your environment.</td>
<td>vRealize Operations Manager is different than vCenter Operations Manager in areas such as policies, alerts, compliance, custom reporting, or badges. In addition, vRealize Operations Manager uses one consolidated interface.</td>
</tr>
<tr>
<td>Red</td>
<td>You run multiple instances of vRealize Operations Manager, where at least one includes virtual desktop infrastructure (VDI).</td>
<td>Multiple instances are typically used to address scaling, operator use patterns, or because separate VDI (V4V monitoring) and non-VDI instances are needed.</td>
</tr>
<tr>
<td>Red</td>
<td>Your deployment includes a management pack that is listed as Red according to the compatibility guide on the VMware Solutions Exchange Web site.</td>
<td>The compatibility guide indicates whether the supported management pack for vRealize Operations Manager is a compatible 5.x one or a new one designed for this release. In some cases, both might work but produce different results. Regardless, users might need help in adjusting their configuration so that associated data, dashboards, alerts, and so on appear as expected.</td>
</tr>
<tr>
<td>Red</td>
<td>You are deploying multiple vRealize Operations Manager clusters.</td>
<td>Multiple clusters are typically used to isolate business operations or functions.</td>
</tr>
</tbody>
</table>
Table 1-1. Effect of Deployment Conditions on Complexity (Continued)

<table>
<thead>
<tr>
<th>Complexity Level</th>
<th>Current or New Deployment Condition</th>
<th>Additional Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Red</td>
<td>Your current vRealize Operations Manager deployment required a Professional Services engagement to install it.</td>
<td>If your environment was complex enough to justify a Professional Services engagement in the previous version, it is possible that the same conditions still apply and might warrant a similar engagement for this version.</td>
</tr>
<tr>
<td>Red</td>
<td>Professional Services customized your vRealize Operations Manager deployment. Examples of customization include special integrations, scripting, nonstandard configurations, multiple level alerting, or custom reporting.</td>
<td>If your environment was complex enough to justify a Professional Services engagement in the previous version, it is possible that the same conditions still apply and might warrant a similar engagement for this version.</td>
</tr>
</tbody>
</table>

vRealize Operations Manager Cluster Nodes

All vRealize Operations Manager clusters consist of a master node, an optional replica node for high availability, optional data nodes, and optional remote collector nodes.

When you install vRealize Operations Manager, you use a vRealize Operations Manager vApp deployment, Linux installer, or Windows installer to create role-less nodes. After the nodes are created and have their names and IP addresses, you use an administration interface to configure them according to their role.

You can create role-less nodes all at once or as needed. A common as-needed practice might be to add nodes to scale out vRealize Operations Manager to monitor an environment as the environment grows larger.

The following node types make up the vRealize Operations Manager analytics cluster:

**Master Node**  
The initial, required node in vRealize Operations Manager. All other nodes are managed by the master node.  
In a single-node installation, the master node manages itself, has adapters installed on it, and performs all data collection and analysis.

**Data Node**  
In larger deployments, additional data nodes have adapters installed and perform collection and analysis.  
Larger deployments usually include adapters only on the data nodes so that master and replica node resources can be dedicated to cluster management.

**Replica Node**  
To use vRealize Operations Manager high availability (HA), the cluster requires that you convert a data node into a replica of the master node.

The following node type is a member of the vRealize Operations Manager cluster but not part of the analytics cluster:

**Remote Collector Node**  
Distributed deployments might require a remote collector node that can navigate firewalls, interface with a remote data source, reduce bandwidth across data centers, or reduce the load on the vRealize Operations Manager analytics cluster. Remote collectors only gather objects for the inventory, without storing data or performing analysis. In addition, remote collector nodes may be installed on a different operating system than the rest of the cluster.
General vRealize Operations Manager Cluster Node Requirements

When you create the cluster nodes that make up vRealize Operations Manager, you have general requirements that you must meet.

General Requirements

- vRealize Operations Manager Version. All nodes must run the same vRealize Operations Manager version.
  
  For example, do not add a version 6.1 data node to a cluster of vRealize Operations Manager 6.2 nodes.

- Analytics Cluster Deployment Type. In the analytics cluster, all nodes must be the same kind of deployment: vApp, Linux, or Windows.
  
  Do not mix vApp, Linux, and Windows nodes in the same analytics cluster.

- Remote Collector Deployment Type. A remote collector node does not need to be the same deployment type as the analytics cluster nodes.
  
  When you add a remote collector of a different deployment type, the following combinations are supported:
    - vApp analytics cluster and Windows remote collector
    - Linux analytics cluster and Windows remote collector

- Analytics Cluster Node Sizing. In the analytics cluster, CPU, memory, and disk size must be identical for all nodes.
  
  Master, replica, and data nodes must be uniform in sizing.

- Remote Collector Node Sizing. Remote collector nodes may be of different sizes from each other or from the uniform analytics cluster node size.

- Geographical Proximity. You may place analytics cluster nodes in different vSphere clusters, but the nodes must reside in the same geographical location.
  
  Different geographical locations are not supported.

- Virtual Machine Maintenance. When any node is a virtual machine, you may only update the virtual machine software by directly updating the vRealize Operations Manager software.
  
  For example, going outside of vRealize Operations Manager to access vSphere to update VMware Tools is not supported.

- Redundancy and Isolation. If you expect to enable HA, place analytics cluster nodes on separate hosts. See “About vRealize Operations Manager High Availability,” on page 33.

Requirements for Solutions

Be aware that solutions might have requirements beyond those for vRealize Operations Manager itself. For example, vRealize Operations Manager for Horizon View has specific sizing guidelines for its remote collectors.

See your solution documentation, and verify any additional requirements before installing solutions. Note that the terms solution, management pack, adapter, and plug-in are used somewhat interchangeably.
vRealize Operations Manager Cluster Node Networking Requirements

When you create the cluster nodes that make up vRealize Operations Manager, the associated setup within your network environment is critical to inter-node communication and proper operation.

**Networking Requirements**

**IMPORTANT** vRealize Operations Manager analytics cluster nodes need frequent communication with one another. In general, your underlying vSphere architecture might create conditions where some vSphere actions affect that communication. Examples include, but are not limited to, vMotions, storage vMotions, HA events, and DRS events.

- The master and replica nodes must be addressed by static IP address, or fully qualified domain name (FQDN) with a static IP address.
  
  Data and remote collector nodes may use dynamic host control protocol (DHCP).

- You must be able to successfully reverse-DNS all nodes, including remote collectors, to their FQDN, currently the node hostname.
  
  Nodes deployed by OVF have their hostnames set to the retrieved FQDN by default.

- All nodes, including remote collectors, must be bidirectionally routable by IP address or FQDN.

- Analytics cluster nodes must not be separated by network address translation (NAT), load balancer, firewall, or a proxy that inhibits bidirectional communication by IP address or FQDN.

- Analytics cluster nodes must not have the same hostname.

- Place analytics cluster nodes within the same data center and connect them to the same local area network (LAN).

- Place analytics cluster nodes on same Layer 2 network and IP subnet.
  
  A stretched Layer 2 or routed Layer 3 network is not supported.

- Do not span the Layer 2 network across sites, which might create network partitions or network performance issues.

- One-way latency between analytics cluster nodes must be 5 ms or lower.

- Network bandwidth between analytics cluster nodes must be 1 gbps or higher.

- Do not distribute analytics cluster nodes over a wide area network (WAN).
  
  To collect data from a WAN, a remote or separate data center, or a different geographic location, use remote collectors.

- Remote collectors are supported through a routed network but not through NAT.

**vRealize Operations Manager Cluster Node Best Practices**

When you create the cluster nodes that make up vRealize Operations Manager, additional best practices improve performance and reliability in vRealize Operations Manager.

**Best Practices**

- Deploy vRealize Operations Manager analytics cluster nodes in the same vSphere cluster.
If you deploy analytics cluster nodes in a highly consolidated vSphere cluster, you might need resource reservations for optimal performance.

Determine whether the virtual to physical CPU ratio is affecting performance by reviewing CPU ready time and co-stop.

Deploy analytics cluster nodes on the same type of storage tier.

To continue to meet analytics cluster node size and performance requirements, apply storage DRS anti-affinity rules to ensure that nodes are on separate data stores.

To prevent unintentional migration of nodes, set storage DRS to manual.

To ensure balanced performance from analytics cluster nodes, use ESX hosts with the same processor frequencies. Mixed frequencies and physical core counts might affect analytics cluster performance.

To avoid a performance decrease, vRealize Operations Manager analytics cluster nodes need guaranteed resources when running at scale. The vRealize Operations Manager Knowledge Base includes sizing spreadsheets that calculate resources based on the number of objects and metrics that you expect to monitor, use of HA, and so on. When sizing, it is better to over-allocate than under-allocate resources.

See Knowledge Base article 2093783.

Because nodes might change roles, avoid machine names such as Master, Data, Replica, and so on. Examples of changed roles might include making a data node into a replica for HA, or having a replica take over the master node role.

Using IPv6 with vRealize Operations Manager

vRealize Operations Manager supports Internet Protocol version 6 (IPv6), the network addressing convention that will eventually replace IPv4. Use of IPv6 with vRealize Operations Manager requires that certain limitations be observed.

Using IPv6

- All vRealize Operations Manager cluster nodes, including remote collectors, must have IPv6 addresses. Do not mix IPv6 and IPv4.
- All vRealize Operations Manager cluster nodes, including remote collectors, must be vApp or Linux based. vRealize Operations Manager for Windows does not support IPv6.
- Use global IPv6 addresses only. Link-local addresses are not supported.
- If any nodes use DHCP, your DHCP server must be configured to support IPv6.
- DHCP is only supported on data nodes and remote collectors. Master nodes and replica nodes still require fixed addresses, which is true for IPv4 as well.
- Your DNS server must be configured to support IPv6.
- When adding nodes to the cluster, remember to enter the IPv6 address of the master node.
- When registering a VMware vCenter® instance within vRealize Operations Manager, place square brackets around the IPv6 address of your VMware vCenter Server® system if vCenter is also using IPv6.

For example: [2015:0db8:85a3:0042:1000:8a2e:0360:7334]

Note that, even when vRealize Operations Manager is using IPv6, vCenter Server may still have an IPv4 address. In that case, vRealize Operations Manager does not need the square brackets.
Sizing the vRealize Operations Manager Cluster

The resources needed for vRealize Operations Manager depend on how large of an environment you expect to monitor and analyze, how many metrics you plan to collect, and how long you need to store the data.

It is difficult to broadly predict the CPU, memory, and disk requirements that will meet the needs of a particular environment. There are many variables, such as the number and type of objects collected, which includes the number and type of adapters installed, the presence of HA, the duration of data retention, and the quantity of specific data points of interest, such as symptoms, changes, and so on.

VMware expects vRealize Operations Manager sizing information to evolve, and maintains Knowledge Base articles so that sizing calculations can be adjusted to adapt to usage data and changes in versions of vRealize Operations Manager.

Knowledge Base article 2093783

The Knowledge Base articles include overall maximums, plus spreadsheet calculators in which you enter the number of objects and metrics that you expect to monitor. To obtain the numbers, some users take the following high-level approach, which uses vRealize Operations Manager itself.

1. Review this guide to understand how to deploy and configure a vRealize Operations Manager node.
2. Deploy a temporary vRealize Operations Manager node.
3. Configure one or more adapters, and allow the temporary node to collect overnight.
4. Access the Cluster Management page on the temporary node.
5. Using the Adapter Instances list in the lower portion of the display as a reference, enter object and metric totals of the different adapter types into the appropriate sizing spreadsheet from Knowledge Base article 2093783.
6. Deploy the vRealize Operations Manager cluster based on the spreadsheet sizing recommendation. You can build the cluster by adding resources and data nodes to the temporary node or by starting over.

If you have a large number of adapters, you might need to reset and repeat the process on the temporary node until you have all the totals you need. The temporary node will not have enough capacity to simultaneously run every connection from a large enterprise.

Another approach to sizing is through self monitoring. Deploy the cluster based on your best estimate, but create an alert for when capacity falls below a threshold, one that allows enough time to add nodes or disk to the cluster. You also have the option to create an email notification when thresholds are passed.

Add Data Disk Space to a vRealize Operations Manager Linux or Windows Node

You add to the data disk of vRealize Operations Manager Linux or Windows nodes when space for storing the collected data runs low.

The following example is for a Linux system. The Windows process is similar, but with Windows characteristics such as backward slashes instead of forward slashes.

Prerequisites

Note the disk size of the analytics cluster nodes. When adding disk, you must maintain uniform size across analytics cluster nodes.

Procedure

1. Add a new disk to the system, and partition and format the disk as needed.
2. Use the vRealize Operations Manager administration interface to take the cluster offline.
3. Stop the vmware-casa service.
4 Move the contents of `/storage/db` into a directory on the new disk.

5 Create a symbolic link from the new directory back to `/storage/db`, so that `/storage/db` now references the new disk.

6 Start the `vmware-casa` service.

7 Bring the cluster online.

**Custom vRealize Operations Manager Certificates**

By default, vRealize Operations Manager includes its own authentication certificates. The default certificates cause the browser to display a warning when you connect to the vRealize Operations Manager user interface.

Your site security policies might require that you use another certificate, or you might want to avoid the warnings caused by the default certificates. In either case, vRealize Operations Manager supports the use of your own custom certificate. You can upload your custom certificate during initial master node configuration or later.

**Custom vRealize Operations Manager Certificate Requirements**

A certificate used with vRealize Operations Manager must conform to certain requirements. Using a custom certificate is optional and does not affect vRealize Operations Manager features.

**Requirements for Custom Certificates**

Custom vRealize Operations Manager certificates must meet the following requirements.

- The certificate file must include the terminal (leaf) server certificate, a private key, and all issuing certificates if the certificate is signed by a chain of other certificates.
- In the file, the leaf certificate must be first in the order of certificates. After the leaf certificate, the order does not matter.
- In the file, all certificates and the private key must be in PEM format. vRealize Operations Manager does not support certificates in PFX, PKCS12, PKCS7, or other formats.
- In the file, all certificates and the private key must be PEM-encoded. vRealize Operations Manager does not support DER-encoded certificates or private keys.

PEM-encoding is base-64 ASCII and contains legible BEGIN and END markers, while DER is a binary format. Also, file extension might not match encoding. For example, a generic `.cer` extension might be used with PEM or DER. To verify encoding format, examine a certificate file using a text editor.

- The file extension must be `.pem`.
- The private key must be generated by the RSA or DSA algorithm.
- The private key must not be encrypted by a pass phrase if you use the master node configuration wizard or the administration interface to upload the certificate.
- The REST API in this vRealize Operations Manager release supports private keys that are encrypted by a pass phrase. Contact VMware Technical Support for details.
- The vRealize Operations Manager Web server on all nodes will have the same certificate file, so it must be valid for all nodes. One way to make the certificate valid for multiple addresses is with multiple Subject Alternative Name (SAN) entries.
Sample Contents of Custom vRealize Operations Manager Certificates

For troubleshooting purposes, you can open a custom certificate file in a text editor and inspect its contents.

PEM Format Certificate Files

A typical PEM format certificate file resembles the following sample.

```
-----BEGIN CERTIFICATE-----
MIIF1DCCBLygAwIBAgIKFYXYUwAAAAAAGTANBgkqhkiG9w0BAQ0FADBhMRMwEQYK
CZImiZPyLQQBGRYDY29tMRUwEwYKCZImiZPyLQQBGRYFdm13Y3MxGDAwBGgoJkiaJ
<vsnip>
vKStQJNr7z2+pTy92M6FgJ3z3y+daL+9ddbaMNp9fVXjHB0DLGGaLOvyD+KJ8+xba
aG3fG9ELXMr=
-----END CERTIFICATE-----

-----BEGIN RSA PRIVATE KEY-----
MIIEowIBAAKCAQEA4l5ffX694riI1RmdRLjgL6sOWa+wf70HRoLtXz1ikZzbXbxUQN
mQnTRii3Ro2gRbji/btSsi=OMUzotz5VRT/yeyoTCSl2u3Eapld45RroUDHqWwJ
<vsnip>
DA9n9Qus3832xMxuAuVp/jt76dHDYyvi4YbmxzmM1x7Zh1MCQv4hCh0vLsHtLtH
ML0Aas52Eht/9B1aSVcc1N3glRwX74KsYdxZCRvUGXs1h33ynA
-----END RSA PRIVATE KEY-----

-----BEGIN CERTIFICATE-----
MIIdnTCCAoWgAwIBAgIQY+j29InmdYNCs2cK1H4kpPzANBgkqhkiG9w0BAQ0FADBh
MRMwEQYKCMZImiZPyLQQBGRYDY29tMRUwEwYKCZImiZPyLQQBGRYFdm13Y3MxGDAw
<vsnip>
ukzUuqX7wEhc+QgJw14l1mWBZ09gfsA9XuXBl0k17IpVHpeGwqrjQz8X68m4I99
d5Pf1f/nLRjVR9jwXl62yk=
-----END CERTIFICATE-----

Private Keys

Private keys can appear in different formats but are enclosed with clear BEGIN and END markers. Valid PEM sections begin with one of the following markers.

```
-----BEGIN RSA PRIVATE KEY-----
-----BEGIN PRIVATE KEY-----
-----BEGIN ENCRYPTED PRIVATE KEY-----
```

Bag Attributes

Microsoft certificate tools sometimes add Bag Attributes sections to certificate files. vRealize Operations Manager safely ignores content outside of BEGIN and END markers, including Bag Attributes sections.

Bag Attributes

Microsoft Local Key set: <No Values>
localKeyID: 01 00 00 00
Microsoft CSP Name: Microsoft RSA SChannel Cryptographic Provider
friendlyName: le-WebServer-Bdea65d4-c331-40f4-aa0b-205c3c323f62
Key Attributes
X509v3 Key Usage: 10

