

# VMware Integrated OpenStack User Guide

VMware Integrated OpenStack 1.0

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# About This Book

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*VMware Integrated OpenStack User Guide* shows you how to perform VMware Integrated OpenStack cloud end-user tasks in VMware Integrated OpenStack, including how to create and manage instances, volumes, snapshots, images, and networks.

As a VMware Integrated OpenStack cloud end user, you can provision your own resources within the limits that administrators set.

## Intended Audience

This guide is for cloud users who want to create and manage resources with an OpenStack deployment that is fully integrated with VMware<sup>®</sup> vSphere<sup>®</sup>. To do so successfully, verify that you are familiar with the OpenStack components and functions.

## VMware Technical Publications Glossary

VMware Technical Publications provides a glossary of terms that might be unfamiliar to you. For definitions of terms as they are used in VMware technical documentation, go to <http://www.vmware.com/support/pubs>.



# Updated Information

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This *VMware Integrated OpenStack User Guide* is updated with each release of the product or when necessary.

This table provides the update history of the *VMware Integrated OpenStack User Guide*.

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<b>Revision</b>	<b>Description</b>
001680-01	<ul style="list-style-type: none"><li>■ Removed outdated step from <a href="#">“Upload Images to the Image Service by Using the CLI,”</a> on page 12. It is no longer necessary to obtain a token before uploading</li><li>■ Minor revisions.</li></ul>
001680-00	Initial release.

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# Log In to the VMware Integrated OpenStack Dashboard

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# 1

You access the user and administrative controls for your VMware Integrated OpenStack deployment through the VMware Integrated OpenStack dashboard. The dashboard enables you to create and manage instances, images, user accounts, and volumes, among other tasks.

To log in to the dashboard, you must obtain the host name or IP address for the VMware Integrated OpenStack dashboard from your OpenStack operator. This is the public virtual IP created when deploying up the VMware Integrated OpenStack in vSphere.

## Prerequisites

- Verify that you have a user account that was set up by an administrative user.
- Verify that you have a browser with JavaScript and cookies enabled.

## Procedure

- 1 In a browser window, navigate to the host name or IP address for the VMware Integrated OpenStack dashboard.

A certificate warning might appear the first time you access the URL. To bypass the warning, verify the certificate or add an exception.

2 Click **Sign In**.

**Figure 1-1.** VMware Integrated OpenStack Overview Page

The screenshot displays the VMware Integrated OpenStack Overview Page. The interface includes a top navigation bar with the VMware logo, a 'service' dropdown, a user profile for 'writer\_andy', and a 'Sign Out' link. A left sidebar shows the 'Project' menu with 'Compute' selected, and sub-items for Overview, Instances, Volumes, Images, Access & Security, and Network. The main content area is titled 'Overview' and features a 'Limit Summary' section with seven circular gauges representing resource usage: Instances (0 of 10), VCPUs (0 of 20), RAM (0 Bytes of 50.0GB), Floating IPs (0 of 50), Security Groups (1 of 10), Volumes (0 of 10), and Volume Storage (0 Bytes of 1000.0GB). Below this is a 'Usage Summary' section with a date range selector (From: 2014-12-01, To: 2014-12-22) and a 'Submit' button. The usage summary shows: Active Instances: 0, Active RAM: 0 Bytes, This Period's VCPU-Hours: 0.00, and This Period's GB-Hours: 0.00. A 'Download CSV Summary' button is also present. At the bottom, there is a 'Usage' table with columns for Instance Name, VCPUs, Disk, RAM, and Uptime, which currently displays 'No items to display' and 'Displaying 0 items'. A status bar at the very bottom indicates 'Waiting for 10.146.30.250...'.

# Managing Images for the Image Service

# 2

In the OpenStack context, an image is a file that contains a virtual disk from which you can install an operating system on a VM. You create an instance in your OpenStack cloud by using one of the images available. The VMware Integrated OpenStack Image Service component supports images that are packaged in the ISO, OVA, and VMDK formats.

If you have existing images in vSphere that you want to use in OpenStack, you can export them in one of the supported formats and upload them to the Image Service. If you obtain an image that is not in one of the supported formats, you can import it to vSphere and repackage it.

In addition to uploading the images, you must tag them so that VMware Integrated OpenStack and vSphere recognize the disk type. See [“Upload Images to the Image Service by Using the CLI,”](#) on page 12.

This chapter includes the following topics:

- [“Upload Images to the Image Service by Using the Dashboard,”](#) on page 11
- [“Upload Images to the Image Service by Using the CLI,”](#) on page 12
- [“Modify Image Settings,”](#) on page 13
- [“Delete an Existing Image,”](#) on page 13

## Upload Images to the Image Service by Using the Dashboard

You can create images directly in the VMware Integrated OpenStack dashboard.

### Prerequisites

Verify that the images are packaged in the ISO, VMDK, or OVA format.

### Procedure

- 1 On the Images page, click **Create Image**.
- 2 Configure the image.

Option	Action
<b>Name</b>	Enter a name for the new image.
<b>Description</b>	(Optional) Enter a description for the new image.
<b>Image Source</b>	Select the image source.
<b>Disk Format</b>	Select the disk format.
<b>Disk Type</b>	Select the disk type.
<b>Adapter Type</b>	Select the adapter type.
<b>Architecture</b>	Accept the default.

Option	Action
<b>OS Type</b>	Select the type of operating system.
<b>Minimum Disk (GB)</b>	Specify the minimum disk size for the image in GB.
<b>Minimum RAM (GB)</b>	Specify the minimum RAM for the image.
<b>Public</b>	Select to make the image visible and available to all tenants.
<b>Protected</b>	Select to prevent the image from being deleted.

### 3 Click **Create Image**.

The Images page now includes the newly added image.

The image is now ready for deployment in OpenStack instances.

## Upload Images to the Image Service by Using the CLI

You can make images available for use in instances by uploading images to the Image Service datastore.

Each supported VMDK disk type requires a specific `vmware_disktype` property.

<code>vmware_disktype</code> Property	Description
<code>sparse</code>	Monolithic Sparse
<code>thin</code>	VMFS flat, thin provisioned
<code>preallocated (default)</code>	VMFS flat, thick or zeroedthick or eagerzeroedthick
<code>streamOptimized</code>	Monolithic Sparse, optimized for streaming. You can convert disks dynamically to and from this format with minimal computational costs.

### Prerequisites

- Verify that you configured one or more Image Service datastores.
- Obtain the ISO image, for example, `ubuntuLTS-sparse.vmdk`.

### Procedure

- 1 Log in to the OpenStack management cluster as a user with administrative privileges to upload the image to the Image Service component.
- 2 Run the `glance` command to obtain, define, and upload the image.

```
glance --os-auth-token $token --os-image-url http://123.456.7.8:9292 \
  image-create name="ubuntu-sparse" disk_format=vmdk \
  container_format=bare is_public=true \
  --property vmware_disktype="sparse" \
  --property vmware_ostype="ubuntu64Guest" < ubuntuLTS-sparse.vmdk
```

This example uses the following parameters and settings.

Parameter or Setting	Description
<code>--os-image-url</code> <code>http://123.456.7.8:9292</code>	Specifies the URL of the source image.
<code>ubuntu-sparse</code>	Name of the source image.
<code>disk_format=vmdk</code>	Disk format of the source image.
<code>is_public=true</code>	Privacy setting for the image in OpenStack. When set to true, the image is available to all users. When set to false, the image is available only to the current user.
<code>ubuntuLTS-sparse.vmdk</code>	Name of the image file after it is loaded to the Image Service.

- 3 (Optional) Confirm the upload in the Compute component.

```
$ nova image-list
```

The command returns a list of all images that have been uploaded.

## Modify Image Settings

After an image is loaded, you can modify the image settings, such as image name, description, and the public and protected settings.

### Procedure

- 1 Select the image to edit.
- 2 In the Actions column, select **More > Images**.
- 3 Modify the settings as necessary.
- 4 Click **Update Image**.

The Images page redisplay with the changed information.

## Delete an Existing Image

Deleting an image is permanent and cannot be reversed. You must have administrative permissions to delete an image.

### Procedure

- 1 Select one or more images to delete.
- 2 Click **Delete Images**.
- 3 Confirm the deletion at the prompt.



# Configuring Access and Security for Instances

# 3

Before you start instances, configure access and security settings. For example, SSH access and ICMP access are not enabled by default.