```
-----BEGIN PRIVATE KEY-----
MIICdwIBADANBgkqhkiG9w0BAQEFAASCAmEwggJdAgEAAoGBABAKHqycfe+qcQK4yxJ
```
Verifying a Custom vRealize Operations Manager Certificate

When you upload a custom certificate file, the vRealize Operations Manager interface displays summary information for all certificates in the file.

For a valid custom certificate file, you should be able to match issuer to subject, issuer to subject, back to a self-signed certificate where the issuer and subject are the same.

In the following example, 

OU=MBU,O=VMware\, Inc.,CN=vc-ops-slice-32 is issued by 

OU=MBU,O=VMware\, Inc.,CN=vc-ops-intermediate-32, which is issued by 

OU=MBU,O=VMware\, Inc.,CN=vc-ops-cluster-co.33717ac0-\-0d81-\-4a15-\-ac4e-\-e1806f8d3f84, which is issued by itself.


Issuer Distinguished Name: 

OU=MBU,O=VMware\, Inc.,CN=vc-ops-intermediate-32

Subject Distinguished Name: 

OU=MBU,O=VMware\, Inc.,CN=vc-ops-slice-32

Subject Alternate Name:

PublicKey Algorithm: RSA

How vRealize Operations Manager Uses Network Ports

vRealize Operations Manager uses network ports to communicate with a VMware vCenter Server system and vRealize Operations Manager components.

In Linux and Windows deployments, you must manually verify or configure ports.

**IMPORTANT** vRealize Operations Manager does not support the customization of server ports.

### Network Ports

Configure firewalls so that the following ports are open for bidirectional traffic.

<table>
<thead>
<tr>
<th>Port Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>22 (TCP)</td>
<td>Used for SSH access to the vRealize Operations Manager cluster.</td>
</tr>
<tr>
<td>80 (TCP)</td>
<td>Redirects to port 443.</td>
</tr>
<tr>
<td>123 (UDP)</td>
<td>Used by vRealize Operations Manager for Network Time Protocol (NTP) synchronization to the master node.</td>
</tr>
<tr>
<td>443 (TCP)</td>
<td>Used to access the vRealize Operations Manager product user interface and the vRealize Operations Manager administrator interface.</td>
</tr>
<tr>
<td>1235 (TCP)</td>
<td>Used by all nodes in the cluster to transmit object data and key-value data for the Global xDB database instance.</td>
</tr>
<tr>
<td>3091–3094 (TCP)</td>
<td>When Horizon View (V4V) is installed, used to access data for vRealize Operations Manager from V4V.</td>
</tr>
<tr>
<td>5433 (TCP)</td>
<td>When high availability is enabled, used by the master and replica nodes to replicate the global database.</td>
</tr>
<tr>
<td>6061 (TCP)</td>
<td>Used by clients to connect to the GemFire Locator to get connection information to servers in the distributed system. Also monitors server load to send clients to the least-loaded servers.</td>
</tr>
</tbody>
</table>
Table 1-2. Network Port Access Requirements for vRealize Operations Manager (Continued)

<table>
<thead>
<tr>
<th>Port Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>7001 (TCP)</td>
<td>Used by Cassandra for secure inter-node cluster communication.</td>
</tr>
<tr>
<td>9042 (TCP)</td>
<td>Used by Cassandra for secure client related communication amongst nodes.</td>
</tr>
<tr>
<td>10000–10010 (TCP and UDP)</td>
<td>GemFire Server ephemeral port range used for unicast UDP messaging and for TCP failure detection in the peer-to-peer distributed system.</td>
</tr>
<tr>
<td>20000–20010 (TCP and UDP)</td>
<td>GemFire Locator ephemeral port range used for unicast UDP messaging and for TCP failure detection in the peer-to-peer distributed system.</td>
</tr>
</tbody>
</table>

Localhost Ports

Verify that your port configuration allows localhost access to the following ports. You may restrict off-host access to these ports if site policies are a concern.

Table 1-3. Localhost Port Access Requirements for vRealize Operations Manager

<table>
<thead>
<tr>
<th>Port Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1099</td>
<td>GemFire Locator Java Management Extensions (JMX) Manager</td>
</tr>
<tr>
<td>9004</td>
<td>Analytics JMX Manager</td>
</tr>
<tr>
<td>9008</td>
<td>Cassandra database JMX Manager</td>
</tr>
<tr>
<td>9160</td>
<td>Cassandra Thrift client port</td>
</tr>
</tbody>
</table>

vRealize Operations Manager Platform Requirements for Linux

vRealize Operations Manager requires the following hardware and software when you install on Linux.

CPU and Memory Requirements

vRealize Operations Manager is supported for installation with the following CPU and memory.

Table 1-4. vRealize Operations Manager Linux Virtual CPU and Memory Requirements

<table>
<thead>
<tr>
<th>Node Size</th>
<th>Virtual CPU and Memory</th>
</tr>
</thead>
<tbody>
<tr>
<td>Small</td>
<td>4 vCPU 16 GB vRAM</td>
</tr>
<tr>
<td>Medium</td>
<td>8 vCPU 32 GB vRAM</td>
</tr>
<tr>
<td>Large</td>
<td>16 vCPU 48 GB vRAM</td>
</tr>
<tr>
<td>Standard Remote Collector</td>
<td>2 vCPU 4 GB vRAM</td>
</tr>
<tr>
<td>Large Remote Collector</td>
<td>4 vCPU 16 GB vRAM</td>
</tr>
</tbody>
</table>
Disk Requirements
Disk space for vRealize Operations Manager is not driven solely by how much space the application needs in order to successfully install. In addition, you must consider data collection and retention requirements, which might vary from site to site.

See “Sizing the vRealize Operations Manager Cluster,” on page 17.

The default disk requirement for a new, single-node cluster is 250 GB. Thereafter, one approach to prevent disk capacity shortages is by using vRealize Operations Manager for self monitoring and by adding disk or data nodes as needed.

Software Version Requirements
vRealize Operations Manager is supported for installation on the following Linux versions.

- Red Hat Enterprise Linux (RHEL) 6, starting with version 6.5

Required Linux Packages for vRealize Operations Manager
vRealize Operations Manager requires that certain Linux packages be installed before running the product installer. Also, vRealize Operations Manager installs additional packages.

Prerequisite Linux Packages
The following packages must be present before running the vRealize Operations Manager installer. Furthermore, if a package is a Linux default, it must not be removed after installation.

- bash
- chkconfig
- coreutils
- db4
- expat
- glibc
- initscripts
- libaio
- libselinux
- libstdc++
- libuuid
- mailcap
- openldap
- pcre
- python
- redhat-logos
- rpm-libs
- shadow-utils
- zlib
Packages that vRealize Operations Manager Installs

vRealize Operations Manager installs its own copies of the following packages.

- apr
- apr-util
- apr-util-ldap
- httpd
- httpd-tools
- mod_ssl
- openssl
- python
- VMware-Postgres-libs
- VMware-Postgres-osslibs
- VMware-Postgres-osslibs-server
- VMware-Postgres-server

Create a Node by Running the vRealize Operations Manager Linux Installer

vRealize Operations Manager consists of one or more nodes, in a cluster. To create nodes, you download and run the vRealize Operations Manager Enterprise installer for Linux.

Prerequisites

- Plan to use the system only as a vRealize Operations Manager node. Do not host other applications on the same machine.
- Verify that vRealize Operations Manager ports are open at the firewall. See “How vRealize Operations Manager Uses Network Ports,” on page 21.
- Verify that prerequisite packages are installed. See “Required Linux Packages for vRealize Operations Manager,” on page 23.
- If this node is to be the master node, reserve a static IP address for the virtual machine, and know the associated domain name server, default gateway, and network mask values.
  Plan to keep the IP address because it is difficult to change the address after installation.
- If this node is to be a data node that will become the HA replica node, reserve a static IP address for the virtual machine, and know the associated domain name server, default gateway, and network mask values.
  Plan to keep the IP address because it is difficult to change the address after installation.
- In addition, familiarize yourself with HA node placement as described in “About vRealize Operations Manager High Availability,” on page 33.
- Preplan your domain and machine naming so that the Linux machine name will begin and end with alphabet (a–z) or digit (0–9) characters, and will only contain alphabet, digit, or hyphen (-) characters. The underscore character (_) must not appear in the host name or anywhere in the fully qualified domain name (FQDN).
Plan to keep the name because it is difficult to change the name after installation.

For more information, review the host name specifications from the Internet Engineering Task Force. See www.ietf.org.

- Preplan node placement and networking to meet the requirements described in “General vRealize Operations Manager Cluster Node Requirements,” on page 14 and “vRealize Operations Manager Cluster Node Networking Requirements,” on page 15.
- If you expect the vRealize Operations Manager cluster to use IPv6 addresses, review the IPv6 limitations described in “Using IPv6 with vRealize Operations Manager,” on page 16.
- Be aware that vRealize Operations Manager uninstalls httpd if it is installed, because vRealize Operations Manager installs its version of Apache.
  If vRealize Operations Manager uninstalls httpd, it backs up the /etc/httpd configuration directory.
- Uninstall any existing copies of PostgreSQL, and remove PostgreSQL directories and data.
  vRealize Operations Manager must install its own copy of PostgreSQL.
- Verify that all machines in the file ntp.conf are resolvable. If you are unsure about the contents of ntp.conf, make a backup copy of the file, and overwrite the original with the default version from a new machine installation.
- Locate your copy of the vRealize Operations Manager Enterprise bin installer for Linux.

**Procedure**

1. Log in with an account that has root privileges.
2. Turn off the firewall.
   - If using IPv4:
     ```
     # su -
     # service iptables save
     # iptables: Saving firewall rules to /etc/sysconfig/iptables: [ OK ]
     # service iptables stop
     # iptables: Flushing firewall rules: [ OK ]
     # iptables: Setting chains to policy ACCEPT: filter [ OK ]
     # iptables: Unloading modules: [ OK ]
     # chkconfig iptables off
     # service iptables status
     iptables: Firewall is not running.
     ```
   - If using IPv6:
     ```
     # su -
     # service ip6tables save
     # ip6tables: Saving firewall rules to /etc/sysconfig/ip6tables: [ OK ]
     # service ip6tables stop
     # ip6tables: Flushing firewall rules: [ OK ]
     # ip6tables: Setting chains to policy ACCEPT: filter [ OK ]
     # ip6tables: Unloading modules: [ OK ]
     # chkconfig ip6tables off
     # service ip6tables status
     ip6tables: Firewall is not running.
     ```
3. Ensure that the open file limit is appropriate by configuring the required minimum.
   ```
   echo "* - nofile 64000" >> /etc/security/limits.conf
   ```
4 Set SELinux to Permissive.
   setenforce 0
   sed -i "s/SELINUX=[^ ]*/SELINUX=permissive/g" /etc/selinux/config

5 Ensure that node hostname is resolvable.

6 Run the vRealize Operations Manager Enterprise bin installer, and follow the prompts.
   Add \(-i\) console, \(-i\) silent, or \(-i\) gui to set the installation mode. The default mode conforms to your
   session type, for example, console for terminal connections or gui for X-Windows.
   
   cd /tmp
   sh ./vRealize_Operations_Manager_Enterprise.bin \(-i\) gui

7 If you are creating a multiple node vRealize Operations Manager cluster, repeat Step 1 through Step 6
   on each Linux machine that will serve as a node in your vRealize Operations Manager cluster.

What to do next

Use a Web browser client to configure a newly added node as the vRealize Operations Manager master
node, a data node, a high-availability master replica node, or a remote collector node. The master node is
required first.

CAUTION For security, do not access vRealize Operations Manager from untrusted or unpatched clients, or
from clients using browser extensions.

vRealize Operations Manager Platform Requirements for Windows

vRealize Operations Manager requires the following hardware and software when you install on Windows.

CPU and Memory Requirements

vRealize Operations Manager is supported for installation with the following CPU and memory.

Table 1-5. vRealize Operations Manager Windows Virtual CPU and Memory Requirements

<table>
<thead>
<tr>
<th>Node Size</th>
<th>Virtual CPU and Memory</th>
</tr>
</thead>
<tbody>
<tr>
<td>Extra Small</td>
<td>2 vCPU 8 GB vRAM</td>
</tr>
<tr>
<td>Small</td>
<td>4 vCPU 16 GB vRAM</td>
</tr>
<tr>
<td>Medium</td>
<td>8 vCPU 32 GB vRAM</td>
</tr>
<tr>
<td>Large</td>
<td>16 vCPU 48 GB vRAM</td>
</tr>
<tr>
<td>Standard Remote Collector</td>
<td>2 vCPU 4 GB vRAM</td>
</tr>
<tr>
<td>Large Remote Collector</td>
<td>4 vCPU 16 GB vRAM</td>
</tr>
</tbody>
</table>
Disk Requirements

Disk space for vRealize Operations Manager is not driven solely by how much space the application needs in order to successfully install. In addition, you must consider data collection and retention requirements, which might vary from site to site.

See “Sizing the vRealize Operations Manager Cluster,” on page 17.

The default disk requirement for a new, single-node cluster is 250 GB. Thereafter, one approach to prevent disk capacity shortages is by using vRealize Operations Manager for self monitoring and by adding disk or data nodes as needed.

Software Version Requirements

vRealize Operations Manager is supported for installation on the following Windows versions.

- Windows Server 2008 R2 Service Pack 1 (SP1)
- Windows Server 2008 R2 Enterprise Service Pack 1 (SP1) when configuring the Large node size
- Windows Server 2008 R2 Service Pack 1 (SP1) configurations also require the updates found in the following Microsoft Knowledge Base articles:
  - http://support.microsoft.com/kb/2538243
  - http://support.microsoft.com/kb/2577795
- Windows Server 2012 R2
- Windows Server 2012 R2 Datacenter when configuring the Large node size

Create a Node by Running the vRealize Operations Manager Windows Installer

vRealize Operations Manager consists of one or more nodes, in a cluster. To create nodes, you download and run the vRealize Operations Manager Enterprise installer for Windows.

Prerequisites

- Plan to use the system only as a vRealize Operations Manager node. Do not host other applications on the same machine.
- Verify that vRealize Operations Manager ports are open at the firewall. See “How vRealize Operations Manager Uses Network Ports,” on page 21.
- Verify that the partition on which you install vRealize Operations Manager is formatted as NTFS.
- If this node is to be the master node, reserve a static IP address for the virtual machine, and know the associated domain name server, default gateway, and network mask values. Plan to keep the IP address because it is difficult to change the address after installation.
- If this node is to be a data node that will become the HA replica node, reserve a static IP address for the virtual machine, and know the associated domain name server, default gateway, and network mask values. Plan to keep the IP address because it is difficult to change the address after installation.
- In addition, familiarize yourself with HA node placement as described in “About vRealize Operations Manager High Availability,” on page 33.
Preplan your domain and machine naming so that the Windows machine name will begin and end with alphabet (a–z) or digit (0–9) characters, and will only contain alphabet, digit, or hyphen (-) characters. The underscore character (_) must not appear in the host name or anywhere in the fully qualified domain name (FQDN).

Plan to keep the name because it is difficult to change the name after installation.

For more information, review the host name specifications from the Internet Engineering Task Force. See www.ietf.org.

Preplan node placement and networking to meet the requirements described in “General vRealize Operations Manager Cluster Node Requirements,” on page 14 and “vRealize Operations Manager Cluster Node Networking Requirements,” on page 15.

If you expect the vRealize Operations Manager cluster to use IPv6 addresses, review the IPv6 limitations described in “Using IPv6 with vRealize Operations Manager,” on page 16.

Verify that the Task Scheduler service has not been disabled. Task Scheduler is enabled by default.

Uninstall any existing copies of Apache Tomcat.

Uninstall any existing copies of PostgreSQL, and remove PostgreSQL folders and data.

vRealize Operations Manager must install its own copy of PostgreSQL.

Locate your copy of the vRealize Operations Manager Enterprise EXE installer for Windows.

Procedure

1. Start the installer by running the EXE file.
   A progress bar appears, followed by the installer wizard.
2. Select your language and click OK.
3. Read the introduction and click Next.
4. Read the patent notice and click Next.
5. Read and scroll to the bottom of the license notice, select the option to accept it, and click Next.
6. Accept or change the installation folder, and click Next.
7. Accept or change the data folder, and click Next.
8. Review your settings, and click Install.
   A progress bar appears. After a few moments, the installation finishes.
9. Click Done.
10. If you are creating a multiple node vRealize Operations Manager cluster, repeat Step 1 through Step 9 on each Windows machine that will serve as a node in your vRealize Operations Manager cluster.

What to do next

Use a Web browser client to configure a newly added node as the vRealize Operations Manager master node, a data node, a high-availability master replica node, or a remote collector node. The master node is required first.

 CAUTION  For security, do not access vRealize Operations Manager from untrusted or unpatched clients, or from clients using browser extensions.
Creating the vRealize Operations Manager Master Node

All vRealize Operations Manager installations require a master node.

This chapter includes the following topics:

- “About the vRealize Operations Manager Master Node,” on page 29
- “Run the Setup Wizard to Create the Master Node,” on page 29

About the vRealize Operations Manager Master Node

The master node is the required, initial node in your vRealize Operations Manager cluster.

In single-node clusters, administration and data are on the same master node. A multiple-node cluster includes one master node and one or more data nodes. In addition, there might be remote collector nodes, and there might be one replica node used for high availability.

The master node performs administration for the cluster and must be online before you configure any new nodes. In addition, the master node must be online before other nodes are brought online. For example, if the entire cluster were offline for any reason, you would bring the master node online first.

Creating the Master Node (http://link.brightcove.com/services/player/bcpid2296383276001?bctid=ref:video_vrops_create_master_node)

Run the Setup Wizard to Create the Master Node

All vRealize Operations Manager installations require a master node. With a single node cluster, administration and data functions are on the same master node. A multiple-node vRealize Operations Manager cluster contains one master node and one or more nodes for handling additional data.

Prerequisites

- Create a node by running the vRealize Operations Manager Enterprise installer for Linux or Windows.
- After it is deployed, note the fully qualified domain name (FQDN) or IP address of the node.
- If you plan to use a custom authentication certificate, verify that your certificate file meets the requirements for vRealize Operations Manager. See “Custom vRealize Operations Manager Certificates,” on page 18.

Procedure

1. Navigate to the name or IP address of the node that will be the master node of vRealize Operations Manager.
   
   The setup wizard appears, and you do not need to log in to vRealize Operations Manager.
2 Click **New Installation**.

3 Click **Next**.

4 Enter and confirm a password for the admin user account, and click **Next**.
   Passwords require a minimum of 8 characters, one uppercase letter, one lowercase letter, one digit, and one special character.
   The user account name is admin by default and cannot be changed.

5 Select whether to use the certificate included with vRealize Operations Manager or to install one of your own.
   a To use your own certificate, click **Browse**, locate the certificate file, and click **Open** to load the file in the Certificate Information text box.
   b Review the information detected from your certificate to verify that it meets the requirements for vRealize Operations Manager.

6 Click **Next**.

7 Enter a name for the master node.
   For example: **Ops-Master**

8 Enter the URL or IP address for the Network Time Protocol (NTP) server with which the cluster will synchronize.
   For example: **time.nist.gov**

9 Click **Add**.
   Leave the NTP blank to have vRealize Operations Manager manage its own synchronization by having all nodes synchronize with the master node and replica node.

10 Click **Next**, and click **Finish**.
    The administration interface appears, and it takes a moment for vRealize Operations Manager to finish adding the master node.

**What to do next**

After creating the master node, you have the following options.

- Create and add data nodes to the unstarted cluster.
- Create and add remote collector nodes to the unstarted cluster.
- Click **Start vRealize Operations Manager** to start the single-node cluster, and log in to finish configuring the product.

The cluster might take from 10 to 30 minutes to start, depending on the size of your cluster and nodes. Do not make changes or perform any actions on cluster nodes while the cluster is starting.
You can deploy and configure additional nodes so that vRealize Operations Manager can support larger environments.

This chapter includes the following topics:
- “About vRealize Operations Manager Data Nodes,” on page 31
- “Run the Setup Wizard to Add a Data Node,” on page 31

About vRealize Operations Manager Data Nodes

Data nodes are the additional cluster nodes that allow you to scale out vRealize Operations Manager to monitor larger environments.

A data node always shares the load of performing vRealize Operations Manager analysis and might also have a solution adapter installed to perform collection and data storage from the environment. You must have a master node before you add data nodes.

You can dynamically scale out vRealize Operations Manager by adding data nodes without stopping the vRealize Operations Manager cluster. When you scale out the cluster by 25% or more, you should restart the cluster to allow vRealize Operations Manager to update its storage size, and you might notice a decrease in performance until you restart. A maintenance interval provides a good opportunity to restart the vRealize Operations Manager cluster.

In addition, the product administration options include an option to rebalance the cluster, which can be done without restarting. Rebalancing adjusts the vRealize Operations Manager workload across the cluster nodes.

Run the Setup Wizard to Add a Data Node

Larger environments with multiple-node vRealize Operations Manager clusters contain one master node and one or more data nodes for additional data collection, storage, processing, and analysis.

Prerequisites
- Create nodes by running the vRealize Operations Manager Enterprise installer for Linux or Windows.
- Create and configure the master node.
- Note the fully qualified domain name (FQDN) or IP address of the master node.
**Procedure**

1. In a Web browser, navigate to the name or IP address of the node that will become the data node. The setup wizard appears, and you do not need to log in to vRealize Operations Manager.
2. Click **Expand an Existing Installation**.
3. Click **Next**.
4. Enter a name for the node (for example, **Data-1**).
5. From the Node Type drop-down, select **Data**.
6. Enter the FQDN or IP address of the master node and click **Validate**.
7. Select **Accept this certificate** and click **Next**.
   If necessary, locate the certificate on the master node and verify the thumbprint.
8. Verify the vRealize Operations Manager administrator username of admin.
9. Enter the vRealize Operations Manager administrator password.
   Alternatively, instead of a password, type a pass-phrase that you were given by your vRealize Operations Manager administrator.
10. Click **Next**, and click **Finish**.
    The administration interface appears, and it takes a moment for vRealize Operations Manager to finish adding the data node.

**What to do next**

After creating a data node, you have the following options.

- **New, unstarted clusters:**
  - Create and add more data nodes.
  - Create and add remote collector nodes.
  - Create a high availability master replica node.
  - Click **Start vRealize Operations Manager** to start the cluster, and log in to finish configuring the product.
    The cluster might take from 10 to 30 minutes to start, depending on the size of your cluster and nodes. Do not make changes or perform any actions on cluster nodes while the cluster is starting.

- **Established, running clusters:**
  - Create and add more data nodes.
  - Create and add remote collector nodes.
  - Create a high availability master replica node, which requires a cluster restart.
Adding High Availability to vRealize Operations Manager

You can dedicate one vRealize Operations Manager cluster node to serve as a replica node for the vRealize Operations Manager master node.

This chapter includes the following topics:

- “About vRealize Operations Manager High Availability,” on page 33
- “Run the Setup Wizard to Add a Master Replica Node,” on page 34

About vRealize Operations Manager High Availability

vRealize Operations Manager supports high availability (HA). HA creates a replica for the vRealize Operations Manager master node and protects the analytics cluster against the loss of a node.

With HA, data stored on the master node is always 100% backed up on the replica node. To enable HA, you must have at least one data node deployed, in addition to the master node.

- HA is not a disaster recovery mechanism. HA protects the analytics cluster against the loss of only one node, and because only one loss is supported, you cannot stretch nodes across vSphere clusters in an attempt to isolate nodes or build failure zones.

- When HA is enabled, the replica can take over all functions that the master provides, were the master to fail for any reason. If the master fails, failover to the replica is automatic and requires only two to three minutes of vRealize Operations Manager downtime to resume operations and restart data collection.

  When a master node problem causes failover, the replica node becomes the master node, and the cluster runs in degraded mode. To get out of degraded mode, take one of the following steps.

  - Return to HA mode by correcting the problem with the master node, which allows vRealize Operations Manager to configure the node as the new replica node.

  - Return to HA mode by converting a data node into a new replica node and then removing the old, failed master node. Removed master nodes cannot be repaired and re-added to vRealize Operations Manager.

  - Change to non-HA operation by disabling HA and then removing the old, failed master node. Removed master nodes cannot be repaired and re-added to vRealize Operations Manager.

  - When HA is enabled, the cluster can survive the loss of one data node without losing any data. However, HA protects against the loss of only one node at a time, of any kind, so simultaneously losing data and master/replica nodes, or two or more data nodes, is not supported. Instead, vRealize Operations Manager HA provides additional application level data protection to ensure application level availability.
When HA is enabled, it lowers vRealize Operations Manager capacity and processing by half, because HA creates a redundant copy of data throughout the cluster, as well as the replica backup of the master node. Consider your potential use of HA when planning the number and size of your vRealize Operations Manager cluster nodes. See “Sizing the vRealize Operations Manager Cluster,” on page 17.

When HA is enabled, deploy analytics cluster nodes on separate hosts for redundancy and isolation. One option is to use anti-affinity rules that keep nodes on specific hosts in the vSphere cluster.

If you cannot keep the nodes separate, you should not enable HA. A host fault would cause the loss of more than one node, which is not supported, and all of vRealize Operations Manager would become unavailable.

The opposite is also true. Without HA, you could keep nodes on the same host, and it would not make a difference. Without HA, the loss of even one node would make all of vRealize Operations Manager unavailable.

Creating a Replica Node for High Availability

You can convert a vRealize Operations Manager data node to a replica of the master node, which adds high availability (HA) for vRealize Operations Manager.

**NOTE** If the cluster is running, enabling HA restarts the cluster.

If you convert a data node that is already in use for data collection and analysis, adapters and data connections that were provided through that data node fail over to other data nodes.

You may add HA to the vRealize Operations Manager cluster at installation time or after vRealize Operations Manager is up and running. Adding HA at installation is less intrusive because the cluster has not yet started.

**Prerequisites**

- Create nodes by running the vRealize Operations Manager Enterprise installer for Linux or Windows.
- Create and configure the master node.
- Create and configure a data node with a static IP address.
- Note the fully qualified domain name (FQDN) or IP address of the master node.

**Procedure**

1. In a Web browser, navigate to the master node administration interface.

   https://master-node-name-or-ip-address/admin

2. Enter the vRealize Operations Manager administrator username of admin.

3. Enter the vRealize Operations Manager administrator password and click Log In.

4. Under High Availability, click Enable.

5. Select a data node to serve as the replica for the master node.

6. Select the Enable High Availability for this cluster option, and click OK.

   If the cluster was online, the administration interface displays progress as vRealize Operations Manager configures, synchronizes, and rebalances the cluster for HA.
What to do next

After creating a master replica node, you have the following options.

- New, unstarted clusters:
  - Create and add data nodes.
  - Create and add remote collector nodes.
  - Click Start vRealize Operations Manager to start the cluster, and log in to finish configuring the product.

  The cluster might take from 10 to 30 minutes to start, depending on the size of your cluster and nodes. Do not make changes or perform any actions on cluster nodes while the cluster is starting.

- Established, running clusters:
  - Create and add data nodes.
  - Create and add remote collector nodes.
Gathering More Data by Adding a vRealize Operations Manager Remote Collector Node

You deploy and configure remote collector nodes so that vRealize Operations Manager can add to its inventory of objects to monitor without increasing the processing load on vRealize Operations Manager analytics.

This chapter includes the following topics:

- “About vRealize Operations Manager Remote Collector Nodes,” on page 37
- “Run the Setup Wizard to Create a Remote Collector Node,” on page 37

About vRealize Operations Manager Remote Collector Nodes

A remote collector node is an additional cluster node that allows vRealize Operations Manager to gather more objects into its inventory for monitoring. Unlike data nodes, remote collector nodes only include the collector role of vRealize Operations Manager, without storing data or processing any analytics functions.

A remote collector node is usually deployed to navigate firewalls, reduce bandwidth across data centers, connect to remote data sources, or reduce the load on the vRealize Operations Manager analytics cluster.

Remote collectors do not buffer data while the network is experiencing a problem. If the connection between remote collector and analytics cluster is lost, the remote collector does not store data points that occur during that time. In turn, and after the connection is restored, vRealize Operations Manager does not retroactively incorporate associated events from that time into any monitoring or analysis.

You must have at least a master node before adding remote collector nodes.

Run the Setup Wizard to Create a Remote Collector Node

In distributed vRealize Operations Manager environments, remote collector nodes increase the inventory of objects that you can monitor without increasing the load on vRealize Operations Manager in terms of data storage, processing, or analysis.

Prerequisites

- Create nodes by running the vRealize Operations Manager Enterprise installer for Linux or Windows.
- Create and configure the master node.
- Note the fully qualified domain name (FQDN) or IP address of the master node.

Procedure

1 In a Web browser, navigate to the name or IP address of the deployed OVF that will become the remote collector node.

   The setup wizard appears, and you do not need to log in to vRealize Operations Manager.
2 Click Expand an Existing Installation.
3 Click Next.
4 Enter a name for the node, for example, Remote-1.
5 From the Node Type drop-down menu, select Remote Collector.
6 Enter the FQDN or IP address of the master node and click Validate.
7 Select Accept this certificate and click Next.
   If necessary, locate the certificate on the master node and verify the thumbprint.
8 Verify the vRealize Operations Manager administrator username of admin.
9 Enter the vRealize Operations Manager administrator password.
   Alternatively, instead of a password, type a passphrase that you were given by the vRealize Operations Manager administrator.
10 Click Next, and click Finish.
   The administration interface appears, and it takes several minutes for vRealize Operations Manager to finish adding the remote collector node.

What to do next

After creating a remote collector node, you have the following options.

- New, unstarted clusters:
  - Create and add data nodes.
  - Create and add more remote collector nodes.
  - Create a high availability master replica node.
- Click Start vRealize Operations Manager to start the cluster, and log in to finish configuring the product.
  The cluster might take from 10 to 30 minutes to start, depending on the size of your cluster and nodes. Do not make changes or perform any actions on cluster nodes while the cluster is starting.
- Established, running clusters:
  - Create and add data nodes.
  - Create and add more remote collector nodes.
  - Create a high availability master replica node, which requires a cluster restart.
After you deploy the vRealize Operations Manager nodes and complete the initial setup, you continue with installation by logging in for the first time and configuring a few settings.

This chapter includes the following topics:

- “About New vRealize Operations Manager Installations,” on page 39
- “Log In and Continue with a New Installation,” on page 39

### About New vRealize Operations Manager Installations

A new vRealize Operations Manager installation requires that you deploy and configure nodes. Then, you add solutions for the kinds of objects to monitor and manage.

After you add solutions, you configure them in the product and add monitoring policies that gather the kind of data that you want.

![Logging In for the First Time](http://link.brightcove.com/services/player/bcpid2296383276001?bctid=ref:video_vrops_first_time_login)

### Log In and Continue with a New Installation

To finish a new vRealize Operations Manager installation, you log in and complete a one-time process to license the product and configure solutions for the kinds of objects that you want to monitor.

#### Prerequisites

- Create the new cluster of vRealize Operations Manager nodes.
- Verify that the cluster has enough capacity to monitor your environment. See “Sizing the vRealize Operations Manager Cluster,” on page 17.

#### Procedure

1. In a Web browser, navigate to the IP address or fully qualified domain name of the master node.
2. Enter the username `admin` and the password that you defined when you configured the master node, and click `Login`.
   
   Because this is the first time you are logging in, the administration interface appears.
3. To start the cluster, click `Start vRealize Operations Manager`.
4. Click `Yes`.

   The cluster might take from 10 to 30 minutes to start, depending on your environment. Do not make changes or perform any actions on cluster nodes while the cluster is starting.
When the cluster finishes starting and the product login page appears, enter the admin username and password again, and click Login.

A one-time licensing wizard appears.

Click Next.

Read and accept the End User License Agreement, and click Next.

Enter your product key, or select the option to run vRealize Operations Manager in evaluation mode.

Your level of product license determines what solutions you may install to monitor and manage objects.

- Standard. vCenter only
- Advanced. vCenter plus other infrastructure solutions
- Enterprise. All solutions

vRealize Operations Manager does not license managed objects in the same way that vSphere does, so there is no object count when you license the product.

If you entered a product key, click Validate License Key.

Click Next.

Select whether or not to return usage statistics to VMware, and click Next.

Click Finish.

The one-time wizard finishes, and the vRealize Operations Manager interface appears.

**What to do next**

- Use the vRealize Operations Manager interface to configure the solutions that are included with the product.
- Use the vRealize Operations Manager interface to add more solutions.
- Use the vRealize Operations Manager interface to add monitoring policies.
Connecting vRealize Operations Manager to Data Sources

The configured data sources enable vRealize Operations Manager to connect to and analyze data from external data sources in your environment. Once connected, you use vRealize Operations Manager to monitor and manage objects in your environment.

You connect to data sources using solutions. A solution might be only a connection to a data source, or the solution can include predefined dashboards, widgets, alerts, or views. Some solutions are included with vRealize Operations Manager, while others can be added to vRealize Operations Manager as management packs.

The VMware vSphere and Endpoint Operations Management solutions are included with vRealize Operations Manager. The VMware vSphere solution manages the connection between vRealize Operations Manager and your vCenter Server instances, and provides the ability to run actions on those instances. Endpoint Operations Management gathers operating system metrics through agent-based collections.

This chapter includes the following topics:

- “VMware vSphere Solution in vRealize Operations Manager,” on page 41
- “Endpoint Operations Management Solution in vRealize Operations Manager,” on page 51
- “Configuring Additional Solutions and Adapters in vRealize Operations Manager,” on page 87
- “Migrate a vCenter Operations Manager Deployment into this Version,” on page 88

VMware vSphere Solution in vRealize Operations Manager

The VMware vSphere solution connects vRealize Operations Manager to one or more vCenter Server instances. You can collect data from those instances, monitor them, and run actions in them.

This solution is installed with vRealize Operations Manager. It includes dashboards, alerts, actions, analysis badges, capacity planning, reports, views, and other tools that monitor the target systems based on the collected data.

The data collected from vCenter Server for managed objects includes metrics and some properties. vRealize Operations Manager evaluates the data, identifying trends in object behavior, calculating possible problems and future capacity for objects in your system based on those trends, and alerting you when an object exhibits defined symptoms. The solution also provides actions that you can run on vCenter Server from vRealize Operations Manager to manage those objects as you respond to problems and alerts.

The actions provided with the action adapter are focused on managing your virtual machines. The actions include managing virtual machine power states, the number of CPUs, and the amount of memory. You can also clean up datastores by deleting unused snapshots.
How Adapter Credentials Work

The vCenter Server credentials that you use to connect vRealize Operations Manager to a vCenter Server instance determine what objects vRealize Operations Manager monitors. The vCenter Python Action adapter credentials, are used to run actions in the vCenter Server.

As a vRealize Operations Manager administrator, you must understand how these adapter credentials and the user privileges interact to ensure that you configure adapters and users correctly.

Because vRealize Operations Manager supports local user accounts and vCenter Server authentication, you must take care with user permissions in vCenter Server and vRealize Operations Manager.

Adapter Credentials

When you configure a vCenter adapter, and a vCenter Python Actions adapter, you must provide vCenter Server credentials that have sufficient privileges to connect to the vCenter Server and have access to the objects you are monitoring with vRealize Operations Manager.

The privileges of the provided credentials determines what objects users can access in vRealize Operations Manager. For example, you can configure the adapter to connect to a vCenter Server instance with credentials that have permission to access only one of your three hosts. Every user who logs in to vRealize Operations Manager sees only the one host, even when an individual user has privileges on all three of the hosts in vCenter Server.

User Privileges

You can control user access for local users based on how you configure user privileges in vRealize Operations Manager. If users log in using their vCenter Server accounts, then how their vCenter Server account is configured determines their privileges.

How vCenter Python Actions Adapter Credentials Work

When you configure a vCenter Python Actions Adapter in vRealize Operations Manager, you configure credentials that are used to run the actions in vCenter Server. As a vRealize Operations Manager administrator, you must understand how the adapter credentials and user privileges interact to ensure that you configure adapters and users correctly.

Because vRealize Operations Manager supports local user accounts and vCenter Server authentication, you must take care with user permissions in vCenter Server and vRealize Operations Manager.

vCenter Python Action Adapter Credentials

When you configure a vCenter Python Actions Adapter, you must provide vCenter Server credentials that have sufficient privileges to connect and make changes to objects on the vCenter Server. If the provided credentials have limited access to objects in vCenter Server, even vRealize Operations Manager administrative users can run actions only on the objects for which the vCenter Server credentials have permission. If the provided credentials have access to all the objects in vCenter Server, any vRealize Operations Manager user who runs actions is using this account.

User Privileges and Actions

You can control user access to actions for the local users based on how you configure user privileges in Access Control in vRealize Operations Manager. If users log in using their vCenter Server accounts, then how you have the account configured in vCenter Server determines their privileges.

For example, you might have a vCenter Server user with a read-only role in vCenter Server. If you give this user the vRealize Operations Power User role in vCenter Server rather than a more restrictive role, the user can run actions on objects because the adapter is configured with credentials that have privileges to change objects.
To avoid this type of unexpected result, configure local vRealize Operations Manager users and vCenter Server users with the privileges you want them to have in your environment.

**Configure a VMware vSphere Solution in vRealize Operations Manager**

To monitor your VMware virtual infrastructure, you configure the vCenter Server and vCenter Python action adapters for each of your vCenter Server instances.

The VMware vSphere solution is provided with vRealize Operations Manager. You do not need to download or install a management pack.

The solution includes a vCenter Adapter and a vCenter Python Actions Adapter.

**Procedure**

1. **Add a vCenter Adapter Instance in vRealize Operations Manager** on page 43
   
   To manage your vCenter Server instances in vRealize Operations Manager, you must configure an adapter instance for each vCenter Server instance. The adapter requires the credentials that are used for communication with the target vCenter Server.

2. **Add a vCenter Python Actions Adapter Instance in vRealize Operations Manager** on page 46
   
   The vCenter Python Actions Adapter allows you to modify objects on your managed vCenter Server instances from vRealize Operations Manager. The adapter is included with vRealize Operations Manager solution and works in combination with the vCenter Server Adapter.

3. **Define Monitoring Goals for Your VMware vSphere Solutions in vRealize Operations Manager** on page 47
   
   To begin creating a monitoring policy specific to your environment, you provide answers to questions that configure your default policy for this solution. Monitoring policies determine how vRealize Operations Manager evaluates the collected data and calculates trends.

4. **Configure User Access for vCenter Server Actions in vRealize Operations Manager** on page 48
   
   To ensure that users can run actions in vRealize Operations Manager, you must configure user access to the actions. You create action roles to control which actions a user can run and create user groups to control which action adapter objects are available to the groups to which each user belongs.

5. **Modify a vCenter Python Action Adapter Collection Interval** on page 50
   
   The vCenter Python Action Adapter is installed with a five-minute collection interval. To minimize traffic between vCenter Server and vRealize Operations Manager, you can change the collection interval to a longer cycle.

**Add a vCenter Adapter Instance in vRealize Operations Manager**

To manage your vCenter Server instances in vRealize Operations Manager, you must configure an adapter instance for each vCenter Server instance. The adapter requires the credentials that are used for communication with the target vCenter Server.

The vCenter Adapter that you use to connect to one or more instances of vCenter Server is provided in the vRealize Operations Manager VMware vSphere solution. You do not need to install a management pack before configuring this solution adapter.

When you configure the adapter, you must use one of the following URL formats:

- IP address
- FQDN
- https://IP address/sdk
**Prerequisites**
Verify that you know the vCenter Server credentials that have sufficient privileges to connect and collect data. If the provided credentials have limited access to objects in vCenter Server, all users, regardless of their vCenter Server privileges, will see only the objects that the provided credentials can access. At a minimum, the user account must have Read privileges and the Read privileges must be assigned at the data center or vCenter Server level. See “How Adapter Credentials Work,” on page 42

**Procedure**
1. In the left pane of vRealize Operations Manager, click the **Administration** icon and click **Solutions**.
2. On the **Solutions** tab, select **VMware vSphere** and click the **Configure** button on the toolbar.
3. Select **vCenter Adapter** in the Adapter Type list to add a new vCenter Server adapter instance.
   - If you are adding an additional adapter instance, click the plus sign on the lower pane toolbar.
4. Enter a **Display name** and **Description** for the adapter configuration.
   - For example, **vCenter Server 192.0.2.0**.
5. In the **vCenter Server** text box, enter the FQDN or IP address of the vCenter Server instance to which you are connecting.
   - The vCenter Server FQDN or IP address must be reachable from all nodes in the vRealize Operations Manager cluster.
6. To add credentials, click the plus sign.
   - In the **Credential name** text box, enter the name by which you are identifying the configured credentials.
   - Type the **User name** and **Password** for the vCenter Server instance.
   - Click **OK**.
7. Click **Test Connection** to validate the connection with your vCenter Server instance.
8. In the Review and Accept Certificate dialog box, review the certificate information.
   - If the certificate presented in the dialog box matches the certificate for your target vCenter Server, click **OK**.
   - If you do not recognize the certificate as valid, click **Cancel**. The test fails and the connection to vCenter Server is not completed. You must provide a valid vCenter Server URL or verify the certificate on the vCenter Server is valid before completing the adapter configuration.
To modify the advanced options regarding object discovery, change events, or registration user, expand the **Advanced Settings**.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Collectors/Groups</strong></td>
<td>Determines which vRealize Operations Manager collector is used to manage the adapter processes. If you have only one adapter instance, select <strong>Default collector group</strong>. If you have multiple collectors in your environment, and you want to distribute the workload to optimize performance, select the collector to manage the adapter processes for this instance.</td>
</tr>
<tr>
<td><strong>Auto Discovery</strong></td>
<td>Determines whether new objects added to the monitored system are discovered and added to vRealize Operations Manager after the initial configuration of the adapter.</td>
</tr>
<tr>
<td></td>
<td>- If the value is true, vRealize Operations Manager collects information about any new objects that are added to the monitored system after the initial configuration. For example, if you add more hosts and virtual machines, these objects are added during the next collections cycle. This is the default value.</td>
</tr>
<tr>
<td></td>
<td>- If the value is false, vRealize Operations Manager monitors only the objects that are present on the target system when you configure the adapter instance.</td>
</tr>
<tr>
<td><strong>Process Change Events</strong></td>
<td>Determines whether the adapter uses an event collector to collect and process the events generated in the vCenter Server instance.</td>
</tr>
<tr>
<td></td>
<td>- If the value is true, the event collector collects and publishes events from vCenter Server. This is the default value.</td>
</tr>
<tr>
<td></td>
<td>- If the value is false, the event collector does not collect and publish events.</td>
</tr>
<tr>
<td><strong>Disable Collecting vSphere Distributed Switch</strong></td>
<td>When set to true, reduces the collected data set by omitting collection of the associated category.</td>
</tr>
<tr>
<td><strong>Disable Collecting Virtual Machine Folder</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Disable Collecting vSphere Distributed Port Group</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Disable Computation Based on Consumers</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Maximum Number Of Virtual Machines Collected</strong></td>
<td>Reduces the collected data set by limiting the number of virtual machine collections. To completely omit data on virtual machines and have vRealize Operations Manager collect only host data, set the value to zero.</td>
</tr>
</tbody>
</table>

Click **Save Settings**.

The adapter instance is added to the list.

vRealize Operations Manager begins collecting data from the vCenter Server instance. Depending on the number of managed objects, the initial collection can take more than one collection cycle. A standard collection cycle begins every five minutes.

**What to do next**

- Add a vCenter Python Actions Adapter for the same vCenter Server that you configured. See “Add a vCenter Python Actions Adapter Instance in vRealize Operations Manager,” on page 46.
Add a vCenter Python Actions Adapter Instance in vRealize Operations Manager

The vCenter Python Actions Adapter allows you to modify objects on your managed vCenter Server instances from vRealize Operations Manager. The adapter is included with vRealize Operations Manager solution and works in combination with the vCenter Server Adapter.

**CAUTION** Any adapter credentials you add are shared with other adapter administrators and vRealize Operations Manager collector hosts. Other administrators might use these credentials to configure a new adapter instance or to move an adapter instance to a new host.

**Prerequisites**

- Verify that the vCenter Adapter is configured for the vCenter Server instances on which you are running the actions. See “Add a vCenter Adapter Instance in vRealize Operations Manager,” on page 43.

- Ensure that you know the vCenter Server credentials that have sufficient privileges to connect and make changes to objects on this instance. If the credentials limited access to objects in vCenter Server, you have the ability to run actions only on the objects for which the credentials have permission. See “How vCenter Python Actions Adapter Credentials Work,” on page 42.

**Procedure**

1. In the left pane of vRealize Operations Manager, click the Administration icon and click Solutions.
2. On the Solutions tab, select VMware vSphere and click the Configure button on the toolbar.
3. Select vCenter Python Actions Adapter in the Adapter Type list to add a new adapter instance.
   - If you are adding an additional adapter instance, click the plus sign on the lower pane toolbar.
4. Type a Display Name and Description for the adapter configuration.
   - For example, vCenter Server Actions 192.0.2.0.
5. In the vCenter Server text box, enter the FQDN or IP address of the vCenter Server instance to which you are connecting.
   - The vCenter Server FQDN or IP address must be reachable from all nodes in the vRealize Operations Manager cluster.
6. To add credentials, click the plus sign.
   - a. In the Credential name text box, enter the name by which you are identifying the configured credentials.
   - b. Type the User name and Password for the vCenter Server instance.
   - c. Click OK.
7. Click Test Connection to validate the connection with your vCenter Server instance.
8. In the Review and Accept Certificate dialog box, review the certificate information.
   - If the certificate presented in the dialog box matches the certificate for your target vCenter Server, click OK.
   - If you do not recognize the certificate as valid, click Cancel. The test fails and the connection to vCenter Server is not completed. You must provide a valid vCenter Server URL or verify the certificate on the vCenter Server is valid before completing the adapter configuration.
9 To modify the advanced option regarding collectors, which determines which vRealize Operations Manager collector manages the adapter processes, expand the Advanced Settings and select one of the options.

If you have only one adapter instance, select Automatically select collector. If you have multiple collectors in your environment and you want to distribute the workload to optimize performance, select a collector.

10 Click Save Settings.

The adapter instance is added to the list.

What to do next

- Configure the default monitoring policy. See “Define Monitoring Goals for Your VMware vSphere Solutions in vRealize Operations Manager,” on page 47
- If the monitoring policies page is not available because you are configuring an additional adapter instance, configure the user roles for the actions. See “Configure User Access for vCenter Server Actions in vRealize Operations Manager,” on page 48.
- If this is not the first time you configured an adapter instance, you can test that the vCenter Server Python action adapter is working, select a virtual machine and then check that the actions are available in the Actions menu. See the vRealize Operations Manager User Guide.

Define Monitoring Goals for Your VMware vSphere Solutions in vRealize Operations Manager

To begin creating a monitoring policy specific to your environment, you provide answers to questions that configure your default policy for this solution. Monitoring policies determine how vRealize Operations Manager evaluates the collected data and calculates trends.

This page of the Manage Solution - VMware vSphere wizard is available the first time you configure a vSphere solution. It is not available when you configure additional solutions.

Prerequisites

- Configure the adapter for your vCenter Server instance. See “Add a vCenter Adapter Instance in vRealize Operations Manager,” on page 43.
- To run actions on the vCenter Server instance for which you configured the adapter, configure the vCenter Python Actions Adapter. See “Add a vCenter Python Actions Adapter Instance in vRealize Operations Manager,” on page 46.

Procedure

1 On the Define Monitoring Goals page of the Manage Solution - VMware vSphere wizard, create a base monitoring policy or use the current policy.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Skip policy customization and use the default base policy settings.</td>
<td>To use the current default policy, select the check box. If you do not select this option, you must complete all the questions in this page.</td>
</tr>
<tr>
<td>Which objects do you want to be alerted on in your environment?</td>
<td>Determines which objects you manage with vRealize Operations Manager.</td>
</tr>
<tr>
<td>Which type of alerts do you want to enable?</td>
<td>Determines which alert badge notifications you want to see in your environment. Alert definitions are configured to affect Health, Risk, or Efficiency when an alert is generated. Select one or more of the alert types for which you want to receive alerts.</td>
</tr>
<tr>
<td>Option</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>How much do you want to overcommit CPU and Memory in your environment?</td>
<td>Determines how objects are monitored based on how you prefer to oversubscribe resources and whether you want to allow overcommitment for CPU and Memory. CPU overcommitment is running more vCPUs on a host than the total number of physical processor cores in the host. Memory overcommitment is allowing a virtual machine to use more memory space than the physical host has available.</td>
</tr>
<tr>
<td>Do you want to include Network &amp; Storage I/O when analyzing capacity and workload?</td>
<td>Determines whether you want network and storage input and output values included in your capacity calculations.</td>
</tr>
</tbody>
</table>

2 Click Finish.

The vCenter Server adapter is configured and collecting data using the specified monitoring policy. The action adapter can run actions on target objects.

**What to do next**

- To verify that the adapter is configured and collecting data, view the inventory data for the configured vCenter Server instances.

**Configure User Access for vCenter Server Actions in vRealize Operations Manager**

To ensure that users can run actions in vRealize Operations Manager, you must configure user access to the actions. You create action roles to control which actions a user can run and create user groups to control which action adapter objects are available to the groups to which each user belongs.