<b>Security groups</b>	Enable users to ping and use SSH to connect to the instance. Security groups are sets of IP filter rules that define networking access and are applied to all instances in a project.
<b>Key pairs</b>	SSH credentials that are injected into an instance when it starts. To use key pair injection, the image that the instance is based on must contain the cloud-init package. Each project must have at least one key pair. If you generated a key pair with an external tool, you can import it into OpenStack. You can use the key pair for multiple instances that belong to a project.
<b>Floating IPs</b>	When you create an instance in OpenStack, it is assigned a fixed IP address in the network. This IP address is permanently associated with the instance until the instance is terminated. You can also attach to an instance a floating IP address whose association can be modified.

This chapter includes the following topics:

- [“Working with Security Groups,”](#) on page 15
- [“Working with Key Pairs,”](#) on page 18
- [“Allocate a Floating IP to an Instance,”](#) on page 19

## Working with Security Groups

A security group is a set of IP filter rules that define networking access and that you can apply to all instances in a project. Group rules are project-specific. Project members can edit the default rules for their group and add new rule sets.

You can use security groups to apply IP rules by creating a new security group with the desired rules or by modifying the rules set in the default security group.

### About the Default Security Group

Each project in VMware Integrated OpenStack has a default security group that is applied to an instance unless another security group is defined and specified. Unless it is modified, the default security group denies all incoming traffic to your instance and permits only outgoing traffic. A common example is to edit the default security group to permit SSH access and ICMP access, so that users can log in to and ping instances.

## Create a Security Group

Security groups are sets of IP filter rules that define networking access and are applied to all instances within a project. You can either modify the rules in the default security group or create a security group with custom rules.

To modify an existing rule for a security group, see [“Modify the Rules for an Existing Security Group,”](#) on page 16

### Procedure

- 1 Select the project from the drop-down menu in the title bar.
- 2 Select **Project > Compute > Access & Security**.
- 3 Click the **Security Groups** tab.
- 4 Click **Create Security Group**.
- 5 Enter a name and description for the new group, and click **Create Security Group**.  
The new group appears in the list on the **Security Group** tab.
- 6 Configure the rules for the new group.
  - a Select the new security group and click **Manage Rules**.
  - b Click **Add Rule**.
  - c From the **Rule** drop-down menu, select the rule to add.  
The subsequent fields might change depending on the rule you select.
  - d If applicable, specify **Ingress** or **Egress** from the **Direction** drop-down menu.
  - e After you complete the rule definition, click **Add**.
- 7 Configure additional rules if necessary.
- 8 Click the **Access & Security** tab to return to the main page.

## Modify the Rules for an Existing Security Group

You can modify a security group by adding and removing rules assigned to that group. Rules define which traffic is allowed to instances that are assigned to the security group.

### Procedure

- 1 Select the project from the drop-down menu in the title bar.
- 2 Select **Project > Compute > Access & Security**.
- 3 Click the **Security Groups** tab.
- 4 Select the security group to modify and click **Manage Rules**.
- 5 To remove a rule, select the rule and click **Delete Rule**.
- 6 To add a rule, click **Add Rule** and select the custom rule to add from the **Rule** drop-down menu.

Option	Description
<b>Custom TCP Rule</b>	Used to exchange data between systems and for end-user communication.
<b>Custom UDP Rule</b>	Used to exchange data between systems, for example, at the application level.



Option	Description
<b>Custom ICMP Rule</b>	Used by network devices, such as routers, to send error or monitoring messages.
<b>Other Protocol</b>	You can manually configure a rule if the rule protocol is not included in the list.

- a From the **Remote** drop-down list, select **CIDR** or **Security Group**.
- b If applicable, select **Ingress** or **Egress** from the **Direction** drop-down menu.

For TCP and UDP rules, you can open either a single port or a range of ports. Depending on your selection, different fields appear below the Open Port list.

- c Select the kind of access to allow.

Option	Description
<b>CIDR (Classless Inter-Domain Routing)</b>	Limits access only to IP addresses within the specified block.
<b>Security Group</b>	Allows any instance in the specified security group to access any other group instance. You can choose between IPv4 or IPv6 in the Ether Type list.

- 7 Click **Add**.

The new rule appears on the Manage Security Group Rules page for the security group.

## Enabling SSH and ICMP Access

You can modify the default security group to enable SSH and ICMP access to instances. The rules in the default security group apply to all instances in the currently selected project.