**Prerequisites**

- Verify that the vCenter Python Actions Adapter is configured. See “Add a vCenter Python Actions Adapter Instance in vRealize Operations Manager,” on page 46.
- Verify that you have sufficient privileges to configure the user access settings.

**Create User Roles for vCenter Server Actions in vRealize Operations Manager**

To run actions in vRealize Operations Manager, you must give users permission to run the individual actions as part of the user role. You use the role permissions to control who can run actions. If you create multiple roles, you can assign some users permission to run a subset of the actions and assign other users permission to run a different subset of actions.

You configure the user role permissions so that you can assign the role to any user group or user who does not have the Administrator role or who is not using the default super user account. The vRealize Operations Manager Administrator role has the action permissions enabled by default. Users with the Administrator role assigned to their user account can run all of the actions. The default super user, admin, does not require permission checking and this user can run all actions.

**Prerequisites**

- Verify that actions are configured to run in vRealize Operations Manager. See “Add a vCenter Python Actions Adapter Instance in vRealize Operations Manager,” on page 46.
- Verify that you have sufficient privileges to configure the user access settings.
Procedure
1. In the left pane of vRealize Operations Manager, click the Administration icon.
2. Click Access Control.
3. Click the Roles tab.
4. Click the plus sign and enter a name and description for the user role.
   For example, ActionsRole.
5. In the Permissions pane, expand Environment and expand Action.
6. Select the check box for one or more of the actions.
   Users with this role can run the selected actions. To allow one user to run only the Delete Unused Snapshots action and another user to run all actions, you must configure two different roles and assign them appropriately.
7. To apply the changes, click Update at the bottom of the permissions list.

What to do next
Use the actions to resolve performance problems or reclaim wasted space. See vRealize Operations Manager User Guide.

Create User Groups for vCenter Server Actions in vRealize Operations Manager
To run actions in vRealize Operations Manager, you create a user group to which you add one or more roles. Creating user groups with assigned roles allows you to add users to the group rather than configuring individual user privileges.

You configure the user group for actions so that you can assign the group to any user who must be able to run the actions for which you grant them privileges. Users must have privileges to access the action adapter objects for each associated vCenter Server object.

Prerequisites
- Verify that you have at least one role created to run one or more actions. See “Create User Roles for vCenter Server Actions in vRealize Operations Manager,” on page 48.
- Verify that you have sufficient privileges to configure the user access settings.

Procedure
1. In the left pane of vRealize Operations Manager, click the Administration icon.
2. Click Access Control.
3. Click the User Groups tab.
4. In the toolbar of the top user group list, click the plus sign.
5. Enter a Group Name and Description, and click Next.
   For example, Actions on vc005.
6. Configure the object privileges.
   a. Click Objects.
   b. From the Object View drop-down menu, select Adapter Instance.
   c. Select the check box for each action adapter instance to which the user needs access to run actions.
7 Assign roles to the group.
   a Click Roles.
   b Select check box for the action role that you created.
   c Select any other roles that the user needs.
      For example, select a basic user role in addition to an action role.

8 Assign users to the group.
   a Click Members.
   b Select the check box for each user that you want to run the actions configured in the roles.

9 Click Finish.

The user group is added to the list. The configured Roles, User Accounts, and Associated Objects appear in the details for the group area.

What to do next
- Test the users that you assigned to the group. Log out and log back in as one of them and verify that this user can run the expected actions on the expected objects.
- Configure the collection interval for your vCenter Server Python actions adapter instances. See “Modify a vCenter Python Action Adapter Collection Interval,” on page 50.

Modify a vCenter Python Action Adapter Collection Interval

The vCenter Python Action Adapter is installed with a five-minute collection interval. To minimize traffic between vCenter Server and vRealize Operations Manager, you can change the collection interval to a longer cycle.

The vCenter Server Python Action Adapter is installed with a collection interval of five minutes. The action adapter collects the universally unique identifier (UUID) from the target vCenter Server instance along with general information about the instance in order to associate actions defined in the vCenter Server Python Action Adapter to object data that the vCenter Server adapter collects. When you run actions, they use the collected data from both adapters to populate the action dialog boxes. Because the vCenter Server UUIDs do not often change, you can reduce the collection interval to daily.

Prerequisites
Configure a vCenter Python Action Adapter so that you can run actions on your vCenter Server instance. See “Add a vCenter Python Actions Adapter Instance in vRealize Operations Manager,” on page 46.

Procedure
1 In the left pane of vRealize Operations Manager, click the Administration icon.
2 Click Inventory Explorer and expand Adapter Instances in the center pane.
3 Expand vCenter Python Actions Adapter Instance and select the adapter name.
4 In the right pane, on the List tab, select the adapter name and click Edit Object.
5 Enter a new value for the Collection Interval (Minutes).
   For example, enter 1440 to collect data once a day.
6 Click OK.

The collection now occurs once a day at the time you made the configuration changes.
Endpoint Operations Management Solution in vRealize Operations Manager

You configure Endpoint Operations Management to gather operating system metrics and to monitor availability of remote platforms and applications. This solution is installed with vRealize Operations Manager.

Endpoint Operations Management Agent Installation and Deployment

Use the information in these links to help you to install and deploy Endpoint Operations Management agents in your environment.

Prepare to Install the Endpoint Operations Management Agent

Before you can install the Endpoint Operations Management agent, you must perform preparatory tasks.

Prerequisites

- To configure the agent to use a keystore that you manage yourself for SSL communication, set up a JKS-format keystore for the agent on its host and import its SSL certificate. Make a note of the full path to the keystore, and its password. You must specify this data in the agent’s agent.properties file.
  
  Verify that the agent keystore password and the private key password are identical.

- Define the agent HQ_JAVA_HOME location.

  vRealize Operations Manager platform-specific installers include JRE 1.8.x. Depending on your environment and the installer you use, you may need to define the location of the JRE to ensure that the agent can find the JRE to use. See “Configuring JRE Locations for Endpoint Operations Management Components,” on page 57.

Supported Operating Systems for the Endpoint Operations Management Agent

These tables describe the supported operating systems for Endpoint Operations Management agent deployments.

These configurations are supported for the agent in both development and production environments.

Table 7-1. Supported Operating Systems for the Endpoint Operations Management Agent

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Processor Architecture</th>
<th>JVM</th>
</tr>
</thead>
<tbody>
<tr>
<td>RedHat Enterprise Linux (RHEL) 5.x, 6.x, 7.x</td>
<td>x86_64, x86_32</td>
<td>Oracle Java SE8</td>
</tr>
<tr>
<td>CentOS 5.x, 6.x, 7.x</td>
<td>x86_64, x86_32</td>
<td>Oracle Java SE8</td>
</tr>
<tr>
<td>SUSE Enterprise Linux (SLES) 11.x, 12.x</td>
<td>x86_64</td>
<td>Oracle Java SE8</td>
</tr>
<tr>
<td>Windows 2008 Server, 2008 Server R2</td>
<td>x86_64, x86_32</td>
<td>Oracle Java SE8</td>
</tr>
<tr>
<td>Windows 2012 Server, 2012 Server R2</td>
<td>x86_64</td>
<td>Oracle Java SE8</td>
</tr>
<tr>
<td>Solaris 10, 11</td>
<td>x86_64, SPARC</td>
<td>Oracle Java SE7</td>
</tr>
<tr>
<td>AIX 6.1, 7.1</td>
<td>Power PC</td>
<td>IBM Java SE7</td>
</tr>
</tbody>
</table>
Selecting an Agent Installer Package

The Endpoint Operations Management agent installation files are included in the vRealize Operations Manager installation package.

You can install the Endpoint Operations Management agent from a tar.gz or .zip archive, or from an operating system-specific installer for Windows or for Linux-like systems that support RPM.

Note that when you install a non-JRE version of Endpoint Operations Management agent, to avoid being exposed to security risks related to earlier versions of Java, VMware recommends that you only use the latest Java version.

- **Install the Agent on a Linux Platform from an RPM Package** on page 52
  You can install the Endpoint Operations Management agent from a RedHat Package Manager (RPM) package. The agent in the noarch package does not include a JRE.

- **Install the Agent on a Linux Platform from an Archive** on page 53
  You can install an Endpoint Operations Management agent on a Linux platform from a tar.gz archive.

- **Install the Agent on a Windows Platform from an Archive** on page 54
  You can install an Endpoint Operations Management agent on a Windows platform from a .zip file.

- **Install the Agent on a Windows Platform Using the Windows Installer** on page 55
  You can install the Endpoint Operations Management agent on a Windows platform using a Windows installer.

- **Install an Endpoint Operations Management Agent Silently on a Windows Machine** on page 56
  You can install an Endpoint Operations Management agent on a Windows machine using silent or very silent installation.

**Install the Agent on a Linux Platform from an RPM Package**

You can install the Endpoint Operations Management agent from a RedHat Package Manager (RPM) package. The agent in the noarch package does not include a JRE.

Agent-only archives are useful when you deploy agents to a large number of platforms with various operating systems and architectures. Agent archives are available for Windows and UNIX-like environments, with and without built-in JREs.

The RPM performs the following actions:

- Creates a user and group named **epops** if they do not exist. The user is a service account that is locked and you cannot log into it.
- Installs the agent files into `/opt/vmware/epops-agent`.
- Installs an init script to `/etc/init.d/epops-agent`.
- Adds the init script to `chkconfig` and sets it to `on` for run levels 2, 3, 4, and 5.

If you have multiple agents to install, see “Install Multiple Endpoint Operations Management Agents Simultaneously,” on page 82.

**Prerequisites**

- Verify that you have sufficient privileges to deploy an Endpoint Operations Management agent. You must have vRealize Operations Manager user credentials that include a role that allows you to install Endpoint Operations Management agents. See “Roles and Privileges in vRealize Operations Manager,” on page 84.
If you plan to run ICMP checks, you must install the Endpoint Operations Management agent with root privileges.

To configure the agent to use a keystore that you manage yourself for SSL communication, set up a JKS-format keystore for the agent on its host and configure the agent to use its SSL certificate. Note the full path to the keystore, and its password. You must specify this data in the agent .properties file.

Verify that the agent keystore password and the private key password are identical.

If you are installing a non-JRE package, define the agent HQ_JAVA_HOME location.

Endpoint Operations Management platform-specific installers include JRE 1.8.x. Platform-independent installers do not. Depending on your environment and the installer you use, you might need to define the location of the JRE to ensure that the agent can find the JRE to use. See “Configuring JRE Locations for Endpoint Operations Management Components,” on page 57.

If you are installing a non-JRE package, verify that you are using the latest Java version. You might be exposed to security risks with earlier versions of Java.

Verify that the installation directory for the Endpoint Operations Management agent does not contain a vRealize Hyperic agent installation.

If you are using the noarch installation, verify that a JDK or JRE is installed on the platform.

**Procedure**

1. Download the appropriate RPM bundle to the target machine.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>RPM Bundle to Download</th>
</tr>
</thead>
<tbody>
<tr>
<td>64bit Operating System</td>
<td>epops-agent-x86-64-linux-version.rpm</td>
</tr>
<tr>
<td>32bit Operating System</td>
<td>epops-agent-x86-linux-version.rpm</td>
</tr>
<tr>
<td>No Arch</td>
<td>epops-agent-noarch-linux-version.rpm</td>
</tr>
</tbody>
</table>

2. Open an SSH connection using root credentials.

3. Run `rpm -i epops-agent-Arch-linux-version.rpm` to install the agent on the platform that the agent will monitor, where `Arch` is the name of the archive and `version` is the version number.

The Endpoint Operations Management agent is installed, and the service is configured to start at boot.

**What to do next**

Before you start the service, verify that the epops user credentials include any permissions that are required to enable your plug-ins to discover and monitor their applications, then perform one of the following processes.

- Run `service epops-agent start` to start the epops-agent service.
- Configure the agent in the `agent.properties` file, then start the service. See “Activate Endpoint Operations Management Agent to vRealize Operations Manager Server Setup Properties,” on page 59.

**Install the Agent on a Linux Platform from an Archive**

You can install an Endpoint Operations Management agent on a Linux platform from a `tar.gz` archive.

By default, during installation, the setup process prompts you to provide configuration values. You can automate this process by specifying the values in the agent properties file. If the installer detects values in the properties file, it applies those values. Subsequent deployments also use the values specified in the agent properties file.
Prerequisites

- Verify that you have sufficient privileges to deploy an Endpoint Operations Management agent. You must have vRealize Operations Manager user credentials that include a role that allows you to install Endpoint Operations Management agents. See “Roles and Privileges in vRealize Operations Manager,” on page 84.
- If you plan to run ICMP checks, you must install the Endpoint Operations Management agent with `root` privileges.
- Verify that the installation directory for the Endpoint Operations Management agent does not contain a vRealize Hyperic agent installation.

Procedure

1. Download and extract the Endpoint Operations Management agent installation tar.gz file that is appropriate for your Linux operating system.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>tar.gz Bundle to Download</th>
</tr>
</thead>
<tbody>
<tr>
<td>64bit Operating System</td>
<td>epops-agent-x86-64-linux-version.tar.gz</td>
</tr>
<tr>
<td>32bit Operating System</td>
<td>epops-agent-x86-linux-version.tar.gz</td>
</tr>
<tr>
<td>No Arch</td>
<td>epops-agent-noJRE-version.tar.gz</td>
</tr>
</tbody>
</table>

2. Run `cd agent name/bin` to open the bin directory for the agent.
3. Run `ep-agent.sh start`.
   The first time that you install the agent, the command launches the setup process, unless you already specified all the required configuration values in the agent properties file.
4. (Optional) Run `ep-agent.sh status` to view the current status of the agent, including the IP address and port.

What to do next

Register the client certificate for the agent. See “Regenerate an Agent Client Certificate,” on page 77.

Install the Agent on a Windows Platform from an Archive

You can install an Endpoint Operations Management agent on a Windows platform from a .zip file.

By default, during installation, the setup process prompts you to provide configuration values. You can automate this process by specifying the values in the agent properties file. If the installer detects values in the properties file, it applies those values. Subsequent deployments also use the values specified in the agent properties file.

Prerequisites

- Verify that you have sufficient privileges to deploy a Endpoint Operations Management agent. You must have vRealize Operations Manager user credentials that include a role that allows you to install Endpoint Operations Management agents. See “Roles and Privileges in vRealize Operations Manager,” on page 84.
- Verify that the installation directory for the Endpoint Operations Management agent does not contain a vRealize Hyperic agent installation.
Procedure

1. Download and extract the Endpoint Operations Management agent installation .zip file that is appropriate for your Windows operating system.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>ZIP Bundle to Download</th>
</tr>
</thead>
<tbody>
<tr>
<td>64bit Operating System</td>
<td>epops-agent-x86-64-win-version.zip</td>
</tr>
<tr>
<td>32bit Operating System</td>
<td>epops-agent-win32-version.zip</td>
</tr>
<tr>
<td>No Arch</td>
<td>epops-agent-noJRE-version.zip</td>
</tr>
</tbody>
</table>

2. Run cd agent name\bin to open the bin directory for the agent.


4. Run ep-agent.bat start.

   The first time that you install the agent, the command starts the setup process, unless you already specified the configuration values in the agent properties file.

What to do next

Generate the client certificate for the agent. See “Regenerate an Agent Client Certificate,” on page 77.

Install the Agent on a Windows Platform Using the Windows Installer

You can install the Endpoint Operations Management agent on a Windows platform using a Windows installer.

You can perform a silent installation of the agent. See “Installing an Endpoint Operations Management Agent Silently on a Windows Machine,” on page 56.

Prerequisites

- Verify that you have sufficient privileges to deploy an Endpoint Operations Management agent. You must have vRealize Operations Manager user credentials that include a role that allows you to install Endpoint Operations Management agents. See “Roles and Privileges in vRealize Operations Manager,” on page 84.
- Verify that the installation directory for the Endpoint Operations Management agent does not contain a vRealize Hyperic agent installation.
- If you already have an Endpoint Operations Management agent installed on the machine, verify that it is not running.
- You must know the user name and password for the vRealize Operations Manager, the vRealize Operations Manager server address (FQDN), and the server certificate thumbprint value. You can see additional information about the certificate thumbprint in the procedure.

Procedure

1. Download the Windows installation EXE file that is appropriate for your Windows platform.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>RPM Bundle to Download</th>
</tr>
</thead>
<tbody>
<tr>
<td>64bit Operating System</td>
<td>epops-agent-x86-64-win-version.exe</td>
</tr>
<tr>
<td>32bit Operating System</td>
<td>epops-agent-x86-win-version.exe</td>
</tr>
</tbody>
</table>

2. Double-click the file to open the installation wizard.
3 Complete the steps in the installation wizard.

Note the following information related to defining the server certificate thumbprint.

- The server certificate thumbprint is required to run a silent installation.
- Either the SHA1 or SHA256 algorithm can be used for the thumbprint.
- By default, the vRealize Operations Manager server generates a self-signed CA certificate that is used to sign the certificate of all the nodes in the cluster. In this case, the thumbprint must be the thumbprint of the CA certificate, to allow for the agent to communicate with all nodes.
- As a vRealize Operations Manager administrator, you can import a custom certificate instead of using the default. In this instance, you must specify a thumbprint corresponding to that certificate as the value of this property.
- To view the certificate thumbprint value, log into the vRealize Operations Manager Administration interface at https://IP Address/admin and click the SSL Certificate icon located on the right of the menu bar. Unless you replaced the original certificate with a custom certificate, the second thumbprint in the list is the correct one. If you did upload a custom certificate, the first thumbprint in the list is the correct one.

4 (Optional) Run `ep-agent.bat query` to verify if the agent is installed and running.

The agent begins running on the Windows platform.

**CAUTION** The agent will run even if some of the parameters that you provided in the installation wizard are missing or invalid. Check the `wrapper.log` and `agent.log` files in the `product installation path/log` directory to verify that there are no installation errors.

## Installing an Endpoint Operations Management Agent Silently on a Windows Machine

You can install an Endpoint Operations Management agent on a Windows machine using silent or very silent installation.

Silent and very silent installations are performed from a command line interface using a setup installer executable file.

Use the following parameters to set up the installation process. For more information about these parameters, see “Specify the Endpoint Operations Management Agent Setup Properties,” on page 60.

**CAUTION** The parameters that you specify for the Windows installer are passed to the agent configuration without validation. If you provide an incorrect IP address or user credentials, the Endpoint Operations Management agent cannot start.

### Table 7-2. Silent Command Line Installer Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
<th>Mandatory/Objective</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-serverAddress</code></td>
<td>FQDN/IP address</td>
<td>Mandatory</td>
<td>FQDN or IP address of the vRealize Operations Manager server.</td>
</tr>
<tr>
<td><code>-username</code></td>
<td>string</td>
<td>Mandatory</td>
<td></td>
</tr>
<tr>
<td><code>-securePort</code></td>
<td>number</td>
<td>Optional</td>
<td>Default is 443</td>
</tr>
<tr>
<td><code>-password</code></td>
<td>string</td>
<td>Mandatory</td>
<td></td>
</tr>
</tbody>
</table>
Parameters are available to define various other attributes for the installation process.

Table 7-3. Additional Silent Command Line Installer Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Default Value</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>/DIR</td>
<td>C:\ep-agent</td>
<td>Specifies the installation path. You cannot use spaces in the installation path, and you must connect the /DIR command and the installation path with an equal sign, for example, <code>/DIR=C:\ep-agent</code>.</td>
</tr>
<tr>
<td>/SILENT</td>
<td>none</td>
<td>Specifies that the installation is to be silent. In a silent installation, only the progress window appears.</td>
</tr>
<tr>
<td>/VERYSILENT</td>
<td>none</td>
<td>Specifies that the installation is to be very silent. In a very silent installation, the progress window does not appear, however installation error messages are displayed, as is the startup prompt if you did not disable it.</td>
</tr>
</tbody>
</table>

Java Prerequisites for the Endpoint Operations Management Agent

All Endpoint Operations Management agents require Java Cryptography Extension (JCE) Unlimited Strength Jurisdiction policy files be included as part of the Java package.

Java Cryptography Extension (JCE) Unlimited Strength Jurisdiction policy files are included in the JRE Endpoint Operations Management agent installation options.

You can install an Endpoint Operations Management agent package that does not contain JRE files, or choose to add JRE later.

If you select a non-JRE installation option, you must ensure that your Java package includes Java Cryptography Extension (JCE) Unlimited Strength Jurisdiction policy files to enable registration of the Endpoint Operations Management agent.

Configuring JRE Locations for Endpoint Operations Management Components

Endpoint Operations Management agents require a JRE. The platform-specific Endpoint Operations Management agent installers include a JRE. Platform-independent Endpoint Operations Management agent installers do not include a JRE.

Depending on your environment and the installation package that you use, you might need to define the location of the JRE for your agents. The following environments require JRE location configuration.

- Platform-specific agent installation on a machine that has its own JRE that you want to use
- Platform-independent agent installation

How the Agent Resolves its JRE

The agent resolves its JRE based on platform type.

UNIX-like Platforms

On UNIX-like platforms, the agent determines which JRE to use in the following order:

1. $HQ_JAVA_HOME environment variable
2. Embedded JRE
3 JAVA_HOME environment variable

**Linux Platforms**
On Linux platforms, you use `export HQ_JAVA_HOME= path_to_current_java_directory` to define a system variable.

**Windows Platforms**
On Windows platforms, the agent resolves the JRE to use in the following order:

1 HQ_JAVA_HOME environment variable
   The path defined in the variable must not contain spaces. Consider using a shortened version of the path, using the tild (~) character. For example, `c:\Program Files\Java\jre7` can become `c:\Progra~1\Java\jre7`. The number after the tild depends on the alphabetical order (where a = 1, b = 2, and so on) of files whose name begins with progra in that directory.

2 Embedded JRE
   You define a system variable from the My Computer menu. Select Properties > Advanced > Environment Variables > System Variables > New.

**Configure the Endpoint Operations Management Agent to vRealize Operations Manager Server Communication Properties**
Before first agent startup, you can define the properties that enable the agent to communicate with the vRealize Operations Manager server, and other agent properties, in the agent.properties file of an agent. When you configure the agent in the properties file you can streamline the deployment for multiple agents.

If a properties file exists, back it up before you make configuration changes. If the agent does not have a properties file, create one.

An agent looks for its properties file in AgentHome/conf. This is the default location of agent.properties.

If the agent does not find the required properties for establishing communications with the vRealize Operations Manager server in either of these locations, it prompts for the property values at initial start up of the agent.

A number of steps are required to complete the configuration.

You can define some agent properties before or after the initial startup. You must always configure properties that control the following behaviors before initial startup.

- When the agent must use an SSL keystore that you manage, rather than a keystore that vRealize Operations Manager generates.
- When the agent must connect to the vRealize Operations Manager server through a proxy server.

**Prerequisites**
Verify that the vRealize Operations Manager server is running.

**Procedure**

1 **Activate Endpoint Operations Management Agent to vRealize Operations Manager Server Setup Properties** on page 59
   In the agent.properties file, properties relating to communication between the Endpoint Operations Management agent and the vRealize Operations Manager server are inactive by default. You must activate them.
Specify the Endpoint Operations Management Agent Setup Properties on page 60
The agent.properties file contains properties that you can configure to manage communication.

Configure an Endpoint Operations Management Agent Keystore on page 61
The agent uses a self-signed certificate for internal communication, and a second certificate that is signed by the server during the agent registration process. By default, the certificates are stored in a keystore that is generated in the data folder. You can configure your own keystore for the agent to use.

Configure the Endpoint Operations Management Agent by Using the Configuration Dialog on page 61
The Endpoint Operations Management agent configuration dialog appears in the shell when you start an agent that does not have configuration values that specify the location of the vRealize Operations Manager server. The dialog prompts you to provide the address and port of the vRealize Operations Manager server, and other connection-related data.

Overriding Agent Configuration Properties on page 62
You can specify that vRealize Operations Manager override default agent properties when they differ from custom properties that you have defined.

Endpoint Operations Management Agent Properties on page 62
Multiple properties are supported in the agent.properties file for an Endpoint Operations Management agent. Not all supported properties are included by default in the agent.properties file.

What to do next
Start the Endpoint Operations Management agent.

Activate Endpoint Operations Management Agent to vRealize Operations Manager Server Setup Properties
In the agent.properties file, properties relating to communication between the Endpoint Operations Management agent and the vRealize Operations Manager server are inactive by default. You must activate them.

Procedure

1. In the agent.properties file, locate the following section.