### Procedure

- 1 Select the project from the drop-down menu in the title bar.
- 2 Select **Project > Compute > Access & Security**.
- 3 Click the **Security Groups** tab, select the default security group, and click **Manage Rules**.
- 4 Click **Add Rule** and configure the rules to allow SSH access.

Control	Value
<b>Rule</b>	SSH
<b>Remote</b>	CIDR
<b>CIDR</b>	0.0.0.0/0

To accept requests from a particular range of IP addresses, specify the IP address block in the CIDR text box.

Instances will now have SSH port 22 open for requests from any IP address.

- 5 Click **Add**.
- 6 From the Manage Security Group Rules page, click **Add Rule** and configure the rules to allow ICMP access.

Control	Value
<b>Rule</b>	All ICMP
<b>Direction</b>	Ingress

Control	Value
Remote	CIDR
CIDR	0.0.0.0/0

- 7 Click **Add**.

Instances will now accept all incoming ICMP packets.

## Working with Key Pairs

Key pairs are SSH credentials that are injected into an instance when it starts.

To use key pair injection, the image that the instance is based on must contain the cloud-init package. Each project should have at least one key pair. If you generated a key pair with an external tool, you can import it into OpenStack. You can use the key pair for multiple instances that belong to a project.

### Add a Key Pair

Key pairs are SSH credentials that are injected into an instance when it starts. You can create or import key pairs.

You must provide at least one key pair for each project.

#### Procedure

- 1 Select the project from the drop-down menu in the title bar.
- 2 Select **Project > Compute > Access & Security**.
- 3 Click the **Key Pairs** tab, which lists the key pairs available for the current project.
- 4 Click **Create Key Pair**.
- 5 Enter a name for the new key pair, and click **Create Key Pair**.
- 6 Download the new key pair at the prompt.
- 7 On the main **Key Pairs** tab, confirm that the new key pair is listed.

### Import a Key Pair

Key pairs are SSH credentials that are injected into an instance when it starts. You can create or import key pairs.

You must provide at least one key pair for each project.

#### Procedure

- 1 Select the project from the drop-down menu in the title bar.
- 2 Select **Project > Compute > Access & Security**.
- 3 Click the **Key Pairs** tab, which lists the key pairs available for the current project.
- 4 Click **Import Key Pair**.
- 5 Enter the name of the key pair. .
- 6 Copy the public key to the Public Key text box and click **Import Key Pair**.
- 7 Return to the main **Key Pairs** tab to confirm that the imported key pair is listed.

## Allocate a Floating IP to an Instance

You can attach a floating IP address to an instance in addition to the fixed IP address that is assigned when it is created. Unlike fixed IP addresses, you can modify floating IP address associations modified at any time, regardless of the state of the instances involved.

### Procedure

- 1 Select the project from the drop-down menu in the title bar.
- 2 Select **Project > Compute > Access & Security**.
- 3 Click the **Floating IPs** tab, and click **Allocate IP to Project**.
- 4 Choose the pool from which to pick the IP address and click **Allocate IP**.
- 5 Click **Associate** in the Floating IPs list and configure the floating IP associations settings.

Option	Description
<b>IP Address</b>	Click the plus sign to add an IP address.
<b>Ports to be associated</b>	Select a port from the list. The list shows all the instances with their fixed IP addresses.

- 6 Click **Associate**.
- 7 (Optional) To disassociate a floating IP address from an instance, click the **Floating IPs** tab, and click **Disassociate** in the Actions column for the IP address. .
- 8 To release the floating IP address back into the pool of addresses, click **More** and select **Release Floating IP**.
- 9 Click the **Floating IPs** tab and select the IP address.
- 10 Click **Release Floating IPs**.



## Working with Networks

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The OpenStack Networking service provides a scalable system for managing the network connectivity in an OpenStack cloud deployment. It can react to changing network needs, for example, creating and assigning new IP addresses. You can also configure logical routers to connect the different networks within your VMware Integrated OpenStack deployment.

For more information about how to manage networks, see the *VMware Integrated OpenStack Administrator Guide*.

This chapter includes the following topics:

- [“Create a Network,”](#) on page 21
- [“Create a Router,”](#) on page 22

### Create a Network

The OpenStack Networking service component is a scalable system for managing network connectivity within your VMware Integrated OpenStack deployment. With the VMware Integrated OpenStack dashboard, you can quickly create logical networks.

#### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Network > Networks**.  
The Networks page lists the networks that are currently configured.
- 4 Click **Create Network**.
- 5 On the **Network** tab, enter a name for the new network.
- 6 (Optional) Select **Admin State** to have the network forward packets.
- 7 Click **Next**.
- 8 Configure the subnet.

Option	Action
<b>Create Subnet</b>	Select to create a subnet. You do not have to specify a subnet when you create a network, but if you do not, attached instances receive an Error status. To create a network without a subnet, deselect <b>Create Subnet</b> .
<b>Subnet Name</b>	(Optional) Enter a name for the subnet.
<b>Network Address</b>	If you create a subnet associated with the new network, specify the IP address for the subnet using the CIDR format, for example, 192.168.0.0/24.

Option	Action
<b>IP Version</b>	Select IPv4 or IPv6 from the drop-down menu.
<b>Gateway IP</b>	Enter the IP address for a specific gateway.
<b>Disable Gateway</b>	(Optional) Select to disable a gateway IP address.

- 9 Click **Next** to access the settings on the **Subnet Detail** tab.
- 10 (Optional) if you selected the Create Subnet option on the previous tab, enter the subnet settings.

Option	Description
<b>Enable DHCP</b>	(Optional) Select. this option to enable DHCP. Consult with your network administrator.
<b>Allocation Pools</b>	Specify IP address pools for use by devices in the new network.
<b>DNS Name Servers</b>	Specify DNS servers for the new network.
<b>Host Routes</b>	Specify the IP address for the host routes.

- 11 Click **Create**.

When you start a new instance, this network will be available.

## Create a Router

With the VMware Integrated OpenStack dashboard, you can create logical routers. You use logical routers to connect the networks in your OpenStack deployment.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Network > Routers**.  
The Routers page lists the routers that are currently configured.
- 4 Click **Create Router**.
- 5 Provide a name for the router and click **Create Router**.  
The new router appears in the list on the Routers page. You can now complete the router configuration.
- 6 Click **Set Gateway** in the Actions column of the new router.
- 7 Select a network from the drop-down menu, and click **Set Gateway**.  
The Router Name and Router ID text boxes are automatically populated.
- 8 Connect the router to a private network.
  - a Click the router name on the Routers page.
  - b Click **Add Interface**.
  - c Select a subnet from the drop-down menu.
  - d (Optional) Enter the router interface IP address for the selected subnet.  
If you do not set this value, the first host IP address in the subnet is used by default.
  - e Click **Add Interface**.

You successfully created the router. You can view the new topology on the Network Topology page.

# Working with Instances in OpenStack

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Instances are virtual machines that run in the cloud.

This chapter includes the following topics:

- [“Start an OpenStack Instance from an Image,”](#) on page 23
- [“Start an OpenStack Instance from a Snapshot,”](#) on page 24
- [“Connect to an Instance by Using SSH,”](#) on page 25
- [“Track Instance Use,”](#) on page 26
- [“Create a Snapshot from an Instance,”](#) on page 26

## Start an OpenStack Instance from an Image

When you start an instance from an image, OpenStack creates a local copy of the image on the compute node where the instance starts. You can observe OpenStack instances in vSphere as VMs, but you must manage them in OpenStack.

### Prerequisites

Verify that images, flavors, block storage, and networks are configured and available to start an instance.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Images**.

The Images page lists the images available to the current user.

- 4 In the Actions column of the image, click **Launch**.
- 5 On the **Details** tab .

Setting	Description
Availability Zone	Set by default to the availability zone that the cloud provider gives, for example: <b>nova</b> .
Instance Name	Name assigned to the VM. This value is a label and is not validated. When you create an instance, a UUID is assigned to the instance. When you view the VM in vSphere, you can identify the instance by the UUID but not by the instance name.
Flavor	Size of the instance to start. The cloud administrator defines and manages flavors.

Setting	Description
Instance Count	Number of instances started. The default is <b>1</b> .
Instance Boot Source	Select <b>Boot from image</b> , and select the image from the list.

- 6 On the **Access & Security** tab of the Launch Instance dialog box .