```bash
## Use the following to automate agent setup
## using these properties.
##
## If any properties do not have values specified, the setup
## process prompts for their values.
##
## If the value to use during automatic setup is the default, use the string *default* as the value for the option.
```

2. Remove the hash tag at the beginning of each line to activate the properties.

```
#agent.setup.serverIP=localhost
#agent.setup.serverSSLPort=443
#agent.setup.serverLogin=username
#agent.setup.serverPword=password
```

The first time that you start the Endpoint Operations Management agent, if agent.setup.serverPword is inactive, and has a plain text value, the agent encrypts the value.

3. (Optional) Remove the hash tag at the beginning of the line

```
#agent.setup.serverCertificateThumbprint= and provide a thumbprint value to activate pre-approval of the server certificate.
```
Specify the Endpoint Operations Management Agent Setup Properties

The agent.properties file contains properties that you can configure to manage communication.

Agent-server setup requires a minimum set of properties.

Procedure

1. Specify the location and credentials the agent must use to contact the vRealize Operations Manager server.

<table>
<thead>
<tr>
<th>Property</th>
<th>Property Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>agent.setup.serverIP</td>
<td>Specify the address or hostname of the vRealize Operations Manager server.</td>
</tr>
<tr>
<td>agent.setup.serverSSLPort</td>
<td>The default value is the standard SSL vRealize Operations Manager server listen port. If your server is configured for a different listen port, specify the port number.</td>
</tr>
<tr>
<td>agent.setup.serverLogin</td>
<td>Specify the user name for the agent to use when connecting to the vRealize Operations Managerserver. If you change the value from the username default value, verify that the user account is correctly configured on the vRealize Operations Manager server.</td>
</tr>
<tr>
<td>agent.setup.serverPword</td>
<td>Specify the password for the agent to use, together with the user name specified in agent.setup.camLogin, when connecting to the vRealize Operations Manager server. Verify that the password is the one configured in vRealize Operations Manager for the user account.</td>
</tr>
</tbody>
</table>

2. (Optional) Specify the vRealize Operations Manager server certificate thumbprint.

<table>
<thead>
<tr>
<th>Property</th>
<th>Property Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>agent.setup.serverCertificateThumbprint</td>
<td>Provides details about the server certificate to trust. This parameter is required to run a silent installation. Either the SHA1 or SHA256 algorithm can be used for the thumbprint. By default, the vRealize Operations Manager server generates a self-signed CA certificate that is used to sign the certificate of all the nodes in the cluster. In this case, the thumbprint must be the thumbprint of the CA certificate, to allow for the agent to communicate with all nodes. As a vRealize Operations Manager administrator, you can import a custom certificate instead of using the default. In this instance, you must specify a thumbprint corresponding to that certificate as the value of this property. To view the certificate thumbprint value, log into the vRealize Operations Manager Administration interface at <a href="https://IP">https://IP</a> Address/admin and click the SSL Certificate icon located on the right of the menu bar. Unless you replaced the original certificate with a custom certificate, the second thumbprint in the list is the correct one. If you did upload a custom certificate, the first thumbprint in the list is the correct one.</td>
</tr>
</tbody>
</table>

3. (Optional) Specify the location and file name of the platform token file.

This file is created by the agent during installation and contains the identity token for the platform object.

<table>
<thead>
<tr>
<th>Property</th>
<th>Property Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Windows: agent.setup.tokenFileWindows</td>
<td>Provides details about the location and name of the platform token file. The value cannot include backslash () or percentage(%) characters, or environment variables. Ensure that you use forward slashes (/) when specifying the Windows path.</td>
</tr>
<tr>
<td>Linux: agent.setup.tokenFileLinux</td>
<td>Provides details about the location and name of the platform token file. The value cannot include backslash () or percentage(%) characters, or environment variables. Ensure that you use forward slashes (/) when specifying the Windows path.</td>
</tr>
</tbody>
</table>
4. (Optional) Specify any other required properties by running the appropriate command.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Command</th>
</tr>
</thead>
<tbody>
<tr>
<td>Linux</td>
<td>./bin/ep-agent.sh set-property PropertyKey PropertyValue</td>
</tr>
<tr>
<td>Windows</td>
<td>./bin/ep-agent.bat set-property PropertyKey PropertyValue</td>
</tr>
</tbody>
</table>

The properties are encrypted in the agent.properties file.

**Configure an Endpoint Operations Management Agent Keystore**

The agent uses a self-signed certificate for internal communication, and a second certificate that is signed by the server during the agent registration process. By default, the certificates are stored in a keystore that is generated in the data folder. You can configure your own keystore for the agent to use.

**IMPORTANT** To use your own keystore, you must perform this task before the first agent activation.

**Procedure**

1. In the agent.properties file, activate the `# agent.keystore.path=` and `# agent.keystore.password=` properties.
   
   Define the full path to the keystore with `agent.keystore.path` and the keystore password with `agent.keystore.password`.

2. Add the `[agent.keystore.alias]` property to the properties file, and set it to the alias of the primary certificate or private key entry of the keystore primary certificate.

**Configure the Endpoint Operations Management Agent by Using the Configuration Dialog**

The Endpoint Operations Management agent configuration dialog appears in the shell when you start an agent that does not have configuration values that specify the location of the vRealize Operations Manager server. The dialog prompts you to provide the address and port of the vRealize Operations Manager server, and other connection-related data.

The agent configuration dialog appears in these cases:

- The first time that you start an agent, if you did not supply one or more of the relevant properties in the agent.properties file.

- When you start an agent for which saved server connection data is corrupt or was removed.

You can also run the agent launcher to rerun the configuration dialog.

**Prerequisites**

Verify that the server is running.

**Procedure**

1. Open a terminal window on the platform on which the agent is installed.

2. Navigate to the AgentHome/bin directory.
3. Run the agent launcher using the start or setup option.

<table>
<thead>
<tr>
<th>Platform</th>
<th>Command</th>
</tr>
</thead>
<tbody>
<tr>
<td>UNIX-like</td>
<td>ep-agent.sh start</td>
</tr>
<tr>
<td>Windows</td>
<td>Install the Windows service for the agent, then run the it: ep-agent.bat install ep-agent.bat start command. When you configure an Endpoint Operations Management agent as a Windows service, make sure that the credentials that you specify are sufficient for the service to connect to the monitored technology. For example, if you have an Endpoint Operations Management agent that is running on Microsoft SQL Server, and only a specific user can log in to that server, the Windows service login must also be for that specific user.</td>
</tr>
</tbody>
</table>

4. Respond to the prompts, noting the following as you move through the process.

<table>
<thead>
<tr>
<th>Prompt</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enter the server hostname or IP address</td>
<td>If the server is on the same machine as the agent, you can enter localhost. If a firewall is blocking traffic from the agent to the server, specify the address of the firewall.</td>
</tr>
<tr>
<td>Enter the server SSL port</td>
<td>Specify the SSL port on the vRealize Operations Manager server to which the agent must connect. The default port is 443.</td>
</tr>
<tr>
<td>The server has presented an untrusted certificate</td>
<td>If this warning appears, but your server is signed by a trusted certificate or you have updated the thumbprint property to contain the thumbprint, this agent might be subject to a man-in-the-middle attack. Review the displayed certificate thumbprint details carefully.</td>
</tr>
<tr>
<td>Enter your server username</td>
<td>Enter the name of a vRealize Operations Manager user with agentManager permissions.</td>
</tr>
<tr>
<td>Enter your server password</td>
<td>Enter the password for the specified vRealize Operations Manager. Do not store the password in the agent.properties file.</td>
</tr>
</tbody>
</table>

The agent initiates a connection to the vRealize Operations Manager server and the server verifies that the agent is authenticated to communicate with it.

The server generates a client certificate that includes the agent token. The message The agent has been successfully registered appears. The agent starts discovering the platform and supported products running on it.

**Overriding Agent Configuration Properties**

You can specify that vRealize Operations Manager override default agent properties when they differ from custom properties that you have defined.

In the Advanced section of the Edit Object dialog, if you set the Override agent configuration data to **false**, default agent configuration data is applied. If you set Override agent configuration data to **true**, the default agent parameter values are ignored if you have set alternative values, and the values that you set are applied.

**Endpoint Operations Management Agent Properties**

Multiple properties are supported in the agent.properties file for an Endpoint Operations Management agent. Not all supported properties are included by default in the agent.properties file.

You must add any properties that you want to use that are not included in the default agent.properties file.

You can encrypt properties in the agent.properties file to enable silent installation.
Encrypt Endpoint Operations Management Agent Property Values

After you have installed an Endpoint Operations Management agent, you can use it to add encrypted values to the `agent.properties` file to enable silent installation.

For example, to specify the user password, you can run `./bin/ep-agent.sh set-property agent.setup.serverPword serverPasswordValue` to add the following line to the `agent.properties` file.

```
agent.setup.serverPword = ENC(4FyUf6m/c5i+RriaNpSEQ1wKGb4y +Dhp7213XQiyvtwI4tMlbG3fZMBPG23KnsWu3OkRw35g8+Ms29snM4TDg==)
```

The key that was used to encrypt the value is saved in `AgentHome/conf/agent.scu`. If you encrypt other values, the key that was used to encrypt the first value is used.

Prerequisites

Verify that the Endpoint Operations Management agent can access `AgentHome/conf/agent.scu`. Following the encryption of any agent-to-server connection properties, the agent must be able to access this file to start.

Procedure

- Open a command prompt and run `./bin/ep-agent.sh set-property propertyName propertyValue`.

The key that was used to encrypt the value is saved in `AgentHome/conf/agent.scu`.

What to do next

If your agent deployment strategy involves distributing a standard `agent.properties` file to all agents, you must also distribute `agent.scu`. See “Install Multiple Endpoint Operations Management Agents Simultaneously,” on page 82.

Adding Properties to the `agent.properties` File

You must add any properties that you want to use that are not included in the default `agent.properties` file.

Following is a list of the available properties.

- **agent.keystore.alias Property** on page 66
  This property configures the name of the user-managed keystore for the agent for agents configured for unidirectional communication with the vRealize Operations Manager server.

- **agent.keystore.password Property** on page 66
  This property configures the password for an Endpoint Operations Management agent's SSL keystore.

- **agent.keystore.path Property** on page 66
  This property configures the location of an Endpoint Operations Management agent’s SSL keystore.

- **agent.listenPort Property** on page 67
  This property specifies the port where the Endpoint Operations Management agent listens to receive communication from the vRealize Operations Manager server.

- **agent.logDir Property** on page 67
  You can add this property to the `agent.properties` file to specify the directory where the Endpoint Operations Management agent writes its log file. If you do not specify a fully qualified path, `agent.logDir` is evaluated relative to the agent installation directory.

- **agent.logFile Property** on page 67
  The path and name of the agent log file.

- **agent.logLevel Property** on page 67
  The level of detail of the messages the agent writes to the log file.
- **agent.logLevel.SystemErr Property** on page 67
  Redirects System.err to the agent.log file.

- **agent.logLevel.SystemOut Property** on page 68
  Redirects System.out to the agent.log file.

- **agent.proxyHost Property** on page 68
  The host name or IP address of the proxy server that the Endpoint Operations Management agent must connect to first when establishing a connection to the vRealize Operations Manager server.

- **agent.proxyPort Property** on page 68
  The port number of the proxy server that the Endpoint Operations Management agent must connect to first when establishing a connection to the vRealize Operations Manager server.

- **agent.setup.acceptUnverifiedCertificate Property** on page 68
  This property controls whether an Endpoint Operations Management agent issues a warning when the vRealize Operations Manager server presents an SSL certificate that is not in the agent's keystore, and is either self-signed or signed by a different certificate authority than the one that signed the agent's SSL certificate.

- **agent.setup.camIP Property** on page 68
  Use this property to define the IP address of the vRealize Operations Manager server for the agent. The Endpoint Operations Management agent reads this value only in the event that it cannot find connection configuration in its data directory.

- **agent.setup.camLogin Property** on page 69
  At first startup after installation, use this property to define the Endpoint Operations Management agent user name to use when the agent is registering itself with the server.

- **agent.setup.camPort Property** on page 69
  At first startup after installation, use this property to define the Endpoint Operations Management agent server port to use for non-secure communications with the server.

- **agent.setup.camPword Property** on page 69
  Use this property to define the password that the Endpoint Operations Management agent uses when connecting to the vRealize Operations Manager server, so that the agent does not prompt a user to supply the password interactively at first startup.

- **agent.setup.camSecure on page 70**
  This property is used when you are registering the Endpoint Operations Management with the vRealize Operations Manager server to communicate using encryption.

- **agent.setup.camSSLPort Property** on page 70
  At first startup after installation, use this property to define the Endpoint Operations Management agent server port to use for SSL communications with the server.

- **agent.setup.resetupToken Property** on page 70
  Use this property to configure an Endpoint Operations Management agent to create a new token to use for authentication with the server at startup. Regenerating a token is useful if the agent cannot connect to the server because the token has been deleted or corrupted.

- **agent.setup.unidirectional Property** on page 70
  Enables unidirectional communications between the Endpoint Operations Management agent and vRealize Operations Manager server.
- **`agent.startupTimeOut Property` on page 70**
  The number of seconds that the Endpoint Operations Management agent startup script waits before determining that the agent has not started up successfully. If the agent is found to not be listening for requests within this period, an error is logged, and the startup script times out.

- **`autoinventory.defaultScan.interval.millis Property` on page 71**
  Specifies how frequently the Endpoint Operations Management agent performs a default autoinventory scan.

- **`autoinventory.runtimeScan.interval.millis Property` on page 71**
  Specifies how frequently an Endpoint Operations Management agent performs a runtime scan.

- **`http.useragent Property` on page 71**
  Defines the value for the user-agent request header in HTTP requests issued by the Endpoint Operations Management agent.

- **`log4j Properties` on page 71**
  The `log4j` properties for the Endpoint Operations Management agent are described here.

- **`platform.log_track.eventfmt Property` on page 72**
  Specifies the content and format of the Windows event attributes that an Endpoint Operations Management agent includes when logging a Windows event as an event in vRealize Operations Manager.

- **`plugins.exclude Property` on page 73**
  Specifies plug-ins that the Endpoint Operations Management agent does not load at startup. This is useful for reducing an agent's memory footprint.

- **`plugins.include Property` on page 73**
  Specifies plug-ins that the Endpoint Operations Management agent loads at startup. This is useful for reducing the agent's memory footprint.

- **`postgresql.database.name.format Property` on page 73**
  This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL Database and vPostgreSQL Database database types.

- **`postgresql.index.name.format Property` on page 74**
  This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL Index and vPostgreSQL Index index types.

- **`postgresql.server.name.format Property` on page 74**
  This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL and vPostgreSQL server types.

- **`postgresql.table.name.format Property` on page 75**
  This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL Table and vPostgreSQL Table table types.

- **`scheduleThread.cancelTimeout Property` on page 75**
  This property specifies the maximum time, in milliseconds, that the ScheduleThread allows a metric collection process to run before attempting to interrupt it.

- **`scheduleThread.fetchLogTimeout Property` on page 76**
  This property controls when a warning message is issued for a long-running metric collection process.

- **`scheduleThread.poolsize Property` on page 76**
  This property enables a plug-in to use multiple threads for metric collection. The property can increase metric throughput for plug-ins known to be thread-safe.
- **scheduleThread.queuesize Property** on page 76
  Use this property to limit the metric collection queue size (the number of metrics) for a plug-in.

- **sigar.mirror.procnet Property** on page 76
  mirror /proc/net/tcp on Linux.

- **sigar.pdh.enableTranslation Property** on page 76
  Use this property to enable translation based on the detected locale of the operating system.

- **snmpTrapReceiver.listenAddress Property** on page 76
  Specifies the port on which the Endpoint Operations Management agent listens for SNMP traps

**agent.keystore.alias Property**
This property configures the name of the user-managed keystore for the agent for agents configured for unidirectional communication with the vRealize Operations Manager server.

**Example: Defining the Name of a Keystore**

Given this user-managed keystore for a unidirectional agent

```
hq self-signed cert), Jul 27, 2011, trustedCertEntry,
hq-agent, Jul 27, 2011, PrivateKeyEntry,
```

you define the name of the keystore like this

```
agent.keystore.alias=hq-agent
```

If the value of this property does not match the keystore name, agent-server communication fails.

**Default**

The default behavior of the agent is to look for the hq keystore.

For unidirectional agents with user-managed keystores, you must define the keystore name using this property.

**agent.keystore.password Property**
This property configures the password for an Endpoint Operations Management agent’s SSL keystore.

Define the location of the keystore using the “**agent.keystore.path Property,**” on page 66 property.

By default, the first time you start the Endpoint Operations Management agent following installation, if `agent.keystore.password` is uncommented and has a plain text value, the agent automatically encrypts the property value. You can encrypt this property value yourself, prior to starting the agent.

It is good practice to specify the same password for the agent keystore as for the agent private key.

**Default**

By default, the `agent.properties` file does not include this property.

**agent.keystore.path Property**
This property configures the location of a Endpoint Operations Management agent’s SSL keystore.

Specify the full path to the keystore. Define the password for the keystore using the `agent.keystore.password` property. See “**agent.keystore.password Property,**” on page 66.

**Specifying the Keystore Path on Windows**

On Windows platforms, specify the path to the keystore in this format.

```
C:/Documents and Settings/Desktop/keystore
```
agent.listenPort Property

This property specifies the port where the Endpoint Operations Management agent listens to receive communication from the vRealize Operations Manager server. The property is not required for unidirectional communication.

agent.logDir Property

You can add this property to the agent.properties file to specify the directory where the Endpoint Operations Management agent writes its log file. If you do not specify a fully qualified path, agent.logDir is evaluated relative to the agent installation directory.

To change the location for the agent log file, enter a path relative to the agent installation directory, or a fully qualified path.

Note that the name of the agent log file is configured with the agent.logFile property.

Default

By default, the agent.properties file does not include this property.

The default behavior is agent.logDir=log, resulting in the agent log file being written to the AgentHome/log directory.

agent.logFile Property

The path and name of the agent log file.

Default

In the agent.properties file, the default setting for the agent.LogFile property is made up of a variable and a string

agent.logFile=${agent.logDir}\agent.log

where

* agent.logDir is a variable that supplies the value of an identically named agent property. By default, the value of agent.logDir is log, interpreted relative to the agent installation directory.

* agent.log is the name for the agent log file.

By default, the agent log file is named agent.log, and is written to the AgentHome/log directory.

agent.logLevel Property

The level of detail of the messages the agent writes to the log file.

Permitted values are INFO and DEBUG.

Default

INFO

agent.logLevel.SystemErr Property

Redirects System.err to the agent.log file.

Commenting out this setting causes System.err to be directed to agent.log.startup.

Default

ERROR
**agent.logLevel.SystemOut Property**

Redirects System.out to the agent.log file.

Commenting out this setting causes System.out to be directed to agent.log.startup.

Default

**INFO**

**agent.proxyHost Property**

The host name or IP address of the proxy server that the Endpoint Operations Management agent must connect to first when establishing a connection to the vRealize Operations Manager server.

This property is supported for agents configured for unidirectional communication.

Use this property in conjunction with agent.proxyPort and agent.setup.unidirectional.

Default

None

**agent.proxyPort Property**

The port number of the proxy server that the Endpoint Operations Management agent must connect to first when establishing a connection to the vRealize Operations Manager server.

This property is supported for agents configured for unidirectional communication.

Use this property in conjunction with agent.proxyPort and agent.setup.unidirectional.

Default

None

**agent.setup.acceptUnverifiedCertificate Property**

This property controls whether an Endpoint Operations Management agent issues a warning when the vRealize Operations Manager server presents an SSL certificate that is not in the agent's keystore, and is either self-signed or signed by a different certificate authority than the one that signed the agent's SSL certificate.

When the default is used, the agent issues the warning

The authenticity of host 'localhost' can't be established.
Are you sure you want to continue connecting? [default=no]:

If you respond **yes**, the agent imports the server's certificate and will continue to trust the certificate from this point on.

Default

agent.setup.acceptUnverifiedCertificate=no

**agent.setup.camIP Property**

Use this property to define the IP address of the vRealize Operations Manager server for the agent. The Endpoint Operations Management agent reads this value only in the event that it cannot find connection configuration in its data directory.

You can specify this and other agent.setup.* properties to reduce the user interaction required to configure an agent to communicate with the server.

The value can be provided as an IP address or a fully qualified domain name. To identify an server on the same host as the server, set the value to 127.0.0.1.
If there is a firewall between the agent and server, specify the address of the firewall, and configure the firewall to forward traffic on port 7080, or 7443 if you use the SSL port, to the vRealize Operations Manager server.

Default

Commented out, localhost.

**agent.setup.camLogin Property**

At first startup after installation, use this property to define the Endpoint Operations Management agent user name to use when the agent is registering itself with the server.

The permission required on the server for this initialization is Create, for platforms.

Log in from the agent to the server is only required during the initial configuration of the agent.

The agent reads this value only in the event that it cannot find connection configuration in its data directory.

You can specify this and other agent.setup.* properties to reduce the user interaction required to configure an agent to communicate with the server.

Default

Commented out hqadmin.

**agent.setup.camPort Property**

At first startup after installation, use this property to define the Endpoint Operations Management agent server port to use for non-secure communications with the server.

The agent reads this value only in the event that it cannot find connection configuration in its data directory.

You can specify this and other agent.setup.* properties to reduce the user interaction required to configure an agent to communicate with the server.

Default

Commented out 7080.

**agent.setup.camPassword Property**

Use this property to define the password that the Endpoint Operations Management agent uses when connecting to the vRealize Operations Manager server, so that the agent does not prompt a user to supply the password interactively at first startup.

The password for the user is that specified by agent.setup.camLogin.

The agent reads this value only in the event that it cannot find connection configuration in its data directory.

You can specify this and other agent.setup.* properties to reduce the user interaction required to configure an agent to communicate with the server.

The first time you start the Endpoint Operations Management agent after installation, if agent.keystore.password is uncommented and has a plain text value, the agent automatically encrypts the property value. You can encrypt these property values prior to starting the agent.

Default

Commented out hqadmin.
agent.setup.camSecure
This property is used when you are registering the Endpoint Operations Management with the
vRealize Operations Manager server to communicate using encryption.
Use yes=secure, encrypted, or SSL, as appropriate, to encrypt communication.
Use no=unencrypted for unencrypted communication.

agent.setup.camSSLPort Property
At first startup after installation, use this property to define the Endpoint Operations Management agent
server port to use for SSL communications with the server.
The agent reads this value only in the event that it cannot find connection configuration in its data directory.
You can specify this and other agent.setup.* properties to reduce the user interaction required to configure
an agent to communicate with the server.

Default
Commented out 7443.

agent.setup.resetupToken Property
Use this property to configure an Endpoint Operations Management agent to create a new token to use for
authentication with the server at startup. Regenerating a token is useful if the agent cannot connect to the
server because the token has been deleted or corrupted.
The agent reads this value only in the event that it cannot find connection configuration in its data directory.
Regardless of the value of this property, an agent generates a token the first time it is started after
installation.

Default
Commented out no.

agent.setup.unidirectional Property
Enables unidirectional communications between the Endpoint Operations Management agent and
vRealize Operations Manager server.
If you configure an agent for unidirectional communication, all communication with the server is initiated
by the agent.
For a unidirectional agent with a user-managed keystore, you must configure the keystore name in the
agent.properties file.

Default
Commented out no.

agent.startupTimeOut Property
The number of seconds that the Endpoint Operations Management agent startup script waits before
determining that the agent has not started up successfully. If the agent is found to not be listening for
requests within this period, an error is logged, and the startup script times out.

Default
By default, the agent.properties file does not include this property.
The default behavior of the agent is to timeout after 300 seconds.
autoinventory.defaultScan.interval.millis Property

Specifies how frequently the Endpoint Operations Management agent performs a default autoinventory scan.

The default scan detects server and platform services objects, typically using the process table or the Windows registry. Default scans are less resource-intensive than runtime scans.

Default

The agent performs the default scan at startup and every 15 minutes thereafter.

Commented out 86,400,000 milliseconds, or one day.

autoinventory.runtimeScan.interval.millis Property

Specifies how frequently an Endpoint Operations Management agent performs a runtime scan.

A runtime scan may use more resource-intensive methods to detect services than a default scan. For example, a runtime scan might involve issuing an SQL query or looking up an MBean.

Default

86,400,000 milliseconds, or one day.

http.useragent Property

 Defines the value for the user-agent request header in HTTP requests issued by the Endpoint Operations Management agent.

You can use http.useragent to define a user-agent value that is consistent across upgrades.

By default, the agent.properties file does not include this property.

Default

By default, the user-agent in agent requests includes the Endpoint Operations Management agent version, so changes when the agent is upgraded. If a target HTTP server is configured to block requests with an unknown user-agent, agent requests fail after an agent upgrade.

Hyperic-HQ-Agent/Version, for example, Hyperic-HQ-Agent/4.1.2-EE.

log4j Properties

The log4j properties for the Endpoint Operations Management agent are described here.

log4j.rootLogger=${agent.logLevel}, R

log4j.appender.R.File=${agent.logFile}
log4j.appender.R.MaxBackupIndex=1
log4j.appender.R.MaxFileSize=5000KB
log4j.appender.R.layout.ConversionPattern=%d{dd-MM-yyyy HH:mm:ss,SSS z} %-5p [%t] [%c{1}@%L] %m%n
log4j.appender.R.layout=org.apache.log4j.PatternLayout
log4j.appender.R=org.apache.log4j.RollingFileAppender

##
## Disable overly verbose logging
##

log4j.logger.org.apache.http=ERROR
log4j.logger.org.springframework.web.client.RestTemplate=ERROR
log4j.logger.org.hyperic.hq.measurement.agent.server.SenderThread=INFO
log4j.logger.org.hyperic.hq.agent.server.AgentDListProvider=INFO
log4j.logger.org.hyperic.hq.agent.server.MeasurementSchedule=INFO
log4j.logger.org.hyperic.util.units=INFO
log4j.logger.org.hyperic.hq.product.pluginxml=INFO

# Only log errors from naming context
log4j.category.org.jnp.interfaces.NamingContext=ERROR
log4j.category.org.apache.axis=ERROR

#Agent Subsystems: Uncomment individual subsystems to see debug messages.
#----------------------------------------------------------------------
#log4j.logger.org.hyperic.hq.autoinventory=DEBUG
#log4j.logger.org.hyperic.hq.livedata=DEBUG
#log4j.logger.org.hyperic.hq.measurement=DEBUG
#log4j.logger.org.hyperic.hq.control=DEBUG

#Agent Plugin Implementations
#log4j.logger.org.hyperic.hq.product=DEBUG

#Server Communication
#log4j.logger.org.hyperic.hq.bizapp.client.AgentCallbackClient=DEBUG

#Server Realtime commands dispatcher
#log4j.logger.org.hyperic.hq.agent.server.CommandDispatcher=DEBUG

#Agent Configuration parser
#log4j.logger.org.hyperic.hq.agent.AgentConfig=DEBUG

#Agent plugins loader
#log4j.logger.org.hyperic.util.PluginLoader=DEBUG

#Agent Metrics Scheduler (Scheduling tasks definitions & executions)
#log4j.logger.org.hyperic.hq.agent.server.session.AgentSynchronizer.SchedulerThread=DEBUG

#Agent Plugin Managers
#log4j.logger.org.hyperic.hq.product.MeasurementPluginManager=DEBUG
#log4j.logger.org.hyperic.hq.product.AutoinventoryPluginManager=DEBUG
#log4j.logger.org.hyperic.hq.product.ConfigTrackPluginManager=DEBUG
#log4j.logger.org.hyperic.hq.product.LogTrackPluginManager=DEBUG
#log4j.logger.org.hyperic.hq.product.LiveDataPluginManager=DEBUG
#log4j.logger.org.hyperic.hq.product.ControlPluginManager=DEBUG

platform.log_track.eventfmt Property

Specifies the content and format of the Windows event attributes that an Endpoint Operations Management agent includes when logging a Windows event as an event in vRealize Operations Manager.

By default, the agent.properties file does not include this property.

Default

When Windows log tracking is enabled, an entry in the form [Timestamp] Log Message (EventLogName):EventLogName:EventAttributes is logged for events that match the criteria you specified on the resource’s Configuration Properties page.

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Timestamp</td>
<td>When the event occurred</td>
</tr>
<tr>
<td>Log Message</td>
<td>A text string</td>
</tr>
</tbody>
</table>


### Attribute Description

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>EventLogName</td>
<td>The Windows event log type System, Security, or Application</td>
</tr>
<tr>
<td>EventAttributes</td>
<td>A colon delimited string made of the Windows event Source and Message attributes</td>
</tr>
</tbody>
</table>

For example, the log entry: 04/19/2010 06:06 AM Log Message (SYSTEM): Print: Printer HP LaserJet 6P was paused. is for a Windows event written to the Windows System event log at 6:06 AM on 04/19/2010. The Windows event Source and Message attributes, are "Print" and "Printer HP LaserJet 6P was paused.", respectively.

### Configuration

Use the following parameters to configure the Windows event attributes that the agent writes for a Windows event. Each parameter maps to Windows event attribute of the same name.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>%user%</td>
<td>The name of the user on whose behalf the event occurred.</td>
</tr>
<tr>
<td>%computer%</td>
<td>The name of the computer on which the event occurred.</td>
</tr>
<tr>
<td>%source%</td>
<td>The software that logged the Windows event.</td>
</tr>
<tr>
<td>%event%</td>
<td>A number identifying the particular event type.</td>
</tr>
<tr>
<td>%message%</td>
<td>The event message.</td>
</tr>
<tr>
<td>%category%</td>
<td>An application-specific value used for grouping events.</td>
</tr>
</tbody>
</table>

For example, with the property setting platform.log_track.eventfmt=%user%@%computer% %source%:%event %: %message%, the Endpoint Operations Management agent writes the following data when logging the Windows event 04/19/2010 06:06 AM Log Message (SYSTEM): HP_Administrator@Office Print: 7:Printer HP LaserJet 6P was paused.. This entry is for a Windows event written to the Windows system event log at 6:06 AM on 04/19/2010. The software associated with the event was running as "HP_Administrator" on the host "Office". The Windows event's Source, Event, and Message attributes, are "Print", "7", and "Printer HP LaserJet 6P was paused.", respectively.

### plugins.exclude Property

Specifies plug-ins that the Endpoint Operations Management agent does not load at startup. This is useful for reducing an agent's memory footprint.

**Usage**

Supply a comma-separated list of plug-ins to exclude. For example,

```
plugins.exclude=jboss,apache,mysql
```

### plugins.include Property

Specifies plug-ins that the Endpoint Operations Management agent loads at startup. This is useful for reducing the agent's memory footprint.

**Usage**

Supply a comma-separated list of plug-ins to include. For example,

```
plugins.include=weblogic,apache
```

### postgresql.database.name.format Property

This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL Database and vPostgreSQL Database database types.

By default, the name of a PostgreSQL or vPostgreSQL database is Database DatabaseName, where DatabaseName is the auto-discovered name of the database.
To use a different naming convention, define `postgresql.database.name.format`. The variable data you use must be available from the PostgreSQL plug-in.

Use the following syntax to specify the default table name assigned by the plug-in,

```
Database ${db}
```

where

`postgresql.db` is the auto-discovered name of the PostgreSQL or vPostgreSQL database.

Default

By default, the `agent.properties` file does not include this property.

**postgresql.index.name.format Property**

This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL Index and vPostgreSQL Index index types.

By default, the name of a PostgreSQL or vPostgreSQL index is `Index DatabaseName.Schema.Index`, comprising the following variables:

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DatabaseName</td>
<td>The auto-discovered name of the database.</td>
</tr>
<tr>
<td>Schema</td>
<td>The auto-discovered schema for the database.</td>
</tr>
<tr>
<td>Index</td>
<td>The auto-discovered name of the index.</td>
</tr>
</tbody>
</table>

To use a different naming convention, define `postgresql.index.name.format`. The variable data you use must be available from the PostgreSQL plug-in.

Use the following syntax to specify the default index name assigned by the plug-in,