Setting	Description
Key Pair	Specify a key pair. If the image uses a static root password or a static key set, you do not need to provide a key pair to start the instance, but using a key pair is a best practice.
Security Groups	Select the security groups to be assigned to the instance. Security groups are sets of rules that determine which incoming network traffic is forwarded to instances. If you did not create security groups, you can assign only the default security group to the instance.

- 7 On the **Networking** tab, click the + icon in the Available Networks field to add a network to the instance.
- 8 (Optional) On the **Post-Creation** tab, specify a customization script that runs after the instance launches.
- 9 On the **Advanced Options** tab, select the type of disk partition from the drop-down list.

Setting	Description
Automatic	The entire disk is a single partition and resizes.
Manual	Enables faster build times but requires manual partitioning.

- 10 Click **Launch**.

The new instance starts on a node in the Compute cluster.

- 11 To view the new instance, select **Project > Compute > Instances**.

The Instances page shows the instance name, its private and public IP addresses, size, status, task, and power state.

## Start an OpenStack Instance from a Snapshot

You can start an instance from an instance snapshot. You can observe OpenStack instances in vSphere as VMs, but you can only manage them in OpenStack.

### Prerequisites

Verify that you have configured images, flavors, block storage, and networks, and that they are available.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Images**.

The Images page lists the snapshots available to the current user.

- 4 In the Actions column of the snapshot, click **Launch**.



- 5 On the **Details** tab of the Launch Instance dialog box, configure the instance.

Setting	Description
Availability Zone	By default, this value is set to the availability zone that the cloud provider provides, for example, nova.
Instance Name	Assign a name to the VM. This value is a label and is not validated. When you create an instance, a UUID is assigned to the instance. When you view the VM in vSphere, you can identify it by the UUID but not by the instance name.
Flavor	Specify the size of the instance to start. The cloud administrator defines and manages flavors .
Instance Count	To start multiple instances, enter a value greater than 1. The default is 1.
Instance Boot Source	Select <b>Boot from snapshot</b> , and select the snapshot from the list.

- 6 On the **Access & Security** tab of the Launch Instance dialog box, configure access and security parameters by specifying a key pair and security group.

Setting	Description
Key Pair	Specify a key pair. If the image uses a static root password or a static key set, you do not need to provide a key pair to launch the instance. A best practice is to use a key pair.
Security Groups	Select the security groups to assign to the instance. Security groups are sets of rules that determine which incoming network traffic is forwarded to instances. If you did not create security groups, you can assign only the default security group to the instance.

- 7 On the **Networking** tab of the Launch Instance dialog box, click the + icon in the Available Networks field to add a network to the instance.
- 8 (Optional) On the **Post-Creation** tab, specify a customization script that runs after the instance starts.
- 9 In the **Advanced Options** tab, select the type of disk partition from the drop-down menu.

Setting	Description
Automatic	The entire disk is a single partition and automatically resizes.
Manual	Enables faster build times but requires manual partitioning.

- 10 Click **Launch**.

The new instance starts on a node in the Compute cluster.

- 11 To view the new instance, select **Project > Compute > Instances**.

The **Instances** tab shows the instance name, its private and public IP addresses, size, status, task, and power state.

## Connect to an Instance by Using SSH

To use SSH to connect to your instance, use the downloaded keypair file.

### Procedure

- 1 Copy the IP address for your instance.

- 2 Use the `ssh` command to make a secure connection to the instance.

For example:

```
$ ssh -i MyKey.pem demo@10.0.0.2
```

- 3 At the prompt, enter **yes**.

## Track Instance Use

You can track use for instances in each project. You can view instance metrics such as number of vCPUs, disks, RAM, and uptime.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Overview**.

The Overview page shows use and limit information. You can also limit the information to a specific period of time lists and download a summary in the CSV format.

## Create a Snapshot from an Instance

With snapshots, you can create new images from running instances.

You can create a snapshot of an instance directly from the Instances page.

### Procedure

# Working with Volumes

---

Volumes are block storage devices that you attach to instances to enable persistent storage.

You can attach a volume to a running instance or detach a volume and attach it to another instance at any time. You can also create a snapshot from or delete a volume.

Only administrative users can create volume types.