```
Index ${db}.${schema}.${index}
```

where

```
<table>
<thead>
<tr>
<th>Attribute</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>db</td>
<td>Identifies the platform that hosts the PostgreSQL or vPostgreSQL server.</td>
</tr>
<tr>
<td>schema</td>
<td>Identifies the schema associated with the table.</td>
</tr>
<tr>
<td>index</td>
<td>The index name in PostgreSQL.</td>
</tr>
</tbody>
</table>
```

Default

By default, the `agent.properties` file does not include this property.

**postgresql.server.name.format Property**

This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL and vPostgreSQL server types.

By default, the name of a PostgreSQL or vPostgreSQL server is `Host:Port`, comprising the following variables:

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Host</td>
<td>The FQDN of the platform that hosts the server.</td>
</tr>
<tr>
<td>Port</td>
<td>The PostgreSQL listen port.</td>
</tr>
</tbody>
</table>

To use a different naming convention, define `postgresql.server.name.format`. The variable data you use must be available from the PostgreSQL plug-in.
Use the following syntax to specify the default server name assigned by the plug-in,

\[ \text{${postgresql.host}:${postgresql.port}} \]

where

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>postgresql.host</td>
<td>Identifies the FQDN of the hosting platform.</td>
</tr>
<tr>
<td>postgresql.port</td>
<td>Identifies the database listen port.</td>
</tr>
</tbody>
</table>

Default

By default, the agent.properties file does not include this property.

**postgresql.table.name.format Property**

This property specifies the format of the name that the PostgreSQL plug-in assigns to auto-discovered PostgreSQL Table and vPostgreSQL Table table types.

By default, the name of a PostgreSQL or vPostgreSQL table is Table DatabaseName.Schema.Table, comprising the following variables

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DatabaseName</td>
<td>The auto-discovered name of the database.</td>
</tr>
<tr>
<td>Schema</td>
<td>The auto-discovered schema for the database.</td>
</tr>
<tr>
<td>Table</td>
<td>The auto-discovered name of the table.</td>
</tr>
</tbody>
</table>

To use a different naming convention, define postgresql.table.name.format. The variable data you use must be available from the PostgreSQL plug-in.

Use the following syntax to specify the default table name assigned by the plug-in,

\[ \text{Table ${db}.${schema}.${table}} \]

where

<table>
<thead>
<tr>
<th>Attribute</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>db</td>
<td>Identifies the platform that hosts the PostgreSQL or vPostgreSQL server.</td>
</tr>
<tr>
<td>schema</td>
<td>Identifies the schema associated with the table.</td>
</tr>
<tr>
<td>table</td>
<td>The table name in PostgreSQL.</td>
</tr>
</tbody>
</table>

Default

By default, the agent.properties file does not include this property.

**scheduleThread.cancelTimeout Property**

This property specifies the maximum time, in milliseconds, that the ScheduleThread allows a metric collection process to run before attempting to interrupt it.

When the timeout is exceeded, collection of the metric is interrupted, if it is in a wait(), sleep() or non-blocking read() state.

Usage

\[ \text{scheduleThread.cancelTimeout=5000} \]

Default

5000 milliseconds.
**scheduleThread.fetchLogTimeout Property**
This property controls when a warning message is issued for a long-running metric collection process. If a metric collection process exceeds the value of this property, which is measured in milliseconds, the agent writes a warning message to the *agent.log* file.

Usage
```java
scheduleThread.fetchLogTimeout=2000
```

Default
2000 milliseconds.

**scheduleThread.poolsize Property**
This property enables a plug-in to use multiple threads for metric collection. The property can increase metric throughput for plug-ins known to be thread-safe.

Usage
Specify the plug-in by name and the number of threads to allocate for metric collection
```java
scheduleThread.poolsize.PluginName=2
```
where *PluginName* is the name of the plug-in to which you are allocating threads. For example,
```java
scheduleThread.poolsize.vsphere=2
```

Default
1

**scheduleThread.queuesize Property**
Use this property to limit the metric collection queue size (the number of metrics) for a plug-in.

Usage
Specify the plug-in by name and the maximum metric queue length number:
```java
scheduleThread.queuesize.PluginName=15000
```
where *PluginName* is the name of the plug-in on which you are imposing a metric limit. For example,
```java
scheduleThread.queuesize.vsphere=15000
```

Default
1000

**sigar.mirror.procnets Property**
mirror /proc/net/tcp on Linux.

Default
true

**sigar.pdh.enableTranslation Property**
Use this property to enable translation based on the detected locale of the operating system.

**snmpTrapReceiver.listenAddress Property**
Specifies the port on which the Endpoint Operations Management agent listens for SNMP traps.
By default, the *agent.properties* file does not include this property.
Typically SNMP uses the UDP port 162 for trap messages. This port is in the privileged range, so an agent listening for trap messages on it must run as root, or as an administrative user on Windows.

You can run the agent in the context of a non-administrative user, by configuring the agent to listen for trap messages on an unprivileged port.

Usage

Specify an IP address (or 0.0.0.0 to specify all interfaces on the platform) and the port for UDP communications in the format

```
snmpTrapReceiver.listenAddress=udp:IP_address/port
```

To enable the Endpoint Operations Management agent to receive SNMP traps on an unprivileged port, specify port 1024 or higher. The following setting allows the agent to receive traps on any interface on the platform, on UDP port 1620.

```
snmpTrapReceiver.listenAddress=udp:0.0.0.0/1620
```

Managing Agent Registration on vRealize Operations Manager Servers

The Endpoint Operations Management agents identify themselves to the server using client certificates. The agent registration process generates the client certificate.

The client certificate includes a token that is used as the unique identifier. If you suspect that a client certificate was stolen or compromised, you must replace the certificate.

You must have AgentManager credentials to perform the agent registration process.

If you remove and reinstall an agent by removing the data directory, the agent token is retained to enable data continuity. See “Understanding Agent Uninstallation and Reinstallation Implications,” on page 80.

Regenerate an Agent Client Certificate

An Endpoint Operations Management agent client certificate might expire and need to be replaced. For example, you would replace a certificate that you suspected was corrupt or compromised.

Prerequisites

Verify that you have sufficient privileges to deploy an Endpoint Operations Management agent. You must have vRealize Operations Manager user credentials that include a role that allows you to install Endpoint Operations Management agents. See “Roles and Privileges in vRealize Operations Manager,” on page 84.

Procedure

- Start the registration process by running the `setup` command that is appropriate for the operating system on which the agent is running.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Run Command</th>
</tr>
</thead>
<tbody>
<tr>
<td>Linux</td>
<td>ep-agent.sh setup</td>
</tr>
<tr>
<td>Windows</td>
<td>ep-agent.bat setup</td>
</tr>
</tbody>
</table>

The agent installer runs the setup, requests a new certificate from the server, and imports the new certificate to the keystore.
Securing Communications with the Server

Communication from an Endpoint Operations Management agent to the vRealize Operations Manager server is unidirectional, however both parties must be authenticated. Communication is always secured using transport layer security (TLS).

The first time an agent initiates a connection to the vRealize Operations Manager server following installation, the server presents its SSL certificate to the agent.

If the agent trusts the certificate that the server presented, the agent imports the server’s certificate to its own keystore.

The agent trusts a server certificate if that certificate, or one of its issuers (CA) already exists in the agent’s keystore.

By default, if the agent does not trust the certificate that the server presents, the agent issues a warning. You can choose to trust the certificate, or to terminate the configuration process. The vRealize Operations Manager server and the agent do not import untrusted certificates unless you respond yes to the warning prompt.

You can configure the agent to accept a specific thumb print without warning by specifying the thumb print of the certificate for the vRealize Operations Manager server.

By default, the vRealize Operations Manager server generates a self-signed CA certificate that is used to sign the certificate of all the nodes in the cluster. In this case, the thumbprint must be the thumbprint of the issuer, to allow for the agent to communicate with all nodes.

As a vRealize Operations Manager administrator, you can import a custom certificate instead of using the default. In this instance, you must specify a thumbprint corresponding to that certificate as the value of this property.

Either the SHA1 or SHA256 algorithm can be used for the thumbprint.

Launching Agents from a Command Line

You can launch agents from a command line on both Linux and Windows operating systems.

Use the appropriate process for your operating system.

Run the Agent Launcher from a Linux Command Line

You can initiate the agent launcher and agent lifecycle commands with the `epops-agent.sh` script in the `AgentHome/bin` directory.

Procedure

1. Open a command shell or terminal window.
2. Enter the required command, using the format `sh epops-agent.sh command`, where `command` is one of the following.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>start</td>
<td>Starts the agent as a daemon process.</td>
</tr>
<tr>
<td>stop</td>
<td>Stops the agent’s JVM process.</td>
</tr>
<tr>
<td>restart</td>
<td>Stops and then starts the agent’s JVM process.</td>
</tr>
<tr>
<td>status</td>
<td>Queries the status of the agent’s JVM process.</td>
</tr>
<tr>
<td>dump</td>
<td>Runs a thread dump for the agent process, and writes the result to the <code>agent.log</code> file in <code>AgentHome/log</code>.</td>
</tr>
<tr>
<td>ping</td>
<td>Pings the agent process.</td>
</tr>
<tr>
<td>setup</td>
<td>Re-registers the certificate using the existing token.</td>
</tr>
</tbody>
</table>
Run the Agent Launcher from a Windows Command Line

You can initiate the agent launcher and agent lifecycle commands with the `epops-agent.bat` script in the `AgentHome/bin` directory.

**Procedure**

1. Open a terminal window.
2. Enter the required command, using the format `epops-agent.bat command`, where command is one of the following.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>install</strong></td>
<td>Installs the agent NT service. You must run <code>start</code> after running <code>install</code>.</td>
</tr>
<tr>
<td><strong>start</strong></td>
<td>Starts the agent as an NT service.</td>
</tr>
<tr>
<td><strong>stop</strong></td>
<td>Stops the agent as an NT service.</td>
</tr>
<tr>
<td><strong>remove</strong></td>
<td>Removes the agent's service from the NT service table.</td>
</tr>
<tr>
<td><strong>query</strong></td>
<td>Queries the current status of the agent NT service (status).</td>
</tr>
<tr>
<td><strong>dump</strong></td>
<td>Runs a thread dump for the agent process, and writes the result to the <code>agent.log</code> file in <code>AgentHome/log</code>.</td>
</tr>
<tr>
<td><strong>ping</strong></td>
<td>Pings the agent process.</td>
</tr>
<tr>
<td><strong>setup</strong></td>
<td>Re-registers the certificate using the existing token.</td>
</tr>
</tbody>
</table>

Managing an Endpoint Operations Management Agent on a Cloned Virtual Machine

When you clone a virtual machine that is running an Endpoint Operations Management agent that is collecting data, there are processes that you must complete related to data continuity to ensure data continuity.

**Cloning a Virtual Machine to Delete the Original Virtual Machine**

If you are cloning the virtual machine so that you can delete the original virtual machine, you need to verify that the original machine is deleted from the vCenter Server and from vRealize Operations Manager so that the new operating system to virtual machine relationship can be created.

**Cloning a Virtual Machine to Run Independently of the Original Machine**

If you cloning the virtual machine so that you can run the two machines independently of the other, the cloned machine requires a new agent because an agent can only monitor a single machine.

**Procedure**

- On the cloned machine, delete the Endpoint Operations Management token and the `data` folder, according to the operating system of the machine.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Process</th>
</tr>
</thead>
<tbody>
<tr>
<td>Linux</td>
<td>Delete the Endpoint Operations Management token and the <code>data</code> folder.</td>
</tr>
<tr>
<td>Windows</td>
<td>1 Run <code>epops-agent remove</code>. 2 Remove the agent token and the <code>data</code> folder. 3 Run <code>epops-agent install</code>. 4 Run <code>epops-agent start</code>.</td>
</tr>
</tbody>
</table>
Moving Virtual Machines between vCenter Server Instances

When you move a virtual machine from one vCenter Server to another, you must delete the original machine from vRealize Operations Manager to enable the new operating system relationship with the virtual machine to be created.

Understanding Agent Uninstallation and Reinstallation Implications

When you uninstall or reinstall an Endpoint Operations Management agent, various elements are affected, including existing metrics that the agent has collected, and the identification token that enables a reinstalled agent to report on the previously discovered objects on the server. To ensure that you maintain data continuity, it is important that you aware of the implications of uninstalling and reinstalling an agent.

There are two key locations related to the agent that are preserved when you uninstall an agent. Before reinstalling the agent, you must decide whether to retain or delete the files.

- The /data folder is created during agent installation. It contains the keystore, unless you chose a different location for it, and other data related to the currently installed agent.
- The epops-token platform token file is created before agent registration and is stored as follows:
  - Linux: /etc/vmware/epops-token
  - Windows: %PROGRAMDATA%/VMware/EP Ops Agent/epops-token

When you uninstall an agent, you must delete the /data folder. This does not affect data continuity. However, to enable data continuity it is important that you do not delete the epops-token file. This file contains the identity token for the platform object. Following agent reinstallation, the token enables the agent to be synchronized with the previously discovered objects on the server.

When you reinstall the agent, the system notifies you whether it found an existing token, and provides its identifier. If a token is found, the system uses that token. If a token in not found, the system creates a new one. In the case of an error, the system prompts you to provide either a location and file name for the existing token file, or a location and file name for a new one.

The method that you use to uninstall an agent depends on how it was installed.

- Uninstall an Agent that was Installed from an Archive on page 80
  You can use this procedure to uninstall agents that you installed on virtual machines in your environment from an archive.

- Uninstall an Agent that was Installed Using an RPM Package on page 81
  You can use this procedure to uninstall agents that you installed on virtual machines in your environment using an RPM package.

- Uninstall an Agent that was Installed Using a Windows Executable on page 81
  You can use this procedure to uninstall agents that you installed on virtual machines in your environment from a Windows EXE file.

- Reinstall an Agent on page 81
  If you change the IP address, hostname or port number of the vRealize Operations Manager server, you need to uninstall and reinstall your agents.

Uninstall an Agent that was Installed from an Archive

You can use this procedure to uninstall agents that you installed on virtual machines in your environment from an archive.

Prerequisites

Verify that the agent is stopped.
Procedure

1. (Optional) If you have a Windows operating system, run `ep-agent.bat` to remove the agent service.

2. Select the uninstall option that is appropriate to your situation.
   - If you do not intend to reinstall the agent after you have uninstalled it, delete the agent directory. The default name of the directory is `epops-agent-version`.
   - If you are reinstalling the agent after you have uninstalled it, delete the `/data` directory.

3. (Optional) If you do not intend to reinstall the agent after you have uninstalled it, or you do not need to maintain data continuity, delete the `epops-token` platform token file. Depending on your operating system, the file to delete is one of the following, unless otherwise defined in the properties file.
   - Linux: `*/etc/vmware/epops-token`
   - Windows: `%PROGRAMDATA%\VMware\EP Ops Agent\epops-token`

**Uninstall an Agent that was Installed Using an RPM Package**

You can use this procedure to uninstall agents that you installed on virtual machines in your environment using an RPM package.

When you are uninstalling an Endpoint Operations Management agent, it is good practice to stop the agent running, to reduce unnecessary load on the server.

**Procedure**

- On the virtual machine from which you are removing the agent, open a command line and run `rpm -e epops-agent`.

The agent is uninstalled from the virtual machine.

**Uninstall an Agent that was Installed Using a Windows Executable**

You can use this procedure to uninstall agents that you installed on virtual machines in your environment from a Windows .exe file.

When you are uninstalling an Endpoint Operations Management agent, it is good practice to stop the agent running, to reduce unnecessary load on the server.

**Procedure**

- Double-click `unins000.exe` in the installation destination directory for the agent.

The agent is uninstalled from the virtual machine.

**Reinstall an Agent**

If you change the IP address, hostname or port number of the vRealize Operations Manager server, you need to uninstall and reinstall your agents.

**Prerequisites**

To maintain data continuity, you must have retained the `epops-token` platform token file when you uninstalled your agent. See “Uninstall an Agent that was Installed from an Archive,” on page 80.

**Procedure**

- Run the agent install procedure that is relevant to your operating system.

See “Selecting an Agent Installer Package,” on page 52.
Install Multiple Endpoint Operations Management Agents Simultaneously

If you have multiple Endpoint Operations Management agents to install at one time, you can create a single standardized `agent.properties` file that all the agents can use.

Installing multiple agents entails a number of steps. Perform the steps in the order listed.

**Prerequisites**

Verify that the following prerequisites are satisfied.

1. Set up an installation server.
   
   An installation server is a server that can access the target platforms from which to perform remote installation.
   
   The server must be configured with a user account that has permissions to SSH to each target platform without requiring a password.

2. Verify that each target platform on which an Endpoint Operations Management agent will be installed has the following items.
   - A user account that is identical to that created on the installation server.
   - An identically named installation directory, for example `/home/epomagent`.
   - A trusted keystore, if required.

**Procedure**

1. **Create a Standard Endpoint Operations Management Agent Properties File** on page 82
   
   You can create a single properties file that contains property values that multiple agents use.

2. **Deploy and Start Multiple Agents One-By-One** on page 83
   
   You can perform remote installations to deploy multiple agents that use a single `agent.properties` file one-by-one.

3. **Deploy and Start Multiple Agents Simultaneously** on page 83
   
   You can perform remote installations to simultaneously deploy agents that use a single `agent.properties` file.

---

Create a Standard Endpoint Operations Management Agent Properties File

You can create a single properties file that contains property values that multiple agents use.

To enable multiple agent deployment, you create an `agent.properties` file that defines the agent properties required for the agent to start up and connect with the vRealize Operations Manager server. If you supply the necessary information in the properties file, each agent locates its setup configuration at startup, rather than prompting you for the location. You can copy the agent properties file to the agent installation directory, or to a location available to the installed agent.

**Prerequisites**

Verify that the prerequisites in “Install Multiple Endpoint Operations Management Agents Simultaneously,” on page 82 are satisfied.

**Procedure**

1. Create an `agent.properties` file in a directory.
   
   You will copy this file later to other machines.
2 Configure the properties as required.

The minimum configuration is the IP address, user name, password, thumb print, and port of the vRealize Operations Manager installation server.

3 Save your configurations.

The first time that the agents are started, they read the `agent.properties` file to identify the server connection information. The agents connect to the server and register themselves.

**What to do next**
Perform remote agent installations. See “Deploy and Start Multiple Agents One-By-One,” on page 83 or “Deploy and Start Multiple Agents Simultaneously,” on page 83.

**Deploy and Start Multiple Agents One-By-One**
You can perform remote installations to deploy multiple agents that use a single `agent.properties` file one-by-one.

**Prerequisites**
- Verify that the prerequisites in “Install Multiple Endpoint Operations Management Agents Simultaneously,” on page 82 are satisfied.
- Verify that you configured a standard agent properties file and copied it to the agent installation, or to a location available to the agent installation.

**Procedure**
1 Log in to the installation server user account that you configured with permissions to use SSH to connect to each target platform without requiring a password.
2 Use SSH to connect to the remote platform.
3 Copy the agent archive to the agent host.
4 Unpack the agent archive.
5 Copy the `agent.properties` file to the `AgentHome/conf` directory of the unpacked agent archive on the remote platform.
6 Start the new agent.

The agent registers with the vRealize Operations Manager server and the agent runs an autodiscovery scan to discover its host platform and supported managed products that are running on the platform.

**Deploy and Start Multiple Agents Simultaneously**
You can perform remote installations to simultaneously deploy agents that use a single `agent.properties` file.

**Prerequisites**
- Verify that the prerequisites in “Install Multiple Endpoint Operations Management Agents Simultaneously,” on page 82 are satisfied.
- Verify that you configured a standard agent properties file and copied it to the agent installation, or to a location available to the agent installation. See “Create a Standard Endpoint Operations Management Agent Properties File,” on page 82.

**Procedure**
1 Create a `hosts.txt` file on your installation server that maps the hostname to the IP address of each platform on which you are installing an agent.
2. Open a command-line shell on the installation server.

3. Type the following command in the shell, supplying the correct name for the agent package in the export command.

```bash
$ export AGENT=epops-agent-x86-64-linux-1.0.0.tar.gz
$ export PATH_TO_AGENT_INSTALL=/path/to/agent/install
$ for host in `cat hosts.txt`; do scp $AGENT $host:$PATH_TO_AGENT_INSTALL && ssh $host "cd $PATH_TO_AGENT_INSTALL; tar zxfp $AGENT && ./epops-agent-1.0.0/ep-agent.sh start"; done
```

4. (Optional) If the target hosts have sequential names, for example host001, host002, host003, and so on, you can skip the hosts.txt file and use the seq command.