This chapter includes the following topics:

- [“Create a Volume,”](#) on page 27
- [“Modify Existing Volumes,”](#) on page 28
- [“Delete Existing Volumes,”](#) on page 28
- [“Attach a Volume to an Instance,”](#) on page 29
- [“Detach a Volume,”](#) on page 29
- [“Create a Snapshot from a Volume,”](#) on page 29

## Create a Volume

Volumes are block storage devices that you attach to instances to enable persistent storage.

### Prerequisites

Upload an image for the volume. See [Chapter 2, “Managing Images for the Image Service,”](#) on page 11.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Volumes**.

The Volume & Snapshots page lists the volumes currently configured that are available to the current user.

- 4 Click **Create Volume**.
- 5 Create the volume.

Option	Description
<b>Volume Name</b>	Enter a name for the new volume.
<b>Description</b>	(Optional) Enter a description for the new volume.

Option	Description
Type	Leave blank.
Size	Enter the size of the volume.

- 6 Specify the volume source.

Option	Description
No source, empty volume	Creates an empty volume. An empty volume does not contain a file system or a partition table.
Snapshot	Creates a volume from a snapshot. If you choose this option, the <b>Use snapshot as a source</b> field appears. Select the snapshot from the list. The options to use a snapshot or a volume as the source for a volume appear only if snapshots or volumes exist.
Image	Select this option to create a volume from an image. If you choose this option, the <b>Use image as a source</b> field appears. Select the image from the list. Select the Availability Zone from the list. The default value the availability zone specified by the cloud provider, for example, <b>us-west</b> or <b>apac-south</b> . The default can also be <b>nova</b> .
Volume	Creates a volume from an existing volume. If you choose this option, the <b>Use volume as a source field</b> appears. You can select the volume from the list. The options to use a snapshot or a volume as the source for a volume appear only if snapshots or volumes exist.

- 7 Click **Create Volume** at the bottom of the page.

The Volume & Snapshots page appears again, showing the new volume in the table.

## Modify Existing Volumes

You can modify the name and description for an existing volume. When you delete an instance, the attached volumes and their data are not destroyed.

### Procedure

- 1 Go to the Volumes page and locate the volume to modify.
- 2 In the Actions column, click **Edit Volume**.
- 3 Modify the settings and click **Edit Volume**.

## Delete Existing Volumes

When you delete an instance, the attached volumes and their data are not destroyed

### Procedure

- 1 Go to the Volumes page and select the volume to delete.
- 2 Select the volumes to delete.
- 3 Click **Delete Volumes**.
- 4 When prompted, confirm the deletion.

The deleted volume no longer appears on the Volumes page.

## Attach a Volume to an Instance

After you create one or more volumes, you can attach them to instances. You can attach a volume to one instance at a time.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Volumes**.  
The Volume & Snapshots page lists the volumes currently available to the current user.
- 4 Select the volume to add to an instance and select **More > Edit Attachments** in the Actions column.
- 5 From the **Attach to Instance** drop-down menu, select the instance to which you want to attach the volume.
- 6 Click **Attach Volume**.

The new volume appears in the list of available volumes.

## Detach a Volume

You can detach a volume from one instance and attach it to another.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Volumes**.  
The Volume & Snapshots page lists the volumes currently available to the current user.
- 4 Select the volume to detach and click **Edit Attachments**.
- 5 Click **Detach Volume**.
- 6 Confirm the action at the prompt.

The volume is now available and can be attached to a different instance.

## Create a Snapshot from a Volume

With snapshots, you can create new images from running instances.

### Prerequisites

Detach the volume from the instance before you take the snapshot. Creating a snapshot from an attached volume can result in a corrupted snapshot.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Volumes**.  
The Volume & Snapshots page lists the volumes currently configured that are available to the current user.

- 4 Select the volume to add to an instance and select **More > Create Snapshot** in the Actions column.
- 5 Enter a snapshot name and optional description.
- 6 Click **Create Volume Snapshot**.

The Volume & Snapshots page appears again, showing the new snapshot in the table on the **Volume Snapshots** tab.

# Working with Orchestration and Stacks

# 7

You can use the OpenStack Orchestration service to orchestrate multiple composite cloud applications. It supports the native OpenStack Heat Orchestration Template (HOT) format through a REST API, and the Amazon Web Services (AWS) CloudFormation template format through a Query API that is compatible with CloudFormation.