```bash
$ export AGENT=epops-agent-x86-64-linux-1.0.0.tar.gz
$ for i in `seq 1 9`; do scp $AGENT host$i: && ssh host$i "tar zxfp $AGENT && ./epops-agent-1.0.0/ep-agent.sh start"; done
```

The agents register with the vRealize Operations Manager server and the agents run an autodiscovery scan to discover their host platform and supported managed products that are running on the platform.

### Roles and Privileges in vRealize Operations Manager

vRealize Operations Manager provides several predefined roles to assign privileges to users. You can also create your own roles.

You must have privileges to access specific features in the vRealize Operations Manager user interface. The roles associated with your user account determine the features you can access and the actions you can perform.

Each predefined role includes a set of privileges for users to perform create, read, update, or delete actions on components such as dashboards, reports, administration, capacity, policies, problems, symptoms, alerts, user account management, and adapters.

- **Administrator**
  - Includes privileges to all features, objects, and actions in vRealize Operations Manager.

- **ReadOnly**
  - Users have read-only access and can perform read operations, but cannot perform write actions such as create, update, or delete.

- **PowerUser**
  - Users have privileges to perform the actions of the Administrator role except for privileges to user management and cluster management.
    - vRealize Operations Manager maps vCenter Server users to this role.

- **PowerUserMinusRemediation**
  - Users have privileges to perform the actions of the Administrator role except for privileges to user management, cluster management, and remediation actions.

- **ContentAdmin**
  - Users can manage all content, including views, reports, dashboards, and custom groups in vRealize Operations Manager.

- **GeneralUser-1 through GeneralUser-4**
  - These predefined template roles are initially defined as ReadOnly roles.
    - vCenter Server administrators can configure these roles to create combinations of roles to give users multiple types of privileges. Roles are synchronized to vCenter Server once during registration.

- **AgentManager**
  - Users can deploy and configure Endpoint Operations Management agents.
Registering Agents on Clusters

You can streamline the process of registering agents on clusters by defining a DNS name for a cluster and configuring that cluster so that the metrics are shared sequentially in a loop.

You only need to register the agent on the DNS, not on the IP address of each individual machine in the cluster. If you do register the agent on each node in the cluster, it affects the scale of your environment.

When you have configured the cluster so that the received metrics are shared in a sequential loop, each time that the agent queries the DNS server for an IP address, the returned address is for one of the virtual machines in the cluster. The next time the agent queries the DNS, it sequentially supplies the IP address of the next virtual machine in the cluster, and so on. The clustered machines are set up in a loop configuration so that each machine receives metrics in turn, ensuring a balanced load.

After you configure the DNS, it is important to maintain it, ensuring that when machines are added or removed from the cluster, their IP address information is updated accordingly.

Manually Create Operating System Objects

The agent automatically discovers some of the objects to monitor. You can manually add other objects, such as files, scripts or processes, and specify the details so that the agent can monitor them.

The **Monitor OS Object** action only appears in the **Actions** menu of a object that can be a parent object.

**Procedure**

1. In the left pane of vRealize Operations Manager, select the agent adapter object that is to be the parent under which you are creating an OS object.

2. Select **Actions > Monitor OS Object**.

   A list of parent object context-sensitive objects appear in the menu.

3. Choose one of the following options.

   - Click an object type from the list to open the Monitor OS Object dialog for that object type.

     The three most popularly selected object types appear in the list.

   - If the object type that you want to select is not in the list, click **More** to open the Monitor OS Object dialog, and select the object type from the complete list of objects that are available for selection in the **Object Type** menu.

4. Specify a display name for the OS object.

5. Enter the appropriate values in the other text boxes.

   The options in the menu are filtered according to the OS object type that you select.

   Some text boxes might display default values, which you can overwrite if necessary. Note the following information about default values.
<table>
<thead>
<tr>
<th>Option</th>
<th>Value</th>
</tr>
</thead>
</table>
| Process | Supply the PTQL query in the form: `Class.Attribute.operator=value`. For example, `Pid.PidFile.eq=/var/run/sshd.pid`. Where:  
  - `Class` is the name of the Sigar class without the Proc prefix.  
  - `Attribute` is an attribute of the given Class, index into an array or key in a Map class.  
  - `operator` is one of the following (for String values):  
    - `eq` Equal to value  
    - `ne` Not Equal to value  
    - `ew` Ends with value  
    - `sw` Starts with value  
    - `ct` Contains value (substring)  
    - `re` Regular expression value matches  
  Delimit queries with a comma. |
| Windows Service | Monitor an application that runs as a service under Windows. To configure it, you supply its Service Name in Windows. To determine the Service Name:  
  1. Select `Run` from the Windows Start menu.  
  2. Type `services.msc` in the run dialog and click `OK`.  
  3. In the list of services displayed, right-click the service to monitor and choose `Properties`.  
  4. Locate the Service Name on the `General` tab. |
| Script | Configure vRealize Operations Manager to periodically run a script that collects a system or application metric. |

6. Click `OK`.  
   You cannot click `OK` until you enter values for all the mandatory text boxes.  
   The OS object appears under its parent object and monitoring begins.  

**CAUTION** If you enter invalid details when you create an OS object, the object is created but the agent cannot discover it, and metrics are not collected.

**Managing Objects with Missing Configuration Parameters**

Sometimes when an object is discovered by vRealize Operations Manager for the first time, the absence of values for some mandatory configuration parameters is detected. You can edit the object's parameters to supply the missing values.

If you select `Custom Groups > Objects with Missing Configuration (EP Ops)` in the Environment Overview view of vRealize Operations Manager, you can see the list of all objects that have missing mandatory configuration parameters. In addition, objects with such missing parameters return an error in the Collection Status data.

If you select an object in the vRealize Operations Manager user interface that has missing configuration parameters, the red Missing Configuration State icon appears on the menu bar. When you point to the icon, details about the specific issue appear.

You can add the missing parameter values through the `Action > Edit Object` menu.
Mapping Virtual Machines to Operating Systems

You can map your virtual machines to an operating system to provide additional information to assist you to determine the root cause of why an alert was triggered for a virtual machine.

vRealize Operations Manager monitors your ESXi hosts and the virtual machines located on them. When you deploy an Endpoint Operations Management agent, it discovers the virtual machines and the objects that are running on them. By correlating the virtual machines discovered by the Endpoint Operations Management agent with the operating systems monitored by vRealize Operations Manager you have more details to determine the exact cause of an alert being triggered.

Verify that you have the vCenter Adapter configured with the vCenter Server that manages the virtual machines. You also need to ensure that you have VMware Tools that are compatible with the vCenter Server installed on each of the virtual machines.

User Scenario

vRealize Operations Manager is running but you have not yet deployed the Endpoint Operations Management agent in your environment. You configured vRealize Operations Manager to send you alerts when CPU problems occur. You see an alert on your dashboard because insufficient CPU capacity is available on one of your virtual machines that is running a Linux operating system. You deploy another two virtual CPUs but the alert remains. You struggle to determine what is causing the problem.

In the same situation, if you deployed the Endpoint Operations Management agent, you can see the objects on your virtual machines, and determine that an application-type object is using all available CPU capacity. When you add more CPU capacity, it also uses that. You disable the object and your CPU availability is no longer a problem.

Viewing Objects on Virtual Machines

After you deploy an Endpoint Operations Management agent on a virtual machine, the machine is mapped to the operating system and you can see the objects on that machine.

All the actions and the views that are available to other objects in your vRealize Operations Manager environment are also available for newly discovered server, service, and application objects, and for the deployed agent.

You can see the objects on a virtual machine in the inventory when you select the machine in the Environment > vSphere Hosts and Clusters view. You can see the objects and the deployed agent under the operating system.

When you select an object, the center pane of the user interface displays data relevant to that objects.

Configuring Additional Solutions and Adapters in vRealize Operations Manager

You can extend the monitoring capabilities of vRealize Operations Manager by installing optional solutions from VMware or third parties.

Additional VMware solutions include adapters for Storage Devices, Log Insight, NSX for vSphere, Network Devices, and VCM. Third-party solutions include AWS, SCOM, EMC Smarts, and many others. To download software and documentation for optional solutions, visit the VMware Solution Exchange.

Solutions can include dashboards, reports, alerts and other content, and adapters. Adapters are how vRealize Operations Manager manages communication and integration with other products, applications, and functions. When a management pack is installed and the solution adapters are configured, you can use the vRealize Operations Manager analytics and alerting tools to manage the objects in your environment.
Managing Solution Credentials

Credentials are the user accounts that vRealize Operations Manager uses to enable one or more solutions and associated adapters, and to establish communication with the target data sources. The credentials are supplied when you configure each adapter. You use the credential option to add or modify the settings outside the adapter configuration process, accommodating changes to your environment.

If you are modifying existing credentials, for example, to accommodate changes based on your password policy, the adapters configured with these credentials begin using the new user name and password for communication between the vRealize Operations Manager and the target system.

Another use of credential management is to remove misconfigured credentials. If you delete valid credentials that were in active use by an adapter, you disable the communication between the two systems.

If you need to change the configured credential to accommodate changes in your environment, you can edit settings, for example, name, user name and password, or pass code and key phrase, without being required to configure a new adapter instance for the target system. You can edit credential settings by clicking Administration and then clicking Credentials.

Any adapter credential you add are shared with other adapter administrators and vRealize Operations Manager collector hosts. Other administrators might use these credential to configure a new adapter instance or to move an adapter instance to a new host.

Managing Collector Groups

vRealize Operations Manager uses collectors to manage adapter processes such as gathering metrics from objects. You can select a collector or a collector group when configuring an adapter instance.

If there are remote collectors in your environment, you can create a new collector group, and add remote collectors to the group. When you assign an adapter to a collector group, the adapter can use any collector in the group. Use collector groups to achieve adapter resiliency in cases where the collector experiences network interruption or becomes unavailable. If this occurs, and the collector is part of a group, the total workload is redistributed among all the collectors in the group, reducing the workload on each collector.

Migrate a vCenter Operations Manager Deployment into this Version

By importing data, an established or production version of vRealize Operations Manager can assume the monitoring of a vCenter Operations Manager deployment.

You cannot migrate vCenter Operations Manager directly to this version of vRealize Operations Manager. Instead, you follow a two-step process:

1. Migrate and import vCenter Operations Manager 5.8.x into vRealize Operations Manager 6.0.x as described in the version 6.0.x documentation.

2. Use the vRealize Operations Manager Software Update option to update vRealize Operations Manager 6.0.x to this version.

**Note** Make sure your vCenter Operations Manager 5.8.x and vRealize Operations Manager 6.0.x instances are on the same physical network. Otherwise the data import may not work.
After you install vRealize Operations Manager, there are post-installation tasks that might need your attention.

This chapter includes the following topics:

- “About Logging In to vRealize Operations Manager,” on page 89
- “Uninstall vRealize Operations Manager from Linux,” on page 90
- “vRealize Operations Manager Uninstallation from Windows Server,” on page 91
- “The Customer Experience Improvement Program,” on page 92

About Logging In to vRealize Operations Manager

Logging in to vRealize Operations Manager requires that you point a Web browser to the fully qualified domain name (FQDN) or IP address of a node in the vRealize Operations Manager cluster.

When you log in to vRealize Operations Manager, there are a few things to keep in mind.

- After initial configuration, the product interface URL is:
  https://node-FQDN-or-IP-address
- Before initial configuration, the product URL opens the administration interface instead.
- After initial configuration, the administration interface URL is:
  https://node-FQDN-or-IP-address/admin
- The administrator account name is admin. The account name cannot be changed.
- The admin account is different from the root account used to log in to the console, and does not need to have the same password.
- When logged in to the administration interface, avoid taking the node that you are logged into offline and shutting it down. Otherwise, the interface closes.
- The number of simultaneous login sessions before a performance decrease depends on factors such as the number of nodes in the analytics cluster, the size of those nodes, and the load that each user session expects to put on the system. Heavy users might engage in significant administrative activity, multiple simultaneous dashboards, cluster management tasks, and so on. Light users are more common and often require only one or two dashboards.

The sizing spreadsheet for your version of vRealize Operations Manager contains further detail about simultaneous login support. See Knowledge Base article 2093783.

- You cannot log in to a vRealize Operations Manager interface with user accounts that are internal to vRealize Operations Manager, such as the maintenanceAdmin account.
You cannot open the product interface from a remote collector node, but you can open the administration interface.

For supported Web browsers, see the vRealize Operations Manager Release Notes for your version.

Uninstall vRealize Operations Manager from Linux

This release of vRealize Operations Manager for Linux does not include a clean uninstall option. To remove the product, you run the uninstall command and manually remove the remaining artifacts that vRealize Operations Manager installs.

Prerequisites

Log in to the console as root, in vCenter Server or by direct access. In vCenter Server, use Alt+F1 to access the login prompt.

For security, vRealize Operations Manager remote terminal sessions are disabled by default.

Procedure

1. Uninstall the product by running the following command:

   ```
   /usr/bin/sh /usr/lib/vmware-vcopssuite-installsupport/_vRealize\ Operations\ Manager\ Enterprise_installation/Uninstall\ vRealize\ Operations\ Manager\ Enterprise -i silent
   ```
   Alternatively, if you are removing the Beta version, run the following command:

   ```
   /usr/bin/sh /usr/lib/vmware-vcopssuite-installsupport/_vCenter\ Operations\ Manager\ Enterprise_installation/Uninstall\ vCenter\ Operations\ Manager\ Enterprise -i silent
   ```

2. Stop the HTTPD service by running the following command:

   ```
   /sbin/service httpd stop
   ```

3. Remove the RPMs by running the following commands:

   ```
   /bin/rpm -e --nodeps httpd
   /bin/rpm -e --nodeps httpd-tools
   /bin/rpm -e --nodeps VMware-Postgres
   /bin/rpm -e --nodeps VMware-Postgres-libs
   /bin/rpm -e --nodeps VMware-Postgres-osslibs
   /bin/rpm -e --nodeps VMware-Postgres-osslibs-server
   ```

4. Remove the extra users and groups by running the following commands:

   ```
   /usr/sbin/userdel -fr admin
   /usr/sbin/userdel -fr postgres
   /usr/sbin/groupdel admin
   ```

5. Remove the extra files and directories by running the following commands:

   ```
   /bin/rm -rf /usr/lib/openssl/lib/libcrypto.so.10
   /bin/rm -rf /usr/lib/openssl/lib/libssl.so.10
   /bin/rm -rf /usr/lib/openssl/
   /bin/rm -rf /usr/lib/vmware-vcopssuite-installsupport/.buildInfo.<build_number>
   /bin/rm -rf /usr/lib/vmware-vcopssuite-installsupport/
   /bin/rm -rf /etc/rc.d/*/*vmware-vcops-watchdog
   /bin/rm -rf /etc/rc.d/*/*vmware-casa
   /bin/rm -rf /etc/rc.d/*/*vmware-vcops
   /bin/rm -rf /etc/rc.d/*/*vmware-vcops-web
   /bin/rm -rf /etc/rc.d/*/*vmware-vcops-reboot-config
   /bin/rm -rf /var/log/firstboot
   ```
vRealize Operations Manager Uninstallation from Windows Server

Uninstallation of vRealize Operations Manager from Windows varies depending on whether your vRealize Operations Manager cluster is a new installation or an upgrade.

New Installations

If your Windows version of vRealize Operations Manager is a new installation, you have the following uninstallation options.

Uninstallation of a new installation does not require a restart.

- Run Start > All Programs > VMware > vRealize Operations Management Suite > Uninstall vRealize Operations.
- Use the Windows Control Panel Uninstall a program option.
- From the command prompt console, run one of the following commands.

```
"C:\vmware\vrealize-operations\vmware-vcopssuite-installsupport\_vRealize Operations Manager Enterprise_installation\Uninstall vRealize Operations Manager Enterprise.exe" -i gui
"C:\vmware\vrealize-operations\vmware-vcopssuite-installsupport\_vRealize Operations Manager Enterprise_installation\Uninstall vRealize Operations Manager Enterprise.exe" -i console
"C:\vmware\vrealize-operations\vmware-vcopssuite-installsupport\_vRealize Operations Manager Enterprise_installation\Uninstall vRealize Operations Manager Enterprise.exe" -i silent
```

Upgrades of a Previous vRealize Operations Manager Installation

If your Windows version of vRealize Operations Manager is an upgrade from an earlier installation of vRealize Operations Manager, you have the following uninstallation options.

Uninstallation of an upgraded vRealize Operations Manager 6.0.x installation requires a restart before you can reinstall vRealize Operations Manager. The restart is automatic if you use the Start menu option, or the command line with the -i silent option.

- Run Start > All Programs > VMware > vRealize Operations Management Suite > Uninstall vRealize Operations.
- From the command prompt console, run one of the following commands.
The Customer Experience Improvement Program

This product participates in VMware's Customer Experience Improvement Program (CEIP). The CEIP provides VMware with information that enables VMware to improve its products and services, to fix problems, and to advise you on how best to deploy and use our products. You can choose to join or leave the CEIP for vRealize Operations Manager at any time.

Details regarding the data collected through CEIP and the purposes for which it is used by VMware are set forth at the Trust & Assurance Center at http://www.vmware.com/trustvmware/ceip.html.

Join or Leave the Customer Experience Improvement Program for vRealize Operations Manager

You can join or leave the Customer Experience Improvement Program (CEIP) for vRealize Operations Manager at any time.

vRealize Operations Manager gives you the opportunity to join the Customer Experience Improvement Program (CEIP) when you initially install and configure the product. After installation, you can join or leave the CEIP by following these steps.

Procedure

1. In vRealize Operations Manager, click Administration.
2. Select Global Settings.
3. From the toolbar, click the Edit icon.
4. Select or clear the Customer Experience Improvement Program option.
   When selected, the option activates the Program and sends data to https://vmware.com.
5. Click OK.
You can update your existing vRealize Operations Manager deployments to a newly released version.

When you perform a software update, you need to make sure you use the correct PAK file for your cluster. A good practice is to take a snapshot of the cluster before you update the software, but you must remember to delete the snapshot once the update is complete.

If you have customized the content that vRealize Operations Manager provides such as alerts, symptoms, recommendations, and policies, and you want to install content updates, clone the content before performing the update. In this way, you can select the option to reset out-of-the-box content when you install the software update, and the update can provide new content without overwriting customized content.

This chapter includes the following topics:

- “Obtain the Software Update PAK File,” on page 93
- “Create a Snapshot as Part of an Update,” on page 94
- “Install a Software Update,” on page 94

### Obtain the Software Update PAK File

Each type of cluster update requires a specific PAK file. Make sure you are using the correct one.

### Download the Correct PAK files

To update your vRealize Operations Manager environment, you need to download the right PAK file for the clusters you wish to upgrade. Notice that only the Virtual Appliance clusters use an OS Update PAK file.

**Table 9-1. Specific PAK Files for Different Cluster Types**

<table>
<thead>
<tr>
<th>Cluster Type</th>
<th>OS Update</th>
<th>Product Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Virtual Appliance clusters.</td>
<td>vRealize_Operations_Manager-VA-OS-xxx.pak</td>
<td>vRealize_Operations_Manager-VA-xxx.pak</td>
</tr>
<tr>
<td>Use both the OS and the product update PAK files.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Virtual Appliance heterogeneous clusters.</td>
<td>vRealize_Operations_Manager-VA-OS-xxx.pak</td>
<td>vRealize_Operations_Manager-VA-WIN-xxx.pak</td>
</tr>
<tr>
<td>Use both the OS and the product update PAK files.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>RHEL standalone clusters.</td>
<td></td>
<td>vRealize_Operations_Manager-RHEL-xxx.pak</td>
</tr>
</tbody>
</table>
### Table 9-1. Specific PAK Files for Different Cluster Types (Continued)

<table>
<thead>
<tr>
<th>Cluster Type</th>
<th>OS Update</th>
<th>Product Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>RHEL heterogeneous clusters.</td>
<td>Use this file if you have a heterogeneous cluster that has RHEL nodes and Windows Remote Collectors.</td>
<td>vRealize_Operations_Manager-RHEL-WIN-xxx.pak</td>
</tr>
<tr>
<td>Windows clusters</td>
<td></td>
<td>vRealize_Operations_Manager-WIN-xxx.pak</td>
</tr>
</tbody>
</table>

### Create a Snapshot as Part of an Update

It's a good practice to create a snapshot of each node in a cluster before you update a vRealize Operations Manager cluster. Once the update is complete, you must delete the snapshot to avoid performance degradation.

For more information about snapshots, see the vSphere Virtual Machine Administration documentation.

**Procedure**

1. Log into the vRealize Operations Manager Administrator interface at https://<master-node-FQDN-or-IP-address>/admin.
2. Select a node in the cluster.
3. Click **Take Offline**.
   - Repeat for each node.
4. When all nodes are offline, open the vSphere client.
5. Right-click a vRealize Operations Manager virtual machine.
6. Click **Snapshot** and then click **Take Snapshot**.
   - Name the snapshot. Use a meaningful name such as "Pre-Update."
   - Uncheck the **Snapshot the Virtual Machine Memory** check box.
   - Uncheck the **Ensure Quiesce Guest File System (Needs VMware Tools installed)** check box.
   - Click **OK**.
7. Repeat these steps for each node in the cluster.

**What to do next**

Start the update process as described in “Install a Software Update,” on page 94.

### Install a Software Update

If you have already installed vRealize Operations Manager, you can update your software when a newer version becomes available.

**Note** Installation might take several minutes or even a couple hours depending on the size and type of your clusters and nodes.
Prerequisites

Create a snapshot of each node in your cluster. For information about how to perform this task, see the vRealize Operations Manager Information Center.

Obtain the PAK file for your cluster. For information about which file to use, see the vRealize Operations Manager Information Center.

Procedure

1. Log into the master node vRealize Operations Manager Administrator interface of your cluster at https://master-node-FQDN-or-IP-address/admin.
2. Click Software Update in the left panel.
3. Click Install a Software Update in the main panel.
4. Follow the steps in the wizard to locate and install your PAK file.
   a. If you are updating a Virtual Appliance deployment, perform the OS update. This updates the OS on the virtual appliance and restarts each virtual machine.
   b. Install the product update PAK file. Wait for the software update to complete. When it does, the Administrator interface logs you out.
5. Log back into the master node Administrator interface.
   The main Cluster Status page appears and cluster goes online automatically. The status page also displays the Bring Online button, but do not click it.
6. If the browser page does not refresh automatically, refresh the page.
   The cluster status changes to Going Online. When the cluster status changes to Online, the upgrade is complete.
7. Click Software Update to check that the update is done.
   A message indicating that the update completed successfully appears in the main pane.

What to do next

Delete the snapshots you made before the software update.

Note Multiple snapshots can degrade performance, so delete your pre-update snapshots after the software update completes.
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