You use templates to create stacks. A stack configures the automated creation of most OpenStack resource types, including instances, floating IP addresses, volumes, security groups, and users.

With orchestration templates, application developers can define the parameters for automating the deployment of infrastructure, services, and applications. Templates are static files that you can use directly for creating a stack.

You can also create a stack that combines a template with an environment file. An environment file supplies a unique set of values to the parameters defined by the template. By using environment files with templates, you can create many unique stacks from a single template.

For information about how to create template and environment files, see the OpenStack documentation at [http://docs.openstack.org/developer/heat/template\\_guide/index.html](http://docs.openstack.org/developer/heat/template_guide/index.html).

This chapter includes the following topics:

- [“Start a New Orchestration Stack,”](#) on page 31
- [“Modify an Orchestration Stack,”](#) on page 32
- [“Delete an Orchestration Stack,”](#) on page 33

## Start a New Orchestration Stack

With orchestration stacks, you can launch and manage multiple composite cloud applications. You start a new stack by specifying the template and environment files, and defining other operational settings, including user credentials, database access settings, and the Linux distribution.

### Prerequisites

Verify that the template and environment file for the stack are created and available. For information about creating template and environment files, see the OpenStack documentation at [http://docs.openstack.org/developer/heat/template\\_guide/index.html](http://docs.openstack.org/developer/heat/template_guide/index.html).

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.

- 3 Select **Project > Compute > Orchestration > Stacks**.

The Stacks page lists the stacks available to the current user.

- 4 Click **Launch Stack**.
- 5 Select the template for the new stack.

Option	Description
<b>Template Source</b>	Select the template source: URL, File, or Direct Input.
<b>Template URL or File or Data</b>	Dynamically changes depending on what you select for Template Source. Enter the URL, browse to the file location, or paste the template text.
<b>Environment Source</b>	Select the environment source: URL, File, or Direct Input.
<b>Environment URL or File or Data</b>	Dynamically changes depending on what you select for Environment Source. Enter the URL, browse to the file location, or paste the template text.

- 6 Click **Next**.
- 7 Configure the new stack.

Option	Description
<b>Stack Name</b>	Name to identify the stack.
<b>Creation Timeout (minutes)</b>	Number of minutes before the launch of the stack times out.
<b>Rollback On Failure</b>	Select this check box to roll back changes if the stack fails to launch.
<b>Password for user "demo"</b>	Password for the default user after the stack is created.
<b>DBUsername</b>	Name of the database user.
<b>Linux Distribution</b>	Linux distribution that is used in the stack.
<b>DB Root Password</b>	Root password for the database.
<b>Key Name</b>	Key pair for logging into the stack.
<b>DB Name</b>	Name of the database.
<b>DB Password</b>	Password for the database.
<b>Instance Type</b>	Flavor for the instance.

- 8 Click **Launch** to create the stack.
- 9 (Optional) Verify that the new stack appears on the Stacks page.
- 10 (Optional) Click the stack to view the stack details.

Detail	Description
<b>Topology</b>	Visual topology the stack.
<b>Overview</b>	Parameters and details of the stack.
<b>Resources</b>	Resources that the stack uses.
<b>Events</b>	Events related to the stack.

## Modify an Orchestration Stack

You can modify a stack by updating the template file, environment file, or stack parameters.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.



- 3 Select **Project > Compute > Orchestration > Stacks**.  
The Stacks page lists the stacks available to the current user.
- 4 Select the stack to update.
- 5 Click **Change Stack Template**.
- 6 (Optional) In the Select Template dialog box, modify the template or environment file selection.
- 7 Click **Next**.
- 8 (Optional) In the Update Stack Parameters dialog box, modify the parameter values.
- 9 Click **Update**.
- 10 (Optional) On the Stacks page, verify that the changes to the stack configuration are applied.

## Delete an Orchestration Stack

When you delete a stack, you also delete the resources that that stack generates.

### Procedure

- 1 Log in to the VMware Integrated OpenStack dashboard.
- 2 Select the project from the drop-down menu in the title bar.
- 3 Select **Project > Compute > Orchestration > Stacks**.  
The Stacks page lists the stacks available to the current user.
- 4 Select the stack to delete and click **Delete Stack**.
- 5 Confirm the action at the prompt.
- 6 (Optional) Verify that the deleted stack no longer appears on the Stacks page.



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